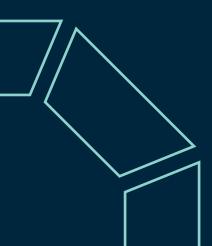
# LOWY INSTITUTE ASIA POWER INDEX 2019



Asia's economic transformation is reshaping the global distribution of power, with profound implications for war and peace in the twenty-first century.

The Lowy Institute Asia Power Index is the most comprehensive study of power in Asia ever undertaken. It is an analytical tool that ranks 25 countries and territories in terms of what they have, and what they do with what they have – reaching as far west as Pakistan, as far north as Russia, and as far into the Pacific as Australia, New Zealand and the United States.

This 2019 edition of the Index has been expanded to 126 indicators across eight thematic measures of power. It features analysis of key findings, annual rankings and trends, detailed statistical profiles of all 25 countries and territories, and thousands of original data points and findings.







Future resources



Cultural influence







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# INTRODUCTION

Global wealth and power are shifting eastwards.

Three of the world's four largest economies are in Asia, and the fourth, the United States, is a Pacific power, By 2025, two-thirds of the world's population will live in Asia, compared with just over a tenth in the West.

Asia's economic transformation is reshaping the global distribution of power. Just as significantly, tensions between powers in the region will define war and peace in the twenty-first century.

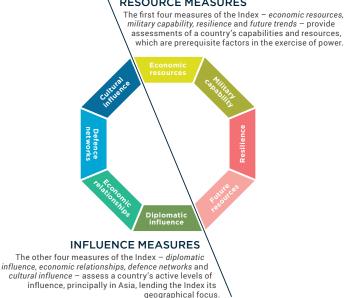
The Lowy Institute Asia Power Index is an analytical tool to track changes in the distribution of power in the region. It aims to sharpen the debate on geopolitics in Asia.

The Index ranks 25 countries and territories in terms of their capacity to influence regional events - reaching as far west as Pakistan, as far north as Russia, and as far into the Pacific as Australia, New Zealand and the United States.

The project evaluates state power through 126 indicators across eight thematic measures: military capability and defence networks, economic resources and relationships, diplomatic and cultural influence, as well as resilience and future resources

This 2019 edition of the Index includes a fully updated dataset and tracks annual ranking changes and score trends for each country. Subsequent annual editions of the Index will continue to assess shifts in the distribution in power over time.

Power can be measured in two main ways. The Index distinguishes between resource measures that look at what countries have, and influence measures that assess what countries do with what they have.



### RESOURCE MEASURES

LOWY INSTITUTE ASIA POWER INDEX 2019

For the purposes of this Index, power is defined as the capacity of a state or territory to direct or influence the behaviour of other states, non-state actors, and the course of international events. At its most rudimentary, power is the capacity to impose costs and confer benefits that shape the choices of other states.

# A country's overall power is its weighted average across eight thematic measures of power:

### ECONOMIC RESOURCES

Core economic strength and the attributes of an economy with the most geopolitical relevance; measured in terms of GDP at purchasing power parity, international leverage, technological sophistication and global connectivity.

### MILITARY CAPABILITY

Conventional military strength; measured in terms of defence spending, armed forces and organisation, weapons and platforms, signature capabilities and Asian military posture.



### RESILIENCE

The capacity to deter real or potential external threats to state stability; measured in terms of internal institutional stability, resource security, geoeconomic security, geopolitical security and nuclear deterrence.



### FUTURE RESOURCES

The projected distribution of future resources and capabilities, which play into perceptions of power today; measured in terms of estimated economic, defence and broad resources in 2030, as well as working-age population forecasts for 2045.



### DIPLOMATIC INFLUENCE

The extent and standing of a state's foreign relations; measured in terms of diplomatic networks, involvement in multilateral institutions and clubs, and overall foreign policy and strategic ambition.



### ECONOMIC RELATIONSHIPS

The capacity to exercise influence and leverage through economic interdependencies; measured in terms of trade relations, investment ties and economic diplomacy.



#### DEFENCE NETWORKS

Defence partnerships that act as force multipliers of autonomous military capability; measured through assessments of alliances, non-allied partnerships and arms transfers.



### CULTURAL INFLUENCE

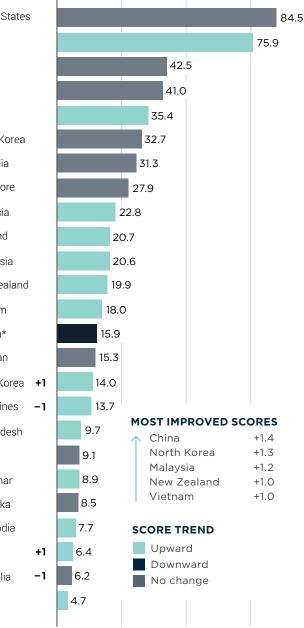
The ability to shape international public opinion through cultural appeal and interaction; measured in terms of cultural projection, information flows and people exchanges.

For a detailed account of the conceptual framework of the Index, see 'Measures of Power', pp 168–172.

# **2019 OVERALL POWER**

### Rank

- 1 United States
- 2 China
- 3 Japan
- 4 India
- 5 Russia
- 6 South Korea
- 7 Australia
- 8 Singapore
- 9 Malaysia
- 10 Thailand
- 11 Indonesia
- 12 New Zealand
- 13 Vietnam
- 14 Taiwan\*
- 15 Pakistan
- 16 North Korea
- 17 Philippines
- 18 Bangladesh
- **19** Brunei
- 20 Myanmar
- 21 Srilanka
- 22 Cambodia
- \_\_\_\_\_
- 23 Laos
- 24 Mongolia
- 25 Nepal



0

25

50

75

Rank	Country / Territory	Score	<b>Trend</b> <sup>†</sup>	
1	United States	84.5	_	Super powers
2	China	75.9	7	≥ 70 points
3	Japan	42.5	-	Major powers
4	India	41.0	-	≥ 40 points
5	Russia	35.4	7	
6	South Korea	32.7	-	
7	Australia	31.3	_	
8	Singapore	27.9	_	
9	Malaysia	22.8	7	
10	Thailand	20.7	7	Middle powers
11	Indonesia	20.6	7	≥ 10 points
12	New Zealand	19.9	7	
13	Vietnam	18.0	7	
14	Taiwan*	15.9	Ы	
15	Pakistan	15.3	-	
16 +1	North Korea	14.0	7	
17 –1	Philippines	13.7	7	
18	Bangladesh	9.7	7	
19	Brunei	9.1	-	
20	Myanmar	8.9	7	
21	Sri Lanka	8.5	-	Minor powers
22	Cambodia	7.7	7	< 10 points
23 +1	Laos	6.4	7	
24 -1	Mongolia	6.2	-	
25	Nepal	4.7	7	

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# ANALYSIS OF KEY FINDINGS

Asia's economic transformation is changing the way the region – and indeed the world – works politically and strategically. However, the results of the 2019 Asia Power Index make clear that the balance of power in the Indo-Pacific will be determined by more than the sum of economic resources alone. It is in equal measure a matter of choice, initiative, networks and influence among countries contending with shifting relativities and varying capabilities.

# 1. The United States remains the pre-eminent power but has become a net underachiever in 2019.

The United States claims the top spot in four of the eight Index measures and its overall power score – the only country to top 80 points – remains unchanged from last year. Yet under most scenarios, short of war, the United States is unlikely to halt the narrowing power differential between itself and China.

Hard and soft qualities of twentieth century US power endure in the early twenty-first century. America is still the dominant military power – reflected in its unmatched *military capability* and the depth of its regional *defence networks* – as well as the most culturally influential power, as the leading study destination and source of foreign media in the region. Combined with strong demographic and geographic fundamentals that contribute to America's *resilience*, these results go some way to dispelling the notion that US power is in absolute decline.

Nevertheless, the United States faces relative decline. A 10-point lead over China in 2018 has narrowed to 8.6 points in 2019. Current US foreign policy may be accelerating this trend. The Trump administration's focus on trade wars and balancing trade flows one country at a time has done little to improve the glaring weakness of US influence, its *economic relationships*. The contradictions between Washington's revisionist economic agenda and its traditional role of providing consensus-based leadership have contributed to its third place ranking, behind Beijing and Tokyo, for *diplomatic influence* in Asia.

This is significant because US diplomatic leadership will have to punch above a declining share of military and economic power to maintain some degree of primacy in Asia. America's second place ranking for *future resources* means it will become increasingly difficult to compete with China unilaterally. A region where globalism matters less than raw heft may offer Washington short-term concessions but would likely favour Beijing, with a more advantageous projected distribution of resources, in the long run.

Despite a first place ranking, the United States has moved from a positive to a negative Power Gap in 2019, indicating it has become less effective at converting its resources into broad-based influence in Asia. Washington has become an underachiever in its ability to wield power. To remain first among equal superpowers, it will need to proactively sustain an environment where the combined strength and interests of its partners and allies are maximised – including by supporting the rules-based trading system that underpins the region's prosperity.

# 2. The biggest challenger to China's rise is not the United States but itself.

China, the emerging superpower, netted the highest gains in overall power in 2019, with first place rankings in half of the eight Index measures. Last year it led on only three of the eight measures. Despite steady advances, however, Beijing faces political and structural challenges that may make it difficult to establish undisputed primacy in the region.

For the first time, China narrowly edged out the United States in the Index's assessment of *economic resources*. Even with a slowing growth rate, in absolute terms China's economy grew by more than the total size of Australia's economy in 2018. The world's largest trading nation has also paradoxically seen its GDP become less dependent on exports as it shifts to a domestic consumption model. This has enhanced China's *resilience*, making it less vulnerable to escalating trade tensions than most other Asian economies.

Access to Western markets will likely prove increasingly marginal to the global ascendancy of Chinese tech companies. China's upper middle-income consumer base is making large-scale implementation of new technologies such as 5G easier to achieve domestically before being rolled out into other emerging markets. It is significant therefore that Beijing has become the leading source of foreign investment flows into developing economies in the region, even as the United States and Japan remain the largest sources of foreign investment into Asia in the past decade.

China holds a top-two position for *military capability* behind the United States. Long-term political will and defence economics will be deciding factors in the military rivalry between the peer competitors. Beijing has chosen to concentrate its resources and modernisation efforts on its near abroad in contrast to America's global military posture and security commitments. Within its region, China's defence budget is 56% larger than those of all ten ASEAN economies, Japan and India combined.

Yet Beijing's hard power remains hobbled in key respects – not least due to a lack of trust among 11 of its neighbours with whom it has unresolved boundary disputes or legacies of interstate conflict. China's ninth place for *defence networks* – up three places from 2018 – still constitutes its weakest performance across the measures of power. As the People's Liberation Army's presence in contested spaces grows, so are efforts by other powers to create a military and strategic counterweight in response.

China's economic soft power is reflected in a 30-point lead in *economic relationships*. However, it is unclear whether outbound lending is translating into broader influence or leverage for Beijing, or indeed whether it can be sustained at current levels. President Xi Jinping's flagship Belt and Road Initiative faces growing degrees of opposition. In many cases – from Malaysia to Myanmar – this has resulted in renegotiations resolved in favour of the borrower.

Overall Beijing is showing signs it is adapting to external challenges and becoming more adept at wielding a growing share of power in the region. While still a net underachiever, China has improved its negative Power Gap score in 2019. Yet significant internal hurdles remain: China's workforce is projected to decline by 158 million people from current levels in less than 30 years. This likely presages societal and economic challenges. By mid-century, China's total population will also be approximately 20% smaller than that of India, a growing potential regional rival.

# 3. Japan has become the leader of the liberal order in Asia, while India will not be the next China.

There is often a temptation to reduce the complexity of Asia's international order to a two player game between the United States and China. In reality the Indo-Pacific ecosystem is created and sustained by a much wider array of actors. Japan and India, the third and fourth ranked powers, fall within two points of each other and occupy a distinct tier ahead of the most sizeable middle powers.

India and Japan are separated by oceans, distinct geopolitical contests and legacies, and vast demographic differentials representing young and old Asia. However, both major powers must contend with fading US strategic predominance and the sharpening ambition of China. Each is helping at the margins to adapt the broader regional order to contemporary realities.

Japan is the quintessential smart power, using the country's limited resources to wield a top-four ranking across the four influence measures. It finishes in the top two, only six points behind China, for *diplomatic influence*. Setting regional standards and maintaining an inclusive multilateral architecture has become a key organising principle under the premiership of Shinzo Abe. Tokyo successfully resuscitated the Trans-Pacific Partnership (TPP) in 2018, which became the TPP-11 together with ten other economies minus the United States.

Japan has also proven a capable rival to China for infrastructure investment in South and Southeast Asia. It has used its economic diplomacy to offer Washington alternatives to the Belt and Road Initiative and ease developing countries' dependence on Chinese lending. Over the past decade, Japan has been the dominant foreign investor in strategically pivotal countries as varied as Mongolia, Myanmar, the Philippines and Thailand.

Whereas Japan is an overachiever in long-term decline, India is an underachiever relative to both its size and potential. Despite Prime Minister Narendra Modi's Act East Policy, and a strong top-four showing across the resource measures, New Delhi trails in sixth and eighth place for *economic relationships* and *defence networks*, and is down two places in *diplomatic influence* in 2019.

What India lacks in influence it makes up for in scale. The opposite holds true for Japan. Whereas India is ranked fourth for its *military capability* Japan has ceded ground and dropped from sixth to seventh place for *military capability*. India's economy is predicted to double in size and reach approximate parity

with the United States by 2030. In the same time frame, Japan will have fallen behind Indonesia, currently the sixth-largest economy regionally.

In this sense the major powers offer each other complementary strengths and weaknesses, which creates a ripe basis for enhanced cooperation. Tokyo has cultivated strategic ties with New Delhi, now firmly enshrined in Japan's Indo-Pacific concept. Yet as unlikely bedfellows, it remains to be seen how the countries will work together. Unlike Japan which operates within a US-dominated alliance system, India will continue to cherish its strategic autonomy. Their respective cases of China pushback are likely to be diverse in scope and specifics, and reflect varying national interest calculations and negotiating leverage.

Moreover, while India is the only country with demographic scale to match China, it will not be the next China. New Delhi lacks the control over the allocation of *economic resources*, which has been intrinsic to Beijing's power and largesse. India's rise as a superpower is unlikely to be linear and needs to be understood on its own terms. However, as the economic giant grows in uneven and incremental steps, so too will its ambitions.

# 4. North Korea's high-stakes power game pays off in 2019 but is far from complete.

A diverse set of middle powers have made gains in their overall power in 2019. North Korea overtook the Philippines, now relegated to 17th place, registering the largest increase in its overall power score after China. The nuclear power jumped five rankings in *diplomatic influence*, albeit starting from a low 21st place, in the year following the first-ever meeting between the leaders of North Korea and the United States.

Summit diplomacy in Singapore and Vietnam – ostensibly on equal terms with the United States – has elevated and partly normalised North Korea's regional standing and ties. The possibility of the country's either wholesale or partial integration into the regional economy through a relaxation in the international sanctions regime – or its enforcement – have improved its future prospects. However, Pyongyang remains a brittle power preoccupied by its survival. The risk of a lapse into further crises is high.

In a dynamic and rapidly growing part of the world, North Korea's economy is estimated to be smaller than that of Laos, a landlocked country with a quarter of its population. Pyongyang's nuclear weapons and intercontinental ballistic missile capabilities are one of the few credible sources of leverage it has to compete with larger powers. This raises questions about what can realistically be achieved on denuclearisation. North Korea likely also views its nuclear card as a potential means of decoupling the United States from its East Asian allies, Japan and South Korea. The country has moved up one ranking in *military capability*, with the sixth most powerful conventional military force in Asia. Only China and India have larger standing armies. The outcome is likely to be an unstable and asymmetric nuclear deterrence relationship with the United States. One that feeds into wider uncertainties about the future viability of the US alliance system in East Asia.

If the risk of renewed conflict on the Korean Peninsula has receded it is in large part due to the creative diplomacy of South Korea's President Moon Jae-in. The larger, more democratic and prosperous Korea has moved up two places to fourth for *diplomatic influence*. However, the suspension of joint military training exercises on the Korean Peninsula announced by the United States as a concession to North Korea in 2018 has also seen South Korea drop one ranking for the depth of its alliance under *defence networks*.

### 5. Malaysia, Vietnam and New Zealand are the most improved middle powers after North Korea. Australia's power is flat while Taiwan's is down.

The power of leaders to shape their countries' foreign policy is reaffirmed in ninth-placing Malaysia's strong performance following the surprise return to office of 93-year-old Prime Minister Mahathir Mohamad in 2018. Malaysia's stature has diminished since the heyday of the first Mahathir premiership two decades ago. The Asian tiger has fallen one place for *economic resources* in 2019 faced with the growth of neighbouring economies. Yet despite these structural constraints, Malaysia has fared better in the last year across the Index's influence measures, where it has resumed its standing among the top ten most diplomatically influential powers in Asia and trended upwards for defence diplomacy.

Kuala Lumpur's external policy under Mahathir 2.0 has explicitly been refocused on the geoeconomic security, *resilience* and bargaining power of Southeast Asian states faced with great power rivalry and turbulence in the Trump–Xi era. Mahathir has succeeded in obtaining more favourable terms for foreign-funded infrastructure projects – notably a major Chinese funded rail project linking Kuala Lumpur to southern Thailand – while maintaining close ties to Beijing.

New Zealand's improvement in *diplomatic influence* to 11th place in 2019 is largely due to the role of Prime Minister Jacinda Ardern, ranked fourth among leaders in the region in terms of ability to advance her country's diplomatic interests globally. By contrast, Australia saw its ranking for *diplomatic influence* in the region drop to eighth place behind Indonesia following political infighting and a leadership change in 2018. The larger of the two Pacific powers has suffered a remarkable turnover of foreign policymakers, including five prime ministers in six years. This has affected Australian leaders' ability to form lasting partnerships with their counterparts.

Nevertheless, both antipodean powers benefit from strong and improving fundamentals. Canberra and Wellington saw their rankings move up in *economic relationships* with the TPP-11 coming into force in late 2018. Despite concerns about the growing economic presence of China in the South Pacific, Australia and New Zealand retain the most favourable strategic geography in the region – surrounded as they are by friends and fish. This has helped contribute to the countries' fifth and sixth places respectively for *resilience*.

The same cannot be said of Vietnam or Taiwan whose geographies in contested waters south of China play into their strategic vulnerability. The middle powers share similar predicaments but are moving in opposite directions. Ranked 13th for overall power, Vietnam has made rapid progress in strategic and economic spheres. In 2019, the country eclipsed Taiwan in *military capability*. Assessments of Vietnam's ability to deploy and sustain ground and naval forces in an interstate conflict have improved by three rankings to eighth place. Hanoi has also made the most of multilateral arrangements – such as the TPP-11 and ASEAN – to boost its economic diplomacy and regional trade ties. Current trend projections place it tenth for *future resources*.

By contrast, Taiwan has become the only middle power in the Index to register a significant downward shift in overall power score from 2018. The island – ranked 14th for overall power – remains of central, strategic importance to the regional balance of power. Backed by the United States, it presents a formidable check on China's aspirations to become a fully fledged sea power. Taipei's fall in power betrays its geopolitical significance but reflects its position as a political outsider.

ASEAN centrality – and the big-tent diplomacy convened around it – is often dismissed as an inadequate and anachronistic mechanism for managing the growing vicissitudes of great power politics in Asia. However, Taiwan's isolation from the very same multilateral forums proves that regionalism still carries substantial geostrategic benefits for those inside it. Eight of ten ASEAN countries registered upward trends in their overall power score in 2019.

# **MEASURE RESULTS**

×		ECONOMIC RESOU	JRCES	
Ran	k	Country / Territory	Score	Trend <sup>+</sup>
1	+1	China	93.0	7
2	-1	United States	92.5	Ы
3		Japan	34.3	_
4		India	24.4	-
5		South Korea	18.6	-
6		Russia	17.2	_
7		Singapore	16.6	_
8		Taiwan*	14.4	R
9		Australia	12.5	_
10		Indonesia	8.7	_
=11	+1	Thailand	8.6	R
=11		Malaysia	8.6	_
13		New Zealand	6.5	_
14		Philippines	5.8	R
15		Vietnam	5.4	_
16		Bangladesh	3.8	_
17	+1	Brunei	3.6	_
18	-1	Pakistan	3.5	_
19		North Korea	2.9	_
20		Sri Lanka	2.4	_
21	+1	Mongolia	1.7	-
=22	+1	Myanmar	1.5	_
=22	-1	Nepal	1.5	_
24		Laos	0.9	_
25		Cambodia	0.3	-

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# SIZE

### GDP

GDP at purchasing power parity, current prices (2017)

1	China	\$ 23.736 Tn	14	Bangladesh	\$ 690 Bn
2	United States	\$ 19.485 Tn	15	Vietnam	\$ 649 Bn
3	India	\$ 9.474 Tn	16	Singapore	\$ 528 Bn
4	Japan	\$ 5.443 Tn	17	Myanmar	\$ 330 Bn
5	Russia	\$ 4.016 Tn	18	Sri Lanka	\$ 276 Bn
6	Indonesia	\$ 3.250 Tn	19	New Zealand	\$ 189 Bn
7	South Korea	\$ 2.035 Tn	20	Nepal	\$ 79.2 Bn
8	Australia	\$ 1.248 Tn	21	Cambodia	\$ 64.2 Bn
9	Thailand	\$ 1.236 Tn	22	Laos	\$ 49.3 Bn
10	Taiwan*	\$ 1.189 Tn	23	North Korea	\$ 46.0 Bn
11	Pakistan	\$ 1.061 Tn	24	Mongolia	\$ 39.7 Bn
12	Malaysia	\$ 933 Bn	25	Brunei	\$ 33.9 Bn
13	Philippines	\$877 Bn			

# INTERNATIONAL LEVERAGE

## **CORPORATE GIANTS**

Number of public companies listed in the Forbes 2000 (2018)

1	United States	559	14	Vietnam	4
2	China	291	15	New Zealand	0
3	Japan	228	15	Bangladesh	0
4	South Korea	67	15	Brunei	0
5	India	58	15	Cambodia	0
6	Taiwan*	47	15	North Korea	0
7	Australia	39	15	Laos	0
8	Russia	25	15	Mongolia	0
9	Thailand	16	15	Myanmar	0
10	Singapore	15	15	Nepal	0
11	Malaysia	13	15	Pakistan	0
12	Indonesia	6	15	Sri Lanka	0
12	Philippines	6			

### **GLOBAL RESERVE CURRENCY**

Currency composition of official foreign exchange reserves, annualised average (2017–18)

1	United States	62.5%	5	Vietnam	-
2	Japan	4.8%	5	New Zealand	-
3	Australia	1.7%	5	Bangladesh	-
4	China	1.6%	5	Brunei	-
5	South Korea	-	5	Cambodia	-
5	India	-	5	North Korea	-
5	Taiwan*	-	5	Laos	-
5	Russia	-	5	Mongolia	-
5	Thailand	-	5	Myanmar	-
5	Singapore	-	5	Nepal	-
5	Malaysia	-	5	Pakistan	-
5	Indonesia	-	5	Sri Lanka	-
5	Philippines	-			

### INTERNATIONAL CURRENCY SHARE

Share of international financial transactions undertaken in national currency, annualised average (2018)

1	United States	39.3%	9	Philippines	-
2	Japan	3.2%	9	Vietnam	-
3	China	1.8%	9	Bangladesh	-
4	Australia	1.4%	9	Brunei	-
5	Thailand	1.0%	9	Cambodia	-
6	Singapore	0.9%	9	North Korea	-
7	Malaysia	0.4%	9	Laos	-
8	New Zealand	0.3%	9	Mongolia	-
9	South Korea	-	9	Myanmar	-
9	India	-	9	Nepal	-
9	Taiwan*	-	9	Pakistan	-
9	Russia	-	9	Sri Lanka	-
9	Indonesia	-			

## **OFFICIAL RESERVES**

Official reserve assets including gold, current dollars (2017)

1	China	\$ 3.236 Tn	٦.4	Vietnam	\$ 49.1 Bn
1	China	\$ 3.230 11	14	vietnam	\$ 49.1 BN
2	Japan	\$ 1.264 Tn	15	Bangladesh	\$ 33.4 Bn
3	Taiwan*	\$ 457 Bn	16	New Zealand	\$ 20.7 Bn
4	United States	\$ 451 Bn	17	Pakistan	\$ 18.5 Bn
5	Russia	\$ 433 Bn	18	Cambodia	\$ 11.8 Bn
6	India	\$ 413 Bn	19	Nepal	\$ 9.09 Bn
7	South Korea	\$ 389 Bn	20	Sri Lanka	\$ 7.96 Bn
8	Singapore	\$ 285 Bn	21	North Korea	\$ 7.00 Bn
9	Thailand	\$ 203 Bn	22	Myanmar	\$ 5.21 Bn
10	Indonesia	\$ 130 Bn	23	Brunei	\$ 3.49 Bn
11	Malaysia	\$ 102 Bn	24	Mongolia	\$ 3.02 Bn
12	Philippines	\$ 81.4 Bn	25	Laos	\$ 1.27 Bn
13	Australia	\$ 66.6 Bn			

### **EXPORT CREDIT AGENCIES**

Export credit agencies, total assets, current dollars (2017)

1	China	\$ 557 Bn	14	New Zealand	\$147 M
2	Japan	\$ 185 Bn	15	Singapore	\$44 M
3	South Korea	\$ 78.4 Bn	16	Philippines	\$ 35 M
4	United States	\$ 30.7 Bn	17	Pakistan	\$0 M
5	India	\$ 20.6 Bn	17	Cambodia	\$0 M
6	Indonesia	\$8.26 Bn	17	Nepal	\$0 M
7	Vietnam	\$ 6.68 Bn	17	Sri Lanka	\$0 M
8	Bangladesh	\$ 4.26 Bn	17	North Korea	\$0 M
9	Taiwan*	\$ 3.54 Bn	17	Myanmar	\$0 M
10	Malaysia	\$ 3.19 Bn	17	Brunei	\$0 M
11	Australia	\$ 2.73 Bn	17	Mongolia	\$0 M
12	Thailand	\$ 2.68 Bn	17	Laos	\$0 M
13	Russia	\$ 1.65 Bn			

### SOVEREIGN WEALTH FUNDS

Sovereign wealth funds, total assets, current dollars (2019)

1	China	\$ 2.205 Tn	12	Indonesia	\$0 M
2	Singapore	\$ 765 Bn	12	Bangladesh	\$0 M
3	United States	\$ 161 Bn	12	Taiwan*	\$0 M
4	South Korea	\$ 134 Bn	12	Thailand	\$0 M
5	Australia	\$ 103 Bn	12	Philippines	\$0 M
6	Russia	\$81.5 Bn	12	Pakistan	\$0 M
7	Brunei	\$ 60.0 Bn	12	Cambodia	\$0 M
8	Malaysia	\$ 38.7 Bn	12	Nepal	\$0 M
9	New Zealand	\$ 26.6 Bn	12	Sri Lanka	\$0 M
10	Vietnam	\$ 500 M	12	North Korea	\$0 M
11	Mongolia	\$ 300 M	12	Myanmar	\$0 M
12	Japan	\$0 M	12	Laos	\$0 M
12	India	\$0 M			

# TECHNOLOGY

### **HIGH-TECH EXPORTS**

Estimated technological sophistication of exports EXPY, percentile rank 0–100 (2017)

1	Singapore	100	14	Russia	58
2	Japan	95	15	Bangladesh	57
3	South Korea	88	16	Mongolia	42
4	Philippines	87	17	Brunei	41
5	United States	85	18	Indonesia	40
6	China	79	19	Sri Lanka	34
7	Taiwan*	77	20	Nepal	31
8	New Zealand	76	21	Pakistan	29
9	Malaysia	75	22	Laos	22
10	Thailand	69	23	Myanmar	19
11	Vietnam	67	24	North Korea	7
12	Australia	65	25	Cambodia	0
13	India	59			

### PRODUCTIVITY

GDP output per worker, constant 2010 dollars (2018)

1	Australia	\$ 114,447	14 Mongolia	\$ 10,544
2	United States	\$ 112,728	15 Indonesia	\$ 9,174
3	Taiwan*	\$ 109,641	16 Philippines	\$ 7,578
4	Singapore	\$ 98,426	17 India	\$ 5,672
5	Japan	\$ 95,144	18 Pakistan	\$ 3,747
6	Brunei	\$73,368	19 Myanmar	\$ 3,518
7	New Zealand	\$72,408	20 Laos	\$ 3,467
8	South Korea	\$ 51,521	21 Vietnam	\$ 3,312
9	Malaysia	\$ 25,223	22 Bangladesh	\$ 2,858
10	Russia	\$24,489	23 Cambodia	\$ 2,168
11	China	\$ 14,123	24 Nepal	\$ 1,310
12	Thailand	\$ 11,333	25 North Korea	\$ 1,079
13	Sri Lanka	\$ 10,758		

### **HUMAN RESOURCES IN R&D**

Total R&D researchers, full-time equivalent (latest year available)

1	China	1,719,312	14	North Korea	25,000
2	United States	1,379,977	15	Indonesia	21,349
3	Japan	665,566	16	New Zealand	18,700
4	Russia	428,884	17	Philippines	18,481
5	South Korea	361,292	18	Sri Lanka	2,216
6	India	282,994	19	Bangladesh	2,121
7	Taiwan*	147,710	20	Mongolia	1,644
8	Australia	100,414	21	Nepal	1,500
9	Thailand	83,349	22	Myanmar	816
10	Malaysia	69,864	23	Cambodia	471
11	Vietnam	62,887	24	Brunei	102
12	Pakistan	55,611	25	Laos	87
13	Singapore	36,666			

### **R&D SPENDING (% OF GDP)**

Gross domestic expenditure on R&D as a share of GDP (latest year available)

1	South Korea	4.24% 14	Vietnam	0.44%
2	North Korea	3.50% 15	Bangladesh	0.37%
3	Taiwan*	3.16% 16	Nepal	0.30%
4	Japan	3.15% 17	Pakistan	0.25%
5	United States	2.74% 18	Mongolia	0.18%
6	Singapore	2.18% 19	Myanmar	0.16%
7	China	2.11% 20	Philippines	0.14%
8	Australia	1.93% 21	Cambodia	0.12%
9	Malaysia	1.30% 22	Sri Lanka	0.11%
10	New Zealand	1.28% 23	Indonesia	0.08%
11	Russia	1.10% 24	Laos	0.04%
12	Thailand	0.78% 25	Brunei	0.04%
13	India	0.62%		

### NOBEL PRIZES (SCIENCES)

High achievements in physics, chemistry, and physiology or medicine (1990–2018)

1	United States	57	8	Vietnam	0
2	Japan	13	8	Bangladesh	0
3	China	5	8	Nepal	0
4	Australia	3	8	Pakistan	0
5	Russia	2	8	Mongolia	0
6	New Zealand	1	8	Myanmar	0
6	India	1	8	Philippines	0
8	South Korea	0	8	Cambodia	0
8	North Korea	0	8	Sri Lanka	0
8	Taiwan*	0	8	Indonesia	0
8	Singapore	0	8	Laos	0
8	Malaysia	0	8	Brunei	0
8	Thailand	0			

#### SUPERCOMPUTERS

Number of supercomputers in the global top 500 (2018)

1	China	227	11	Vietnam	0
2	United States	109	11	Bangladesh	0
3	Japan	31	11	Nepal	0
4	South Korea	6	11	Pakistan	0
5	Australia	5	11	Mongolia	0
6	India	4	11	Myanmar	0
7	Russia	3	11	Philippines	0
7	Singapore	3	11	Cambodia	0
9	Taiwan*	2	11	Sri Lanka	0
10	New Zealand	1	11	Indonesia	0
11	North Korea	0	11	Laos	0
11	Malaysia	0	11	Brunei	0
11	Thailand	0			

### SATELLITE LAUNCHES

Satellites launched by country of ownership or operation (2015-18)

-	Liste Longer	100	10	DLUC	9
1	United States	463	10	Philippines	2
2	China	161	15	Thailand	1
3	Russia	43	15	Mongolia	1
4	Japan	31	15	Laos	1
5	India	29	18	New Zealand	-
6	Australia	7	18	North Korea	-
6	Singapore	7	18	Vietnam	-
8	South Korea	6	18	Nepal	-
9	Indonesia	5	18	Myanmar	-
10	Taiwan*	2	18	Cambodia	-
10	Malaysia	2	18	Sri Lanka	-
10	Bangladesh	2	18	Brunei	-
10	Pakistan	2			

### **RENEWABLE ENERGY**

Electricity generation from renewables, gigawatt hours (2016)

1	China	1,505,869 GWh	14 South Kor	ea 13,936 GWh
2	United States	590,502 GWh	15 North Kore	ea 12,800 GWh
3	India	196,519 GWh	16 Taiwan*	12,452 GWh
4	Russia	187,696 GWh	17 Thailand	10,706 GWh
5	Japan	144,495 GWh	18 Myanmar	9,744 GWh
6	Vietnam	64,304 GWh	19 Sri Lanka	4,589 GWh
7	Pakistan	37,671 GWh	20 Nepal	4,244 GWh
8	New Zealand	35,510 GWh	21 Cambodia	2,622 GWh
9	Australia	33,726 GWh	22 Banglades	<b>h</b> 736 GWh
10	Indonesia	30,053 GWh	23 Mongolia	220 GWh
11	Philippines	21,253 GWh	24 Singapore	136 GWh
12	Malaysia	20,329 GWh	25 Brunei	1 GWh
13	Laos	14,326 GWh		

# 

## GLOBAL EXPORTS

Exports of goods and services, current dollars (2017)

1	China	\$ 3.105 Tn	14	Philippines	\$ 87.7 Bn
2	United States	\$2.351 Tn	15	New Zealand	\$ 54.8 Bn
3	Japan	\$ 875 Bn	16	Bangladesh	\$ 39.2 Bn
4	South Korea	\$ 665 Bn	17	Pakistan	\$ 28.9 Bn
5	Singapore	\$ 561 Bn	18	Sri Lanka	\$ 19.1 Bn
6	India	\$ 489 Bn	19	Cambodia	\$ 15.8 Bn
7	Russia	\$ 411 Bn	20	Myanmar	\$ 14.0 Bn
8	Taiwan*	\$ 350 Bn	21	Mongolia	\$ 6.80 Bn
9	Thailand	\$ 311 Bn	22	Brunei	\$ 6.03 Bn
10	Australia	\$ 296 Bn	23	Laos	\$ 5.71 Bn
11	Vietnam	\$ 227 Bn	24	Nepal	\$ 2.43 Bn
12	Malaysia	\$ 225 Bn	25	North Korea	\$ 1.74 Bn
13	Indonesia	\$ 194 Bn			

### **GLOBAL IMPORTS**

Imports of goods and services, current dollars (2017)

1	United States	\$ 2.903 Tn	14	Philippines	\$ 119 Bn
2	China	\$ 2.867 Tn	15	Pakistan	\$ 63.6 Bn
3	Japan	\$ 838 Bn	16	Bangladesh	\$ 56.8 Bn
4	South Korea	\$ 579 Bn	17	New Zealand	\$ 52.8 Bn
5	India	\$ 562 Bn	18	Sri Lanka	\$ 25.4 Bn
6	Singapore	\$ 483 Bn	19	Myanmar	\$ 18.7 Bn
7	Russia	\$ 327 Bn	20	Cambodia	\$ 18.2 Bn
8	Australia	\$ 289 Bn	21	Nepal	\$ 11.6 Bn
9	Taiwan*	\$ 269 Bn	22	Laos	\$ 6.78 Bn
10	Thailand	\$ 248 Bn	23	Mongolia	\$ 6.52 Bn
11	Vietnam	\$ 220 Bn	24	Brunei	\$ 4.32 Bn
12	Malaysia	\$ 203 Bn	25	North Korea	\$ 3.42 Bn
13	Indonesia	\$ 183 Bn			

## **GLOBAL INVESTMENT OUTFLOWS (%)**

Foreign direct investment, 3-year average share of global foreign investment outflows (2015–17)

1	United States	19.73%	14	Cambodia	0.01%
2	China	15.05%	15	Sri Lanka	0.01%
3	Japan	9.79%	16	Bangladesh	0.01%
4	Russia	2.01%	17	Brunei	0.01%
5	South Korea	1.90%	18	Pakistan	0.00%
6	Singapore	1.85%	19	Laos	0.00%
7	Taiwan*	0.97%	20	Mongolia	0.00%
8	Thailand	0.77%	21	Myanmar	0.00%
9	India	0.53%	21	Nepal	0.00%
10	Malaysia	0.53%	21	North Korea	0.00%
11	Philippines	0.15%	24	Indonesia	-0.09%
12	Vietnam	0.07%	25	Australia	-0.25%
13	New Zealand	0.01%			

### **GLOBAL INVESTMENT INFLOWS (%)**

Foreign direct investment, 3-year average share of global foreign investment inflows (2015–17)

	Taiwan*	14	22.66%	United States	1
0.209	Myanmar	15	15.56%	China	2
0.149	Cambodia		3.92%	Singapore	3
0.149	Pakistan	17	2.49%	India	4
0.139	New Zealand	18	2.29%	Australia	5
0.139	Bangladesh	19	1.46%	Russia	6
0.06%	Sri Lanka	20	0.90%	Indonesia	7
0.06%	Laos	21	0.76%	Vietnam	8
0.019	Nepal	22	0.68%	South Korea	9
0.00%	North Korea	23	0.60%	Malaysia	10
0.00%	Brunei	24	0.50%	Japan	11
-0.049	Mongolia	25	0.42%		12
	5		0.31%	Thailand	13
0.14 0.13 0.00 0.00 0.00 0.00 0.00 0.00	Pakistan New Zealand Bangladesh Sri Lanka Laos Nepal North Korea Brunei	17 18 19 20 21 22 23 24	2.49% 2.29% 1.46% 0.90% 0.76% 0.68% 0.60% 0.50% 0.42%	Australia Russia Indonesia Vietnam South Korea Malaysia Japan Philippines	4 5 6 7 8 9 10 11 12

## MERCHANT FLEET

Total fleet, dead-weight tons (2018)

-	ol .'				0.001
1	China	265,682k dwt	14	Australia	2,201k dwt
2	Singapore	127,880k dwt	15	Bangladesh	2,050k dwt
3	Japan	37,536k dwt	16	North Korea	1,011k dwt
4	Indonesia	22,313k dwt	17	Pakistan	717k dwt
5	India	18,482k dwt	18	Mongolia	665k dwt
6	South Korea	14,427k dwt	19	Cambodia	652k dwt
7	United States	12,045k dwt	20	Brunei	553k dwt
8	Malaysia	10,231k dwt	21	Sri Lanka	419k dwt
9	Russia	8,614k dwt	22	Myanmar	272k dwt
10	Vietnam	8,177k dwt	23	New Zealand	235k dwt
11	Thailand	6,213k dwt	24	Laos	1.6k dwt
12	Philippines	5,684k dwt	25	Nepal	0k dwt
13	Taiwan*	4,682k dwt			

### **TRAVEL HUBS**

Direct international connections from principal airport hub (2019)

1	Russia	164	14	Vietnam	36
2	South Korea	131	15	Indonesia	33
3	Singapore	124	16	Bangladesh	27
4	United States	121	17	New Zealand	25
5	Thailand	111	18	Nepal	23
6	Taiwan*	105	19	Pakistan	22
7	Malaysia	96	20	Myanmar	19
8	China	92	21	Cambodia	14
8	Japan	92	22	Brunei	13
10	India	55	23	Laos	10
11	Philippines	46	24	Mongolia	7
12	Australia	39	25	North Korea	4
13	Sri Lanka	38			

# **MEASURE RESULTS**

Ŵ		MILITARY CAPABI	LITY	
Rank	¢	Country / Territory	Score	<b>Trend</b> <sup>+</sup>
1		United States	94.7	-
2		China	66.1	Л
3		Russia	57.2	7
4		India	44.2	-
5		South Korea	32.9	-
6	+1	North Korea	30.6	R
7	-1	Japan	29.5	Ы
8		Australia	28.2	Z
9		Pakistan	25.8	_
10		Singapore	25.2	_
11	+1	Vietnam	20.7	Z
12	-1	Taiwan*	20.2	Ы
13		Indonesia	16.8	Z
14	+1	Thailand	13.8	Z
15	-1	New Zealand	13.1	Z
16		Malaysia	12.0	Z
17		Myanmar	11.7	R
18		Sri Lanka	7.7	Z
19		Philippines	6.4	Z
20		Bangladesh	5.8	Z
21		Mongolia	4.1	Z
22	+3	Nepal	3.4	R
23	-1	Brunei	3.0	-
24	-1	Cambodia	2.8	Z
25	-1	Laos	0.6	-

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# 🞯 DEFENCE SPENDING

### MILITARY EXPENDITURE, MARKET EXCHANGE RATES

Military expenditure, current dollars (2016)

1 2 3 4	United States China Russia India	\$ 656 Bn \$ 220 Bn \$ 69.3 Bn \$ 54.2 Bn	15 16	Malaysia North Korea Philippines Myanmar	\$ 4.17 Bn \$ 3.99 Bn \$ 3.78 Bn \$ 3.16 Bn
5	Japan	\$ 46.2 Bn	18	Bangladesh	\$ 3.12 Bn
6	South Korea	\$ 36.8 Bn	19	New Zealand	\$ 2.23 Bn
7	Australia	\$ 23.8 Bn	20	Sri Lanka	\$ 1.99 Bn
8	Pakistan	\$ 10.1 Bn	21	Nepal	\$ 660 M
9	Singapore	\$ 9.98 Bn	22	Brunei	\$ 410 M
10	Taiwan*	\$ 9.90 Bn	23	Cambodia	\$ 370 M
11	Indonesia	\$8.01 Bn	24	Mongolia	\$ 100 M
12	Thailand	\$ 5.86 Bn	25	Laos	\$ 30 M
13	Vietnam	\$ 4.89 Bn			

### MILITARY EXPENDITURE, DEFENCE SECTOR PPP

Military expenditure at notionally estimated defence sector purchasing power parity, current prices (2016)

1	United States	\$ 656 Bn	14	Vietnam	\$ 8.49 Bn
2	China	\$ 243 Bn	15	Myanmar	\$ 6.79 Bn
3	Russia	\$ 119 Bn	16	Sri Lanka	\$ 6.39 Bn
4	India	\$ 76.2 Bn	17	North Korea	\$ 5.47 Bn
5	Japan	\$ 51.2 Bn	18	Philippines	\$ 5.26 Bn
6	South Korea	\$ 47.8 Bn	19	Bangladesh	\$ 3.59 Bn
7	Australia	\$ 27.8 Bn	20	New Zealand	\$ 2.27 Bn
8	Taiwan*	\$ 20.9 Bn	21	Nepal	\$ 1.15 Bn
9	Pakistan	\$ 18.4 Bn	22	Brunei	\$ 1.06 Bn
10	Indonesia	\$ 15.2 Bn	23	Cambodia	\$ 910 M
11	Singapore	\$ 14.5 Bn	24	Mongolia	\$ 250 M
12	Thailand	\$ 12.8 Bn	25	Laos	\$80 M
13	Malaysia	\$ 8.79 Bn			

### ARMED FORCES

### MILITARY AND PARAMILITARY FORCES

Active military and paramilitary forces

	, ,	· · · · · · · · · · · · · · · · · · ·			
1	India	2,981,050	14	Taiwan*	226,450
2	China	2,695,000	15	Bangladesh	220,950
3	North Korea	1,469,000	16	Cambodia	191,300
4	Russia	1,454,000	17	Philippines	165,500
5	United States	1,348,400	18	Nepal	158,600
6	Pakistan	935,800	19	Malaysia	133,600
7	Indonesia	675,500	20	Laos	129,100
8	South Korea	634,000	21	Singapore	92,400
9	Vietnam	522,000	22	Australia	57,800
10	Myanmar	513,250	23	Mongolia	17,200
11	Thailand	454,550	24	Brunei	12,100
12	Sri Lanka	305,200	25	New Zealand	9,000
13	Japan	260,890			

### TRAINING, READINESS AND SUSTAINMENT

Expert survey: Training and preparedness for sustained operations in the event of interstate conflict, 0-100 (2018)

-	11.1.1.0	100	10	N	50
I	United States	100	13	New Zealand	50
2	Australia	89	15	Myanmar	38
3	Russia	86	16	Malaysia	36
4	Singapore	80	17	Philippines	31
5	South Korea	79	18	Sri Lanka	30
6	China	77	19	Thailand	25
7	India	75	19	Nepal	25
8	North Korea	67	21	Cambodia	13
9	Japan	64	21	Mongolia	13
10	Vietnam	58	23	Bangladesh	10
11	Pakistan	57	24	Laos	-
11	Taiwan*	57	24	Brunei	-
13	Indonesia	50			

### **ORGANISATION: COMBAT EXPERIENCE**

Expert survey: Combat experience relevant to the ability of armed forces to engage in interstate conflict, 0–100 (2018)

1	United States	100	14	Indonesia	29
2	Russia	86	15	Japan	29
3	Sri Lanka	80	16	Thailand	25
4	Pakistan	71	16	Nepal	25
5	Australia	67	18	China	23
6	North Korea	58	19	Taiwan*	21
7	South Korea	50	20	Malaysia	14
7	India	50	21	Cambodia	13
7	Philippines	50	21	Mongolia	13
10	Myanmar	38	21	Laos	13
11	Vietnam	33	24	Bangladesh	10
12	Singapore	30	25	Brunei	-
12	New Zealand	30			

### ORGANISATION: COMMAND AND CONTROL

Expert survey: Exercise of authority and direction over armed forces in the event of an interstate conflict, 0-100 (2018)

1	United States	100	14	India	29
2	Russia	84	14	Myanmar	29
3	Singapore	83	16	Indonesia	24
4	Australia	81	17	Philippines	14
5	North Korea	62	17	Brunei	14
6	Japan	59	19	Malaysia	10
7	New Zealand	54	20	Bangladesh	9
8	Pakistan	51	21	Thailand	5
8	South Korea	51	22	Nepal	-
8	Taiwan*	51	22	Cambodia	-
11	China	48	22	Mongolia	-
12	Vietnam	43	22	Laos	-
13	Sri Lanka	31			

# 🔀 WEAPONS AND PLATFORMS

### LAND WARFARE: MANOEUVRE

Proxy: Main battle tanks and infantry fighting vehicles (2018)

1	China	10,600	14	Australia	312
2	Russia	9,250	15	Bangladesh	276
3	United States	6,167	16	Cambodia	270
4	India	5,597	17	Indonesia	257
5	North Korea	3,532	18	Myanmar	195
6	South Korea	3,154	19	Sri Lanka	124
7	Pakistan	2,467	20	Malaysia	119
8	Vietnam	1,570	21	New Zealand	93
9	Taiwan*	790	22	Philippines	54
10	Japan	758	23	Laos	25
11	Mongolia	730	24	Brunei	-
12	Singapore	668	24	Nepal	-
13	Thailand	500			

### LAND WARFARE: FIREPOWER

Proxy: Attack helicopters, used in close air support for ground troops (2018)

1	United States	793	14 Thailand	7
2	Russia	384	15 Indonesia	6
3	China	246	16 North Korea	-
4	Japan	104	16 Mongolia	-
5	South Korea	96	16 Bangladesh	-
5	Taiwan*	96	16 Cambodia	-
7	Pakistan	42	16 Malaysia	-
8	Vietnam	26	16 New Zealand	-
9	Australia	22	16 Philippines	-
10	India	19	16 Laos	-
10	Singapore	19	16 Brunei	-
12	Sri Lanka	11	16 Nepal	-
13	Myanmar	10		

## MARITIME WARFARE: SEA CONTROL

Proxy: Principal surface combatants – frigates, destroyers, cruisers and carriers (2018)

1	United States	107	14	Myanmar	5
2	China	83		Bangladesh	5
3	Japan	47		Vietnam	2
4	Russia	34	16	North Korea	2
5	India	28	16	New Zealand	2
6	South Korea	25	19	Philippines	1
7	Taiwan*	24		Sri Lanka	_
8	Indonesia	13	20	Mongolia	-
9	Australia	12	20	Cambodia	-
10	Pakistan	10	20	Laos	-
10	Malaysia	10	20	Brunei	-
12	Thailand	9	20	Nepal	-
13	Singapore	6			

### MARITIME WARFARE: FIREPOWER

Proxy: Missile vertical launching cells on board surface combatants and submarines (2018)

1	United States	9,208	13	Pakistan	_
2	China	1,544	13	Myanmar	_
3	Japan	1,168	13	Bangladesh	_
4	Russia	1,140	13	Vietnam	_
5	South Korea	576	13	North Korea	_
6	India	560	13	Philippines	-
7	Singapore	228	13	Sri Lanka	_
8	Australia	136	13	Mongolia	-
9	Indonesia	82	13	Cambodia	_
10	Malaysia	32	13	Laos	-
11	Thailand	16	13	Brunei	_
11	New Zealand	16	13	Nepal	_
13	Taiwan*	-			

# MARITIME WARFARE: SEA DENIAL

Proxy: Tactical submarines (2018)

	,				
1	North Korea	73	14	Malaysia	2
2	China	58	14	Bangladesh	2
3	United States	54	16	Thailand	-
4	Russia	49	16	New Zealand	-
5	South Korea	24	16	Myanmar	-
6	Japan	19	16	Philippines	-
7	India	14	16	Sri Lanka	-
8	Pakistan	8	16	Mongolia	-
8	Vietnam	8	16	Cambodia	-
10	Australia	6	16	Laos	-
11	Singapore	4	16	Brunei	-
11	Taiwan*	4	16	Nepal	-
13	Indonesia	3			

### **AIR WARFARE: FIGHTERS**

Fighter/ground attack aircraft (2018)

1	United States	2,523
2	China	705
3	India	561
4	Russia	421
5	South Korea	333
6	Pakistan	224
7	Japan	143
8	Taiwan*	128
9	Singapore	100
10	Australia	98
11	Vietnam	74
12	Indonesia	33
13	North Korea	30

14	Malaysia	26
15	Sri Lanka	15
16	Philippines	12
17	Thailand	11
18	Bangladesh	-
18	New Zealand	-
18	Myanmar	-
18	Mongolia	-
18	Cambodia	-
18	Laos	-
18	Brunei	-
18	Nepal	-

### AIR WARFARE: ENABLERS

Proxy: Transport aircraft, airborne early warning and control (AEW&C) aircraft, and intelligence, surveillance and reconnaissance (ISR) aircraft (2018)

1	United States	868	14	Singapore	9
2	Russia	295	15	New Zealand	5
3	China	162	15	Myanmar	5
4	Japan	56	17	Bangladesh	4
5	South Korea	44	18	Sri Lanka	2
6	India	43	19	Vietnam	-
7	Australia	34	19	North Korea	-
8	Pakistan	33	19	Mongolia	-
9	Taiwan*	32	19	Cambodia	_
10	Thailand	30	19	Laos	-
11	Malaysia	19	19	Brunei	_
12	Philippines	18	19	Nepal	-
13	Indonesia	16			

### **TECHNOLOGY, MAINTENANCE AND RANGE**

Technology, maintenance and range of weapons systems, equipment and materiel (2018)

1	United States	97	14	Malaysia	39
2	Singapore	97	15	Indonesia	35
3	South Korea	92	16	Thailand	31
4	Japan	92	17	Myanmar	26
5	Australia	90	18	Brunei	23
6	China	89	19	Mongolia	18
7	Russia	81	20	Sri Lanka	17
8	Taiwan*	67	21	Bangladesh	13
9	India	66	22	Philippines	9
10	Pakistan	59	23	Cambodia	5
11	New Zealand	51	24	Nepal	4
12	North Korea	41	25	Laos	0
13	Vietnam	40			

# 🔀 SIGNATURE CAPABILITIES

#### **GROUND-BASED MISSILE LAUNCHERS**

Launching platforms for intercontinental ballistic missiles (ICBM), intermediate-range ballistic missiles (IRBM), medium-range ballistic missiles (MRBM), short-range ballistic missiles (SRBM), and ground-launched cruise missiles (GLCM) (2019)

1	China	501	9	Japan	-
2	Russia	490	9	Laos	-
3	United States	400	9	Malaysia	-
4	Pakistan	165	9	Mongolia	-
5	North Korea	70	9	Myanmar	-
6	India	69	9	Nepal	-
7	South Korea	31	9	New Zealand	-
8	Taiwan*	12	9	Philippines	-
9	Australia	-	9	Singapore	-
9	Bangladesh	-	9	Sri Lanka	-
9	Brunei	-	9	Thailand	-
9	Cambodia	-	9	Vietnam	-
9	Indonesia	-			

### **BALLISTIC MISSILE SUBMARINES**

Ballistic missile submarines (2018)

1	United States	14	5	Japan	-
2	Russia	13	5	Laos	-
3	China	4	5	Malaysia	-
4	India	1	5	Mongolia	-
5	Pakistan	-	5	Myanmar	-
5	North Korea	-	5	Nepal	-
5	South Korea	-	5	New Zealand	-
5	Taiwan*	-	5	Philippines	-
5	Australia	-	5	Singapore	-
5	Bangladesh	-	5	Sri Lanka	-
5	Brunei	-	5	Thailand	-
5	Cambodia	-	5	Vietnam	-
5	Indonesia	-			

### LONG-RANGE MARITIME FORCE PROJECTION

Proxy: Carriers and principal amphibious ships (2018)

1	United States	50	13	North Korea	-
2	Japan	7	13	Bangladesh	-
3	China	5	13	Brunei	-
3	Indonesia	5	13	Cambodia	-
5	Singapore	4	13	Laos	-
6	South Korea	3	13	Malaysia	-
6	Australia	3	13	Mongolia	-
8	India	2	13	Myanmar	-
8	Philippines	2	13	Nepal	-
8	Thailand	2	13	New Zealand	-
11	Russia	1	13	Sri Lanka	-
11	Taiwan*	1	13	Vietnam	-
13	Pakistan	-			

### AREA DENIAL CAPABILITIES

Expert survey: Air defence, anti-naval, and intelligence, surveillance, reconnaissance and targeting capabilities, 0–100 (2018)

1	United States	99	14	Indonesia	35
2	China	98	15	Malaysia	34
3	Russia	92	16	Thailand	31
4	Japan	90	17	Myanmar	21
5	Australia	84	18	Brunei	21
6	Singapore	83	19	Bangladesh	14
7	South Korea	77	20	Sri Lanka	10
8	Taiwan*	73	21	Mongolia	8
9	India	68	22	Philippines	6
10	Vietnam	54	23	Cambodia	4
11	Pakistan	53	24	Laos	0
12	North Korea	48	24	Nepal	0
13	New Zealand	37			

### INTELLIGENCE CAPABILITIES

Expert survey: Institutional know-how, overseas reach, personnel and technological sophistication of intelligence agencies, 0–100 (2018)

1	United States	100	14	Malaysia	34
2	China	99	15	Indonesia	34
3	Russia	93	16	Thailand	31
4	Singapore	90	17	Bangladesh	20
5	Australia	90	18	Sri Lanka	15
6	South Korea	74	19	Myanmar	14
7	New Zealand	73	20	Philippines	13
8	Japan	69	21	Brunei	11
9	India	66	22	Cambodia	10
10	Taiwan*	61	23	Mongolia	8
11	Vietnam	58	24	Laos	2
12	Pakistan	57	25	Nepal	0
13	North Korea	46			

### **CYBER CAPABILITIES**

Expert survey: Defensive and offensive cyber capabilities, 0–100 (2018)

1	United States	100	14	Pakistan	30
2	Russia	100	15	Malaysia	22
3	China	98	16	Myanmar	20
4	North Korea	73	17	Thailand	16
5	Singapore	72	18	Philippines	11
6	Australia	72	19	Sri Lanka	10
7	Japan	63	20	Brunei	7
7	Taiwan*	63	20	Mongolia	7
9	South Korea	52	22	Bangladesh	0
10	India	52	22	Cambodia	0
11	Vietnam	36	22	Laos	0
12	New Zealand	31	22	Nepal	0
13	Indonesia	31			

# 🕀 ASIAN MILITARY POSTURE

### **GROUND FORCES DEPLOYMENT**

Expert survey: Ability of ground forces to deploy with speed and for a sustained period in the event of a major continental military confrontation in the Asia-Pacific region, 0-100 (2018)

1	South Korea	100	14 Indonesia	38
2	United States	94	14 Myanmar	38
3	North Korea	92	16 Bangladesh	30
4	China	86	17 Taiwan*	29
5	Russia	86	18 Mongolia	25
6	Pakistan	79	18 Nepal	25
7	India	75	20 New Zealand	20
7	Vietnam	75	20 Sri Lanka	20
9	Australia	67	22 Cambodia	13
9	Thailand	67	22 Philippines	13
11	Japan	57	24 Brunei	0
12	Singapore	55	24 Laos	0
13	Malaysia	43		

### NAVAL DEPLOYMENT

Expert survey: Ability of the navy to deploy with speed and for a sustained period in the event of a major maritime military confrontation in the Asia-Pacific region, 0-100 (2018)

1	United States	100	14	Thailand	33
2	Australia	83	15	Myanmar	25
3	Japan	71	16	Pakistan	21
4	India	69	17	Philippines	19
5	China	68	18	North Korea	17
6	Singapore	60	19	Mongolia	13
7	South Korea	57	19	Brunei	13
7	Russia	57	21	Bangladesh	10
9	Vietnam	50	22	Nepal	0
10	Malaysia	43	22	Sri Lanka	0
10	Taiwan*	43	22	Cambodia	0
12	Indonesia	42	22	Laos	0
13	New Zealand	40			

# **MEASURE RESULTS**

Rank         Country / Territory         Score         Trend           1         United States         85.3         -           2         Russia         79.7         7           3         China         70.5         -           4         India         54.4         -           5         Australia         47.7         1           6         New Zealand         45.6         1           7         Japan         37.1         1           8         Indonesia         36.2         -           10         North Korea         35.9         1           11         South Korea         35.8         -           12         Thailand         33.5         -           13         Singapore         31.6         1           14         Taiwan*         30.8         1           15         Brunei         28.8         -           16         Sri Lanka         26.9         1           17         Pakistan         26.4         1           18         Bangladesh         26.3         1
2       Russia       79.7       7         3       China       70.5       -         4       India       54.4       -         5       Australia       47.7       \nequiverside         6       New Zealand       45.6       \nequiverside         7       Japan       37.1       \nequiverside         8       Indonesia       36.4       \nequiverside         9       Malaysia       36.2       -         10       North Korea       35.9       \nequiverside         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \nequiverside         14       Taiwan*       30.8       \nequiverside         15       Brunei       28.8       -         16       Sri Lanka       26.9       \nequiverside         17       Pakistan       26.4       \nequiverside         18       Bangladesh       26.3       \nequiverside
3       China       70.5       -         4       India       54.4       -         5       Australia       47.7       >         6       New Zealand       45.6       >         7       Japan       37.1       >         8       Indonesia       36.4       >         9       Malaysia       36.2       -         10       North Korea       35.9       >         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       >         14       Taiwan*       30.8       >         15       Brunei       28.8       -         16       Sri Lanka       26.9       >         17       Pakistan       26.4       >         18       Bangladesh       26.3       >
4       India       54.4       -         5       Australia       47.7       \u2202         6       New Zealand       45.6       \u2202         7       Japan       37.1       \u2202         8       Indonesia       36.4       \u2202         9       Malaysia       36.2       -         10       North Korea       35.9       \u2202         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \u2202         14       Taiwan*       30.8       \u2203         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u2203         17       Pakistan       26.4       \u2203         18       Bangladesh       26.3       \u2203
5       Australia       47.7       \u2220         6       New Zealand       45.6       \u2220         7       Japan       37.1       \u2220         8       Indonesia       36.4       \u2220         9       Malaysia       36.2       -         10       North Korea       35.9       \u2220         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \u2220         14       Taiwan*       30.8       \u2220         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u22200         17       Pakistan       26.4       \u22200         18       Bangladesh       26.3       \u222000
6       New Zealand       45.6       \u2220         7       Japan       37.1       \u2220         8       Indonesia       36.4       \u2220         9       Malaysia       36.2       -         10       North Korea       35.9       \u2220         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \u2220         14       Taiwan*       30.8       \u2220         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u22200         17       Pakistan       26.4       \u22200         18       Bangladesh       26.3       \u222000
7       Japan       37.1       N         8       Indonesia       36.4       N         9       Malaysia       36.2       -         10       North Korea       35.9       N         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       N         14       Taiwan*       30.8       N         15       Brunei       28.8       -         16       Sri Lanka       26.9       N         17       Pakistan       26.4       N         18       Bangladesh       26.3       N
8       Indonesia       36.4       \u2222         9       Malaysia       36.2       -         10       North Korea       35.9       \u2222         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \u2222         14       Taiwan*       30.8       \u2222         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u2222         17       Pakistan       26.4       \u2222         18       Bangladesh       26.3       \u2222
9       Malaysia       36.2       -         10       North Korea       35.9       \u2203         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \u2203         14       Taiwan*       30.8       \u2203         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u2203         17       Pakistan       26.4       \u2203         18       Bangladesh       26.3       \u2203
10       North Korea       35.9       N         11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       N         14       Taiwan*       30.8       N         15       Brunei       28.8       -         16       Sri Lanka       26.9       N         17       Pakistan       26.4       N         18       Bangladesh       26.3       N
11       South Korea       35.8       -         12       Thailand       33.5       -         13       Singapore       31.6       \u2203         14       Taiwan*       30.8       \u2203         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u2203         17       Pakistan       26.4       \u2203         18       Bangladesh       26.3       \u2203
12       Thailand       33.5       -         13       Singapore       31.6       \u2200         14       Taiwan*       30.8       \u2200         15       Brunei       28.8       -         16       Sri Lanka       26.9       \u2200         17       Pakistan       26.4       \u2000         18       Bangladesh       26.3       \u2000
13     Singapore     31.6     N       14     Taiwan*     30.8     N       15     Brunei     28.8     -       16     Sri Lanka     26.9     N       17     Pakistan     26.4     N       18     Bangladesh     26.3     N
14     Taiwan*     30.8     \u2200       15     Brunei     28.8     -       16     Sri Lanka     26.9     \u2200       17     Pakistan     26.4     \u2200       18     Bangladesh     26.3     \u2000
15       Brunei       28.8       -         16       Sri Lanka       26.9       \vee         17       Pakistan       26.4       \vee         18       Bangladesh       26.3       \vee
16         Sri Lanka         26.9         \□           17         Pakistan         26.4         \□           18         Bangladesh         26.3         \□
17Pakistan26.4\u220018Bangladesh26.3\u2200
18 Bangladesh 26.3 \
19 Vietnam 24.8 N
20 Philippines 22.7 –
21 +1 Laos 22.3 7
22 +3 Cambodia 20.7 7
23 -2 Mongolia 18.8 🛛
24 -1 Myanmar 17.4 -
25 -1 Nepal 14.2 🛛

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# 👫 INSTITUTIONAL STABILITY

### GOVERNMENT EFFECTIVENESS

Government effectiveness: Worldwide Governance Indicators; percentile rank, 0–100 (2017)

1	Singapore	100	14	Vietnam	53
2	New Zealand	95	15	Philippines	52
3	Japan	93	16	Russia	50
4	United States	93	17	Sri Lanka	48
5	Australia	92	18	Mongolia	42
6	Taiwan*	87	19	Laos	38
7	Brunei	84	20	Pakistan	31
8	South Korea	82	21	Cambodia	25
9	Malaysia	76	22	Bangladesh	22
10	China	68	23	Nepal	19
11	Thailand	67	24	Myanmar	13
12	India	57	25	North Korea	4
13	Indonesia	55			

## POLITICAL STABILITY

Political stability and absence of violence/terrorism: Worldwide Governance Indicators; percentile rank, 0–100 (2017)

1	New Zealand	99	14	Sri Lanka	42
2	Singapore	99	15	China	37
3	Brunei	91	16	North Korea	30
4	Japan	89	17	Indonesia	29
5	Australia	78	18	Nepal	22
6	Taiwan*	77	19	Russia	21
7	Mongolia	75	20	Thailand	19
8	Laos	63	21	India	17
9	Vietnam	60	22	Myanmar	13
10	United States	59	23	Philippines	11
11	South Korea	59	24	Bangladesh	10
12	Cambodia	53	25	Pakistan	2
13	Malaysia	52			

### **CIVIL UNREST**

Number of recorded violent protests in the last five years (2014-18)

1	Laos	0	14	South Korea	226
2	Brunei	6	15	Cambodia	227
3	Mongolia	16	16	Indonesia	255
4	North Korea	46	17	Nepal	303
5	New Zealand	69	18	United States	362
6	Taiwan*	79	19	Australia	366
7	Singapore	90	20	Russia	456
8	Myanmar	99	21	China	525
9	Thailand	106	22	Bangladesh	533
10	Sri Lanka	111	23	Philippines	625
11	Vietnam	195	24	India	635
12	Malaysia	223	25	Pakistan	877
13	Japan	225			

#### LOWY INSTITUTE ASIA POWER INDEX 2019

### INTERNAL CONFLICT YEARS

Number of years since 1946 in which at least one internal armed conflict resulted in 25 or more battle-related deaths (1946–2017)

1	Brunei	0	14 Malaysia	17
1	Mongolia	0	15 Vietnam	18
1	North Korea	0	16 Bangladesh	22
1	New Zealand	0	16 Pakistan	22
1	Taiwan*	0	18 Thailand	25
1	Singapore	0	18 Sri Lanka	25
1	Japan	0	20 Russia	29
1	South Korea	0	21 Cambodia	30
1	Australia	0	22 Indonesia	36
10	United States	1	23 Philippines	58
11	China	8	23 India	58
12	Nepal	14	25 Myanmar	70
13	Laos	16		

## HIGH-INTENSITY INTERNAL CONFLICT YEARS

Number of years since 1946 in which at least one internal armed conflict resulted in 1,000 or more battle-related deaths (1946–2017)

1	Brunei	0	13	Malaysia	4
1	Mongolia	0	15	China	6
1	North Korea	0	16	Cambodia	8
1	New Zealand	0	17	Pakistan	9
1	Taiwan*	0	17	Russia	9
1	Singapore	0	19	Indonesia	10
1	Japan	0	20	India	13
1	South Korea	0	21	Laos	14
1	Australia	0	22	Sri Lanka	17
1	Thailand	0	23	Vietnam	18
11	United States	1	24	Philippines	21
11	Bangladesh	1	25	Myanmar	34
13	Nepal	4			

### INFANT MORTALITY

Number of infants dying before reaching one year of age, per 1,000 live births in a given year (2017)

1	Japan	2	14 North Korea	14
2	Singapore	2	15 Mongolia	15
3	South Korea	3	16 Vietnam	17
4	Australia	3	17 Indonesia	21
5	Taiwan*	4	18 Philippines	22
6	New Zealand	4	19 Cambodia	25
7	United States	6	20 Bangladesh	27
8	Russia	7	21 Nepal	28
9	Malaysia	7	22 India	32
10	Sri Lanka	8	23 Myanmar	39
11	China	8	24 Laos	49
12	Thailand	8	25 Pakistan	61
13	Brunei	9		

# RESOURCE SECURITY

### ENERGY TRADE BALANCE

Net energy exports in million tonnes of oil equivalent, Mtoe (2016)

1	Russia	624 Mtoe	14 Sri Lanka	-7 Mtoe
2	Australia	260 Mtoe	15 Vietnam	-14 Mtoe
3	Indonesia	203 Mtoe	16 Pakistan	-27 Mtoe
4	Mongolia	16 Mtoe	17 Philippines	-28 Mtoe
5	North Korea	12 Mtoe	18 Thailand	-66 Mtoe
6	Brunei	12 Mtoe	19 Singapore	-81 Mtoe
7	Myanmar	9 Mtoe	20 Taiwan*	-103 Mtoe
8	Malaysia	7 Mtoe	21 South Korea	-247 Mtoe
9	Laos	0.2 Mtoe	22 United States	-265 Mtoe
10	Nepal	-3 Mtoe	23 India	-315 Mtoe
11	Cambodia	-3 Mtoe	24 Japan	-400 Mtoe
12	New Zealand	-6 Mtoe	25 China	-589 Mtoe
13	Bangladesh	-6 Mtoe		

### **ENERGY SELF-SUFFICIENCY (%)**

Primary energy production as a share of total primary energy use, 0-100% (2016)

1	Russia	100%	14	Nepal	78%
1	Australia	100%	14	New Zealand	78%
1	Indonesia	100%	16	Pakistan	73%
1	Mongolia	100%	17	India	65%
1	North Korea	100%	18	Cambodia	60%
1	Brunei	100%	19	Thailand	57%
1	Myanmar	100%	20	Philippines	52%
1	Malaysia	100%	21	Sri Lanka	43%
9	Laos	98%	22	South Korea	18%
10	United States	88%	23	Taiwan*	10%
11	Bangladesh	85%	24	Japan	8%
11	Vietnam	85%	25	Singapore	2%
13	China	80%			

## FUEL TRADE BALANCE

Net exports of refined petroleum, current dollars (2017)

1	Russia	\$ 57.4 Bn	14 New Zealand	-\$ 1.32 Bn
2	United States	\$ 28.2 Bn	15 Singapore	-\$ 1.61 Bn
3	India	\$ 26.4 Bn	16 Sri Lanka	-\$ 1.89 Bn
4	South Korea	\$ 19.3 Bn	17 Myanmar	-\$ 2.57 Bn
5	Malaysia	\$ 2.51 Bn	18 Bangladesh	-\$ 2.57 Bn
6	Taiwan*	\$1.37 Bn	19 Japan	-\$ 4.08 Bn
7	Thailand	\$ 292 M	20 Philippines	-\$ 5.38 Bn
8	Laos	-\$2 M	21 Pakistan	-\$ 6.61 Bn
9	North Korea	-\$ 70 M	22 Vietnam	-\$ 7.01 Bn
10	Brunei	-\$ 247 M	23 China	-\$ 7.66 Bn
11	Cambodia	-\$ 399 M	24 Indonesia	-\$ 11.9 Bn
12	Mongolia	-\$ 796 M	25 Australia	-\$ 13.8 Bn
13	Nepal	-\$ 1.04 Bn		

### FUEL SECURITY (%)

Deficit of refined petroleum as a proportion of GDP (2017)

1	Russia	-	14	Bangladesh	-1.0%
1	United States	-	15	Australia	-1.0%
1	India	-	16	Indonesia	-1.2%
1	South Korea	-	17	Philippines	-1.7%
1	Malaysia	-	18	Cambodia	-1.8%
1	Taiwan*	-	19	Brunei	-2.0%
1	Thailand	-	20	Sri Lanka	-2.2%
8	Laos	0.0%	21	Pakistan	-2.2%
9	China	-0.1%	22	Vietnam	-3.2%
10	Japan	-0.1%	23	Myanmar	-3.8%
11	North Korea	-0.3%	24	Nepal	-4.2%
12	Singapore	-0.5%	25	Mongolia	-7.2%
13	New Zealand	-0.7%			

#### **RARE-EARTH METALS SUPPLY**

Mining production of rare-earth metals, tonnes (2017)

1	China	105,000 t	8	Singapore	-
2	Australia	20,000 t	8	New Zealand	-
3	Russia	3,000 t	8	Bangladesh	-
4	Thailand	1,600 t	8	Indonesia	-
5	India	1,500 t	8	Philippines	-
6	Malaysia	300 t	8	Cambodia	-
7	Vietnam	100 t	8	Brunei	-
8	United States	-	8	Sri Lanka	-
8	South Korea	-	8	Pakistan	-
8	Taiwan*	-	8	Myanmar	-
8	Laos	-	8	Nepal	-
8	Japan	-	8	Mongolia	-
8	North Korea	-			

# SEOECONOMIC SECURITY

#### **DIVERSITY OF EXPORT PRODUCTS**

Total products exported to at least one foreign market with a value of at least US\$10,000 (2017)

1	China	4,453	14	New Zealand	1,717
2	United States	4,400	15	Philippines	1,605
3	Japan	3,883	16	Pakistan	1,214
4	India	3,838	17	Sri Lanka	862
5	South Korea	3,579	18	Bangladesh	752
6	Taiwan*	3,447	19	Cambodia	531
7	Russia	3,387	20	Myanmar	522
8	Thailand	3,222	21	North Korea	399
9	Malaysia	2,982	22	Nepal	278
10	Singapore	2,905	23	Laos	235
11	Indonesia	2,743	24	Mongolia	141
12	Australia	2,708	25	Brunei	113
13	Vietnam	2,698			

#### **DIVERSITY OF EXPORT MARKETS**

Foreign markets to which exporter ships at least one product with a value of at least US\$10,000 (2017)

1	China	123	14	Russia	112
2	United States	122	15	Pakistan	109
2	Japan	122	16	Philippines	108
2	Thailand	122	17	Bangladesh	106
5	South Korea	121	18	Sri Lanka	99
5	Malaysia	121	19	Cambodia	89
7	India	120	20	Myanmar	82
7	Singapore	120	21	North Korea	58
7	Indonesia	120	22	Laos	50
10	Australia	119 :	23	Nepal	43
10	Vietnam	119	24	Mongolia	37
12	Taiwan*	118	25	Brunei	29
13	New Zealand	114			

# **DEPENDENCY ON GLOBAL TRADE (%)**

Trade measured as a proportion of GDP (2017)

-	New Helden	100/	- 4	Marca 1	500/
1	North Korea	19%	14	Nepal	52%
2	Pakistan	26%	15	Philippines	71%
3	United States	27%	16	Laos	76%
4	Japan	31%	17	South Korea	81%
5	Bangladesh	35%	18	Brunei	85%
6	China	38%	19	Taiwan*	108%
7	Myanmar	39%	20	Mongolia	117%
8	Indonesia	40%	21	Thailand	122%
9	India	41%	22	Cambodia	125%
10	Australia	42%	23	Malaysia	136%
11	Russia	47%	24	Vietnam	200%
12	Sri Lanka	51%	25	Singapore	322%
13	New Zealand	51%			

## **DEPENDENCY ON PRIMARY TRADE PARTNER (%)**

Two-way trade with primary trade partner as a share of total trade (2016)

1	India	15%	14 Japan	24%
2	China	16%	15 Cambodia	26%
3	Sri Lanka	17%	16 South Korea	27%
4	Indonesia	18%	17 Australia	30%
5	United States	19%	18 Taiwan*	31%
6	Thailand	19%	19 Bangladesh	32%
7	Malaysia	20%	20 Myanmar	38%
8	New Zealand	21%	21 Russia	43%
9	Singapore	21%	22 Laos	47%
10	Philippines	22%	23 Mongolia	60%
11	Vietnam	23%	24 Nepal	65%
12	Pakistan	23%	25 North Korea	88%
13	Brunei	24%		

# 🔆 GEOPOLITICAL SECURITY

### POPULATION RELATIVE TO NEIGHBOURS

Population as a share of neighbouring country populations: weighted at 100% for neighbouring countries with land borders; 75% for neighbouring countries divided by a strait; 25% for neighbouring countries with touching or overlapping claimed EEZ boundaries (2017)

1	United States	115.0%	14	Pakistan	6.9%
2	New Zealand	77.4%	15	Vietnam	6.2%
3	India	72.2%	16	Malaysia	4.3%
4	China	65.6%	17	Singapore	2.5%
5	Australia	33.3%	18	Sri Lanka	2.1%
6	Indonesia	31.5%	19	Taiwan*	2.1%
7	Japan	23.7%	20	Myanmar	1.8%
8	Philippines	21.7%	21	North Korea	1.6%
9	Bangladesh	11.8%	22	Nepal	1.1%
10	South Korea	11.0%	23	Laos	0.4%
11	Thailand	10.4%	24	Mongolia	0.2%
12	Cambodia	9.3%	25	Brunei	0.1%
13	Russia	7.5%			

#### LANDMASS DETERRENT

Country landmass, square kilometres (2018)

1	Russia	16,376,870 km <sup>2</sup>	14 Philippines	298,170 km <sup>2</sup>
2	China	9,389,291 km²	15 New Zealand	263,310 km²
3	United States	9,147,420 km <sup>2</sup>	16 Laos	230,800 km²
4	Australia	7,682,300 km²	17 Cambodia	176,520 km <sup>2</sup>
5	India	2,973,190 km <sup>2</sup>	18 Nepal	143,350 km²
6	Indonesia	1,811,570 km <sup>2</sup>	19 Bangladesh	130,170 km <sup>2</sup>
7	Mongolia	1,553,560 km <sup>2</sup>	20 North Korea	120,410 km <sup>2</sup>
8	Pakistan	770,880 km²	21 South Korea	97,480 km <sup>2</sup>
9	Myanmar	653,080 km²	22 Sri Lanka	62,710 km <sup>2</sup>
10	Thailand	510,890 km <sup>2</sup>	23 Taiwan*	36,014 km²
11	Japan	364,560 km²	24 Brunei	5,270 km <sup>2</sup>
12	Malaysia	328,550 km <sup>2</sup>	25 Singapore	709 km <sup>2</sup>
13	Vietnam	310,070 km <sup>2</sup>		

#### **DEMOGRAPHIC DETERRENT**

Total population (2017)

1	China	1.394 Bn	14 Malaysia	31.6 M
2	India	1.339 Bn	15 Nepal	29.3 M
3	United States	326 M	16 North Korea	25.5 M
4	Indonesia	264 M	17 Australia	24.6 M
5	Pakistan	197 M	18 Taiwan*	23.6 M
6	Bangladesh	165 M	19 Sri Lanka	21.4 M
7	Russia	144 M	20 Cambodia	16.0 M
8	Japan	127 M	21 Laos	6.9 M
9	Philippines	105 M	22 Singapore	5.6 M
10	Vietnam	95.5 M	23 New Zealand	4.8 M
11	Thailand	69.0 M	24 Mongolia	3.1 M
12	Myanmar	53.4 M	25 Brunei	0.4 M
13	South Korea	51.5 M		

### INTERSTATE CONFLICT LEGACIES

Years of interstate conflict with neighbouring Index countries as a primary party (1948–2017)

1	United States	0	14 Laos	3
1	Bangladesh	0	15 Indonesia	4
1	Japan	0	15 Malaysia	4
1	Philippines	0	15 Taiwan*	4
1	Nepal	0	18 South Korea	5
1	Australia	0	18 North Korea	5
1	Sri Lanka	0	20 Thailand	6
1	Singapore	0	20 Cambodia	6
1	New Zealand	0	22 Vietnam	13
1	Mongolia	0	23 China	18
1	Brunei	0	24 Pakistan	22
12	Russia	1	25 India	24
12	Myanmar	1		

# **BOUNDARY DISPUTES**

Overlapping territorial claims and/or unresolved land border and maritime demarcations (2018)

1	Bangladesh	0	12 Cambodia	3
1	Australia	0	15 United States	4
1	Sri Lanka	0	15 Brunei	4
4	Mongolia	1	17 Russia	5
5	Nepal	1	17 India	5
5	Singapore	1	19 Japan	5
5	New Zealand	1	19 Indonesia	5
8	Laos	2	21 Philippines	6
8	South Korea	2	21 Malaysia	6
10	Myanmar	3	23 Vietnam	7
10	Pakistan	3	24 Taiwan*	10
12	North Korea	3	24 China	10
12	Thailand	3		

# NUCLEAR DETERRENCE

#### NUCLEAR WEAPONS CAPABILITY

States with nuclear weapons (2019)

1	China	Yes	7	Laos	-
1	India	Yes	7	Malaysia	-
1	North Korea	Yes	7	Mongolia	-
1	Pakistan	Yes	7	Myanmar	-
1	Russia	Yes	7	Nepal	-
1	United States	Yes	7	New Zealand	-
7	Australia	-	7	Philippines	-
7	Bangladesh	-	7	Singapore	-
7	Brunei	-	7	Sri Lanka	-
7	Cambodia	-	7	Taiwan*	-
7	Indonesia	-	7	Thailand	-
7	Japan	-	7	Vietnam	-
7	South Korea	-			

#### NUCLEAR WEAPONS RANGE

Maximum estimated nuclear missile range, kilometres (2018)

-	- ·	10 000 1	-		
	Russia	16,000 km	(	Laos	-
2	China	15,000 km	7	Malaysia	-
3	North Korea	13,000 km	7	Mongolia	-
3	United States	13,000 km	7	Myanmar	-
5	India	8,000 km	7	Nepal	-
6	Pakistan	2,750 km	7	New Zealand	-
7	Australia	-	7	Philippines	-
7	Bangladesh	-	7	Singapore	-
7	Brunei	-	7	Sri Lanka	-
7	Cambodia	-	7	Taiwan*	-
7	Indonesia	-	7	Thailand	-
7	Japan	-	7	Vietnam	-
7	South Korea	-			

# **GROUND-BASED NUCLEAR MISSILE LAUNCHERS**

Launching platforms for intercontinental ballistic missiles (ICBM), intermediate-range ballistic missiles (IRBM), medium-range ballistic missiles (MRBM), short-range ballistic missiles (SRBM), and ground-launched cruise missiles (GLCM) containing nuclear warheads (2019)

1	Russia	454	7	Laos	-
2	United States	400	7	Malaysia	-
3	China	180	7	Mongolia	-
4	Pakistan	62	7	Myanmar	-
5	India	54	7	Nepal	-
6	North Korea	46	7	New Zealand	-
7	Australia	-	7	Philippines	-
7	Bangladesh	-	7	Singapore	-
7	Brunei	-	7	Sri Lanka	-
7	Cambodia	-	7	Taiwan*	-
7	Indonesia	-	7	Thailand	-
7	Japan	-	7	Vietnam	-
7	South Korea	-			

#### NUCLEAR SECOND-STRIKE CAPABILITY

Proxy: Ballistic missile submarines (2018)

1	United States	14	5	Laos	-
2	Russia	13	5	Malaysia	-
3	China	4	5	Mongolia	-
4	India	1	5	Myanmar	-
5	Pakistan	-	5	Nepal	-
5	North Korea	-	5	New Zealand	-
5	Australia	-	5	Philippines	-
5	Bangladesh	-	5	Singapore	-
5	Brunei	-	5	Sri Lanka	-
5	Cambodia	-	5	Taiwan*	-
5	Indonesia	-	5	Thailand	-
5	Japan	-	5	Vietnam	-
5	South Korea	-			

# **MEASURE RESULTS**

		FUTURE RESOURC	ES	
Ran	k	Country / Territory	Score	<b>Trend</b> <sup>†</sup>
1		China	85.6	7
2		United States	78.5	-
3		India	54.1	И
4		Russia	18.8	Z
5		Indonesia	12.8	Ы
6	+1	Japan	11.3	-
7	-1	Pakistan	10.9	Ы
8		South Korea	10.7	-
9		Australia	9.6	-
10		Vietnam	7.4	-
11	+1	Singapore	7.0	-
12	-1	Malaysia	6.6	-
=13	+4	North Korea	5.6	Z
=13		Taiwan*	5.6	-
15	-1	Philippines	5.3	_
16		Thailand	5.1	-
17	-2	Bangladesh	4.9	-
18		Myanmar	4.3	-
19		New Zealand	3.3	-
20		Sri Lanka	2.8	И
21		Mongolia	2.7	Z
22		Laos	1.8	_
=23	+1	Cambodia	1.6	_
=23		Brunei	1.6	-
25		Nepal	0.4	-

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# ECONOMIC RESOURCES 2030

# **GDP BASELINE**

GDP at purchasing power parity, current prices (2017)

1	China	\$ 23.736 Tn	14	Bangladesh	\$ 690 Bn
2	United States	\$ 19.485 Tn	15	Vietnam	\$ 649 Bn
3	India	\$ 9.474 Tn	16	Singapore	\$ 528 Bn
4	Japan	\$ 5.443 Tn	17	Myanmar	\$ 330 Bn
5	Russia	\$ 4.016 Tn	18	Sri Lanka	\$ 276 Bn
6	Indonesia	\$ 3.250 Tn	19	New Zealand	\$ 189 Bn
7	South Korea	\$ 2.035 Tn	20	Nepal	\$ 79.2 Bn
8	Australia	\$ 1.248 Tn	21	Cambodia	\$ 64.2 Bn
9	Thailand	\$ 1.236 Tn	22	Laos	\$ 49.3 Bn
10	Taiwan*	\$ 1.189 Tn	23	North Korea	\$ 46.0 Bn
11	Pakistan	\$ 1.061 Tn	24	Mongolia	\$ 39.7 Bn
12	Malaysia	\$ 933 Bn	25	Brunei	\$ 33.9 Bn
13	Philippines	\$877 Bn			

## **GDP FORECAST 2030**

GDP forecast at purchasing power parity, constant 2017 prices (2030)

1	China	\$ 47.450 Tn	14	Bangladesh	\$ 1.513 Tn
2	United States	\$ 24.989 Tn	15	Vietnam	\$ 1.401 Tn
3	India	\$ 22.676 Tn	16	Myanmar	\$ 766 Bn
4	Indonesia	\$ 6.208 Tn	17	Singapore	\$ 750 Bn
5	Japan	\$ 6.073 Tn	18	Sri Lanka	\$ 499 Bn
6	Russia	\$ 4.995 Tn	19	New Zealand	\$ 262 Bn
7	South Korea	\$ 2.781 Tn	20	Cambodia	\$ 143 Bn
8	Thailand	\$ 1.920 Tn	21	Nepal	\$ 140 Bn
9	Pakistan	\$ 1.898 Tn	22	Laos	\$ 111 Bn
10	Philippines	\$ 1.787 Tn	23	Mongolia	\$ 82.6 Bn
11	Australia	\$ 1.734 Tn	24	North Korea	\$ 61.4 Bn
12	Malaysia	\$ 1.680 Tn	25	Brunei	\$ 52.1 Bn
13	Taiwan*	\$ 1.533 Tn			

## **ECONOMIC CAPABILITY 2030**

Beckley formula: GDP by GDP per capita forecast at purchasing power parity, 0–100 (2030)

1	United States	100	14	Vietnam	1.0
2	China	88.2	15	Pakistan	0.8
3	India	19.3	16	New Zealand	0.7
4	Japan	17.2	17	Bangladesh	0.7
5	Russia	10.1	18	Sri Lanka	0.7
6	South Korea	8.3	19	Myanmar	0.6
7	Indonesia	7.4	20	Brunei	0.3
8	Australia	6.0	21	Mongolia	0.1
9	Taiwan*	5.5	22	Laos	0.1
10	Singapore	5.0	23	Cambodia	0.1
11	Malaysia	4.3	24	Nepal	0.0
12	Thailand	3.0	25	North Korea	0.0
13	Philippines	1.4			

# >>> DEFENCE RESOURCES 2030

# MILITARY EXPENDITURE BASELINE

Military expenditure at estimated defence sector purchasing power parity, current prices (2016)

1	United States	\$ 656 Bn 1	4	Vietnam	\$ 8.49 Bn
2	China	\$ 243 Bn	5	Myanmar	\$ 6.79 Bn
3	Russia	\$ 119 Bn 1	6	Sri Lanka	\$ 6.39 Bn
4	India	\$ 76.2 Bn	7	North Korea	\$ 5.47 Bn
5	Japan	\$ 51.2 Bn	8	Philippines	\$ 5.26 Bn
6	South Korea	\$ 47.8 Bn	9	Bangladesh	\$ 3.59 Bn
7	Australia	\$ 27.8 Bn 2	20	New Zealand	\$ 2.27 Bn
8	Taiwan*	\$ 20.9 Bn 2	21	Nepal	\$ 1.15 Bn
9	Pakistan	\$18.4 Bn 2	22	Brunei	\$ 1.06 Bn
10	Indonesia	\$15.2 Bn 2	23	Cambodia	\$ 910 M
11	Singapore	\$14.5 Bn 2	24	Mongolia	\$ 250 M
12	Thailand	\$ 12.8 Bn 2	25	Laos	\$80 M
13	Malaysia	\$ 8.79 Bn			

# MILITARY EXPENDITURE FORECAST 2030

Military expenditure forecast at estimated defence sector purchasing power parity, constant 2016 prices (2030)

1	United States	\$860 Bn 14	1 Myanmar	\$ 16.8 Bn
2	China	\$522 Bn 15	Malaysia	\$ 16.8 Bn
3	India	\$195 Bn 16	5 Sri Lanka	\$ 11.9 Bn
4	Russia	\$150 Bn 17	<sup>7</sup> Philippines	\$ 11.4 Bn
5	South Korea	\$67.3 Bn 18	Bangladesh	\$ 8.45 Bn
6	Japan	\$58.1 Bn 19	North Korea	\$ 7.45 Bn
7	Australia	\$39.5 Bn 20	New Zealand	\$ 3.25 Bn
8	Pakistan	\$34.7 Bn 21	Nepal	\$ 2.19 Bn
9	Indonesia	\$30.5 Bn 22	2 Cambodia	\$ 2.16 Bn
10	Taiwan*	\$ 27.7 Bn 23	Brunei	\$ 1.65 Bn
11	Singapore	\$ 21.3 Bn 24	1 Mongolia	\$ 546 M
12	Thailand	\$ 20.7 Bn 25	5 Laos	\$ 193 M
13	Vietnam	\$ 19.6 Bn		

# MILITARY CAPABILITY ENHANCEMENT 2030

Forecast absolute increase in military expenditure above existing levels at estimated defence sector purchasing power parity, constant 2016 prices (2016–30)

1	China	\$ 279 Bn	14	Singapore	\$ 6.83 Bn
2	United States	\$ 204 Bn	15	Taiwan*	\$6.81 Bn
3	India	\$ 118 Bn	16	Philippines	\$ 6.17 Bn
4	Russia	\$ 31.3 Bn	17	Sri Lanka	\$ 5.56 Bn
5	South Korea	\$ 19.5 Bn	18	Bangladesh	\$ 4.86 Bn
6	Pakistan	\$ 16.3 Bn	19	North Korea	\$ 1.98 Bn
7	Indonesia	\$ 15.3 Bn	20	Cambodia	\$ 1.25 Bn
8	Australia	\$ 11.7 Bn	21	Nepal	\$ 1.04 Bn
9	Vietnam	\$ 11.1 Bn	22	New Zealand	\$ 977 M
10	Myanmar	\$ 10.0 Bn	23	Brunei	\$ 591 M
11	Malaysia	\$ 7.96 Bn	24	Mongolia	\$ 296 M
12	Thailand	\$ 7.86 Bn	25	Laos	\$ 113 M
13	Japan	\$ 6.92 Bn			

### LOWY INSTITUTE ASIA POWER INDEX 2019

## BROAD RESOURCES 2030

# **ESTIMATED BROAD RESOURCES 2030**

Estimated aggregate score for economic resources, military capability and resilience measures based on GDP and military expenditure trends, 0–100 (2030)

1	China	91.0	14	Taiwan*	16.0
2	United States	76.9	15	Thailand	14.6
3	India	53.0	16	New Zealand	14.3
4	Russia	37.2	17	Myanmar	13.6
5	South Korea	24.2	18	Mongolia	13.5
6	Australia	22.9	19	Bangladesh	11.7
7	Singapore	21.4	20	Sri Lanka	11.5
8	Japan	21.0	21	Philippines	11.2
9	North Korea	20.8	22	Laos	10.6
10	Vietnam	20.6	23	Brunei	10.2
11	Pakistan	19.2	24	Cambodia	9.6
12	Indonesia	18.7	25	Nepal	6.0
13	Malaysia	16.8			

## DEMOGRAPHIC RESOURCES 2030

# WORKING-AGE POPULATION BASELINE

Total working-age population, 15-64 (2017)

1	China	1.02 Bn	14 Malaysia	21.9 M
2	India	886.0 M	15 Nepal	18.5 M
3	United States	212.8 M	16 North Korea	17.8 M
4	Indonesia	177.7 M	17 Taiwan*	17.2 M
5	Pakistan	119.7 M	18 Australia	16.0 M
6	Bangladesh	109.5 M	19 Sri Lanka	13.8 M
7	Russia	98.3 M	20 Cambodia	10.3 M
8	Japan	76.7 M	21 Laos	4.33 M
9	Philippines	66.6 M	22 Singapore	4.10 M
10	Vietnam	66.5 M	23 New Zealand	3.05 M
11	Thailand	49.1 M	24 Mongolia	2.04 M
12	South Korea	36.9 M	25 Brunei	0.31 M
13	Myanmar	36.0 M		

## WORKING-AGE POPULATION FORECAST 2045

Medium variant forecast for total working-age population, 15-64 (2045)

1	India	1.12 Bn	14	Malaysia	27.9 M
2	China	857.4 M	15	Nepal	25.1 M
3	United States	232.3 M	16	Australia	19.6 M
4	Indonesia	212.7 M	17	North Korea	17.3 M
5	Pakistan	195.2 M	18	Cambodia	14.6 M
6	Bangladesh	136.6 M	19	Taiwan*	13.1 M
7	Philippines	96.2 M	20	Sri Lanka	12.9 M
8	Russia	84.3 M	21	Laos	6.25 M
9	Vietnam	72.2 M	22	Singapore	3.74 M
10	Japan	58.2 M	23	New Zealand	3.36 M
11	Myanmar	42.2 M	24	Mongolia	2.63 M
12	Thailand	39.5 M	25	Brunei	0.34 M
13	South Korea	28.2 M			

#### **EXPECTED LABOUR DIVIDEND 2045**

Forecast gains in working-age population adjusted for quality of the workforce (2017–45); quality is proxied by GDP per worker in 2017 at purchasing power parity

1	India	\$ 2.476 Tn	14	New Zealand	\$ 19.6 Bn
2	United States	\$ 1.779 Tn	15	Mongolia	\$ 11.5 Bn
3	Pakistan	\$ 669 Bn	16	Brunei	\$ 3.69 Bn
4	Indonesia	\$ 639 Bn	17	China	\$0 M
5	Philippines	\$ 390 Bn	17	Russia	\$0 M
6	Australia	\$ 282 Bn	17	Japan	\$0 M
7	Malaysia	\$ 255 Bn	17	Thailand	\$0 M
8	Bangladesh	\$ 171 Bn	17	South Korea	\$0 M
9	Myanmar	\$ 57.4 Bn	17	North Korea	\$0 M
10	Vietnam	\$ 55.2 Bn	17	Taiwan*	\$0 M
11	Nepal	\$ 28.3 Bn	17	Sri Lanka	\$0 M
12	Cambodia	\$ 27.3 Bn	17	Singapore	\$0 M
13	Laos	\$ 21.8 Bn			

# **MEASURE RESULTS**

$\oplus$		DIPLOMATIC INFLUENCE					
Ran	k	Country / Territory	Score	Trend <sup>+</sup>			
1		China	96.2	Z			
2		Japan	90.9	7			
3		United States	79.6	7			
4	+2	South Korea	69.7	7			
5		Russia	68.7	Z			
6	-2	India	68.5	-			
7	+2	Indonesia	57.5	R			
8	-1	Australia	56.9	Ы			
9	-1	Singapore	54.3	Ы			
10	+1	Malaysia	52.3	R			
11	+1	New Zealand	48.0	R			
12	-2	Vietnam	46.4	R			
13		Thailand	44.1	R			
14		Philippines	34.6	R			
15		Pakistan	32.2	R			
16	+5	North Korea	29.6	R			
17	+2	Sri Lanka	26.6	R			
18	-2	Bangladesh	26.4	R			
19	-2	Brunei	23.0	Ы			
20	-2	Cambodia	22.7	Ы			
21	-1	Myanmar	21.8	И			
22		Laos	20.7	7			
23	+1	Mongolia	17.4	7			
24	-1	Taiwan*	14.8	Я			
25		Nepal	12.8	Z			

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# 🚫 DIPLOMATIC NETWORK

### EMBASSIES (REGIONAL)

Number of embassies, high commissions and permanent missions in Index countries (2018)

1	China	26	14 Philippines	21
2	India	25	15 Brunei	20
2	United States	25	15 Laos	20
4	Australia	24	17 Bangladesh	19
4	Japan	24	17 Cambodia	19
4	South Korea	24	17 Singapore	19
4	Malaysia	24	20 Sri Lanka	18
4	Russia	24	21 North Korea	16
4	Vietnam	24	21 New Zealand	16
10	Indonesia	23	23 Nepal	14
10	Thailand	23	24 Mongolia	13
12	Myanmar	22	25 Taiwan*	0
12	Pakistan	22		

#### **EMBASSIES (GLOBAL)**

Number of embassies, high commissions and permanent missions globally (2018)

1	United States	179	14	Bangladesh	59
2	China	176	15	New Zealand	54
3	Japan	160	16	Sri Lanka	53
4	Russia	155	17	North Korea	49
5	India	126	18	Myanmar	38
6	South Korea	119	18	Brunei	38
7	Indonesia	97	20	Nepal	33
8	Pakistan	87	21	Singapore	32
9	Australia	85	22	Mongolia	31
10	Malaysia	82	23	Laos	29
11	Vietnam	73	24	Cambodia	28
12	Thailand	68	25	Taiwan*	18
13	Philippines	64			

# SECOND-TIER DIPLOMATIC NETWORK (REGIONAL)

Consulates and other representative offices in Index countries (2018)

1	Japan	54	13	Singapore	15
2	China	48	15	New Zealand	12
3	South Korea	44	16	Pakistan	11
4	Taiwan*	40	17	Bangladesh	10
5	United States	31	17	Mongolia	10
6	India	29	17	Laos	10
7	Indonesia	24	17	Cambodia	10
7	Thailand	24	21	Sri Lanka	9
9	Russia	22	22	Myanmar	6
9	Australia	22	23	Nepal	5
11	Vietnam	21	24	North Korea	3
12	Malaysia	20	24	Brunei	3
13	Philippines	15			

# HILTILATERAL POWER

# SUMMITS, CLUBS AND ORGANISATIONS

Membership in select summits, diplomatic clubs and regional intergovernmental organisations (2019)

1	China	17	14	Brunei	11
2	Indonesia	16	15	Cambodia	10
3	India	15	15	Laos	10
3	Russia	15	15	Myanmar	10
5	Australia	14	15	New Zealand	10
5	Singapore	14	19	Bangladesh	9
5	Thailand	14	20	Pakistan	8
8	Malaysia	13	20	Sri Lanka	8
8	Philippines	13	22	Nepal	7
8	United States	13	23	Mongolia	6
11	Japan	12	24	North Korea	3
11	South Korea	12	24	Taiwan*	3
11	Vietnam	12			

# INSTITUTIONAL VOTING SHARES

Average voting shares by subscribed capital in major multilateral development banks (2018)

1	United States	13.4%	14	New Zealand	0.4%
2	Japan	6.5%	15	Sri Lanka	0.3%
3	China	6.2%	16	Vietnam	0.3%
4	India	4.0%	17	Myanmar	0.2%
5	Russia	2.4%	18	Singapore	0.2%
6	Australia	1.7%	19	Taiwan*	0.2%
7	South Korea	1.6%	20	Nepal	0.1%
8	Indonesia	1.6%	21	Brunei	0.1%
9	Pakistan	0.9%	22	Cambodia	0.1%
10	Malaysia	0.6%	23	Mongolia	0.1%
11	Philippines	0.6%	24	Laos	0.1%
12	Thailand	0.6%	25	North Korea	0.0%
13	Bangladesh	0.5%			

### **UN CAPITAL CONTRIBUTIONS**

Net capital contributions to the United Nations Secretariat, share of global total (2019)

1	United States	23.7%	14 Pakistan	0.1%
2	China	11.7%	15 Vietnam	0.1%
3	Japan	8.4%	16 Sri Lanka	0.0%
4	Russia	2.4%	17 Brunei	0.0%
5	South Korea	2.2%	18 Bangladesh	0.0%
6	Australia	2.2%	18 Myanmar	0.0%
7	India	0.8%	20 Nepal	0.0%
8	Indonesia	0.5%	21 Cambodia	0.0%
9	Singapore	0.5%	21 North Korea	0.0%
10	Malaysia	0.3%	23 Mongolia	0.0%
11	Thailand	0.3%	23 Laos	0.0%
12	New Zealand	0.3%	25 Taiwan*	0.0%
13	Philippines	0.2%		

# VOTING ALIGNMENT

Voting alignment with other Index countries in adopted United Nations General Assembly resolutions (2018)

1	Mongolia	86% 1	4	Pakistan	82%
2	Nepal	86% 1	5	India	82%
3	Sri Lanka	86% 1	6	China	81%
4	Thailand	86% 1	7	Myanmar	81%
5	Vietnam	86% 1	8	North Korea	78%
6	Bangladesh	86% 1	9	New Zealand	74%
7	Laos	85% 2	0	Russia	74%
8	Brunei	85% 2	1	Japan	74%
9	Indonesia	85% 2	2	South Korea	71%
10	Singapore	85% 2	3	Australia	58%
11	Malaysia	85% 2	4	United States	26%
12	Philippines	85% 2	5	Taiwan*	n/a
13	Cambodia	84%			

#### **VOTING PARTNERS**

Times country featured among top three voting partners for other Index countries in United Nations General Assembly (2018)

1	Sri Lanka	8	12	Australia	3
2	Mongolia	6	15	Bangladesh	2
2	Thailand	6	15	China	2
2	Indonesia	6	15	North Korea	2
5	Nepal	5	18	Pakistan	1
5	Vietnam	5	18	Myanmar	1
5	Brunei	5	20	Singapore	0
8	Laos	4	20	Philippines	0
8	Cambodia	4	20	India	0
8	Japan	4	20	Russia	0
8	South Korea	4	20	United States	0
12	Malaysia	3	20	Taiwan*	n/a
12	New Zealand	3			

# 👗 FOREIGN POLICY

## POLITICAL LEADERSHIP (REGIONAL)

Expert survey: Efficacy of political leaders in advancing their country's diplomatic interests in Asia, 0–100 (2018)

1	Japan	100	14	Taiwan*	41
2	China	99	15	United States	41
3	Singapore	98	16	Thailand	34
4	Malaysia	81	17	Cambodia	27
5	India	80	18	Myanmar	26
6	New Zealand	75	18	Pakistan	26
7	Indonesia	70	20	Sri Lanka	23
8	South Korea	68	21	Bangladesh	23
9	Russia	66	22	Mongolia	22
10	North Korea	64	23	Brunei	19
11	Australia	61	24	Laos	15
12	Vietnam	55	25	Nepal	0
13	Philippines	46			

## POLITICAL LEADERSHIP (GLOBAL)

Expert survey: Efficacy of political leaders in advancing their country's diplomatic interests globally, 0–100 (2018)

1	China	100	14	Vietnam	29
2	Japan	96	15	Bangladesh	27
3	Singapore	94	16	Thailand	27
4	New Zealand	91	17	Pakistan	23
5	Russia	84	18	Philippines	19
6	India	82	19	Sri Lanka	17
7	South Korea	77 2	20	Cambodia	11
8	North Korea	65 2	21	Myanmar	11
9	Malaysia	61 2	22	Brunei	9
10	Australia	57 2	23	Mongolia	7
11	Indonesia	45 2	24	Laos	4
12	United States	43 2	25	Nepal	0
13	Taiwan*	35			

## STRATEGIC AMBITION

Expert survey: Extent to which political leaders demonstrate strategic ambition, 0–100 (2018)

1	China	100	14 Taiwan*	30
2	Japan	87	15 Pakistan	28
3	Russia	86	16 Philippines	26
4	India	76	17 Thailand	17
5	North Korea	76	18 Bangladesh	16
6	South Korea	75	19 Myanmar	12
7	Singapore	72	20 Cambodia	7
8	New Zealand	67	21 Mongolia	6
9	Malaysia	47	22 Sri Lanka	5
10	Indonesia	45	23 Brunei	4
11	Australia	42	24 Laos	0
12	United States	41	24 Nepal	0
13	Vietnam	36		

#### DIPLOMATIC SERVICE

Expert survey: Efficacy of country's diplomatic service and wider foreign policy bureaucracy, 0–100 (2018)

1	Singapore	100	14	Thailand	35
2	Australia	97	15	Pakistan	30
3	New Zealand	88	16	North Korea	26
4	Japan	82	17	Philippines	21
5	United States	78	18	Sri Lanka	15
6	Russia	73	19	Bangladesh	14
7	South Korea	71	20	Mongolia	13
8	China	65	21	Brunei	10
9	India	56	22	Cambodia	5
10	Taiwan*	48	23	Nepal	4
11	Vietnam	45	24	Laos	2
12	Indonesia	39	25	Myanmar	0
13	Malaysia	36			

# **MEASURE RESULTS**

		ECONOMIC RELAT	IONSHI	PS
Ran	k	Country / Territory	Score	<b>Trend</b> <sup>+</sup>
1		China	97.5	7
2		United States	67.6	_
3		Japan	52.7	И
4		Singapore	29.7	Z
5		South Korea	27.4	Ы
6		India	26.5	Ы
7		Malaysia	22.1	-
8	+1	Australia	21.6	R
9	-1	Thailand	21.1	-
10		Vietnam	16.0	Z
11	+1	New Zealand	12.4	Z
12	-1	Indonesia	11.4	-
13		Taiwan*	10.8	_
14	+1	Philippines	9.7	-
15	-1	Russia	9.6	-
16		Brunei	9.2	Z
=17		Myanmar	7.0	-
=17	+1	Cambodia	7.0	-
19		Laos	6.6	-
20		Pakistan	4.4	-
21		Sri Lanka	2.9	-
22		Mongolia	1.2	-
23		Bangladesh	1.0	_
24		Nepal	0.5	_
25		North Korea	0.0	_

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# 🚅 REGIONAL TRADE RELATIONS

#### TRADE WITH REGION

Total value of trade with Index countries, current dollars (2016)

1	China	\$ 2.357 Tn	14 Philippines	\$ 120 Bn
2	United States	\$ 1.404 Tn	15 New Zealand	\$ 50.9 Bn
3	Japan	\$ 912 Bn	16 Bangladesh	\$ 46.6 Bn
4	South Korea	\$ 633 Bn	17 Pakistan	\$ 34.5 Bn
5	Singapore	\$481 Bn	18 Myanmar	\$ 25.4 Bn
6	Taiwan*	\$ 407 Bn	19 Sri Lanka	\$ 19.9 Bn
7	Thailand	\$ 308 Bn	20 Cambodia	\$ 16.7 Bn
8	Australia	\$ 289 Bn	21 Nepal	\$ 8.48 Bn
9	India	\$ 288 Bn	22 Brunei	\$ 7.11 Bn
10	Malaysia	\$ 287 Bn	23 Mongolia	\$6.82 Bn
11	Vietnam	\$ 271 Bn	24 Laos	\$ 6.74 Bn
12	Indonesia	\$ 221 Bn	25 North Korea	\$ 5.83 Bn
13	Russia	\$ 148 Bn		

#### PRIMARY TRADE PARTNER

Number of Index countries in which state is the primary regional trading partner (2016)

1	China	21	6	Philippines	0
0		21			0
2	United States	I	6	New Zealand	0
2	Japan	1	6	Bangladesh	0
2	Thailand	1	6	Pakistan	0
2	India	1	6	Myanmar	0
6	South Korea	0	6	Sri Lanka	0
6	Singapore	0	6	Cambodia	0
6	Taiwan*	0	6	Nepal	0
6	Australia	0	6	Brunei	0
6	Malaysia	0	6	Mongolia	0
6	Vietnam	0	6	Laos	0
6	Indonesia	0	6	North Korea	0
6	Russia	0			

## **REGIONAL SELLING POWER**

Average imports share in 24 Index countries (2016)

1	China	26.82%	14	Philippines	0.54%
2	Japan	7.02%	15	New Zealand	0.38%
3	Thailand	6.39%	16	Pakistan	0.22%
4	United States	6.27%	17	Bangladesh	0.14%
5	India	5.67%	18	Myanmar	0.12%
6	South Korea	4.44%	19	Cambodia	0.12%
7	Singapore	4.28%	20	Brunei	0.07%
8	Malaysia	3.71%	21	Sri Lanka	0.07%
9	Taiwan*	2.88%	22	Laos	0.07%
10	Indonesia	2.46%	23	North Korea	0.02%
11	Vietnam	2.36%	24	Mongolia	0.01%
12	Australia	2.06%	25	Nepal	0.01%
13	Russia	1.86%			

#### **REGIONAL BUYING POWER**

Average exports share in 24 Index countries (2016)

1	China	23.79% 1	4	Russia	0.59%
2	United States	10.93% 1	5	Bangladesh	0.59%
3	Japan			New Zealand	0.45%
4	India	5.16% 1	7	Pakistan	0.33%
5	Thailand	4.53% 1	8	Sri Lanka	0.24%
6	Singapore	3.33% 1	9	Cambodia	0.23%
7	South Korea	3.30% 2	0	Myanmar	0.22%
8	Vietnam	2.42% 2	1	Laos	0.10%
9	Australia	2.22% 2	2	Nepal	0.10%
10	Malaysia	2.01% 2	3	Brunei	0.04%
11	Taiwan*	1.63% 2	4	Mongolia	0.03%
12	Indonesia	1.38% 2	5	North Korea	0.02%
13	Philippines	1.07%			

# 🎢 REGIONAL IN<u>VESTMENT TIES</u>

## FOREIGN INVESTMENT IN REGION

Ten-year cumulative flows of outward foreign capital investment in Index countries (2008–2017)

1	United States	\$ 551 Bn	14	Indonesia	\$ 8.75 Bn
2	Japan	\$ 436 Bn	15	Philippines	\$ 7.72 Bn
3	China	\$ 301 Bn	16	Pakistan	\$ 1.49 Bn
4	South Korea	\$ 214 Bn	17	Sri Lanka	\$ 1.17 Bn
5	Singapore	\$ 139 Bn	18	Nepal	\$ 922 M
6	Taiwan*	\$ 125 Bn	19	Cambodia	\$ 799 M
7	Malaysia	\$94.5 Bn	20	Bangladesh	\$ 599 M
8	India	\$ 68.9 Bn	21	Laos	\$ 548 M
9	Thailand	\$ 67.3 Bn	22	Myanmar	\$281 M
10	Australia	\$ 62.7 Bn	23	Brunei	\$ 215 M
11	Russia	\$ 29.6 Bn	24	Mongolia	\$75 M
12	Vietnam	\$15.1 Bn	25	North Korea	\$0 M
13	New Zealand	\$ 14.2 Bn			

#### PRIMARY FOREIGN INVESTOR

Index countries in which state is the primary regional inward foreign direct investor, based on ten-year cumulative flows of foreign capital investment (2008–2017)

1	United States	7	8	Indonesia	0
1	China	7	8	Philippines	0
3	Japan	5	8	Pakistan	0
4	India	3	8	Sri Lanka	0
5	South Korea	1	8	Nepal	0
5	Thailand	1	8	Cambodia	0
5	Australia	1	8	Bangladesh	0
8	Singapore	0	8	Laos	0
8	Taiwan*	0	8	Myanmar	0
8	Malaysia	0	8	Brunei	0
8	Russia	0	8	Mongolia	0
8	Vietnam	0	8	North Korea	0
8	New Zealand	0			

#### AVERAGE SHARE OF FOREIGN INVESTMENT

Average share of inward foreign direct investment in 24 Index countries, based on ten-year cumulative flows of foreign capital investment (2008–2017)

1	China	15.73%	14	Philippines	0.21%
2	United States	13.84%	15	Indonesia	0.19%
3	Japan	12.14%	16	Cambodia	0.19%
4	India	5.16%	17	Pakistan	0.04%
5	South Korea	4.35%	18	Nepal	0.03%
6	Malaysia	3.74%	19	Sri Lanka	0.02%
7	Thailand	3.42%	20	Laos	0.02%
8	Singapore	3.30%	21	Myanmar	0.01%
9	Australia	2.41%	22	Bangladesh	0.01%
10	Taiwan*	1.72%	23	Brunei	0.00%
11	Vietnam	1.53%	24	Mongolia	0.00%
12	Russia	1.40%	25	North Korea	0.00%
13	New Zealand	0.24%			

### INVESTMENT ATTRACTIVENESS

Ten-year cumulative flows of inward foreign capital investment (2008-2017)

1	China	\$857 Bn	14	Pakistan	\$ 63.8 Bn
2	United States	\$ 687 Bn	15	Myanmar	\$ 54.3 Bn
3	India	\$ 433 Bn	16	Taiwan*	\$34.1 Bn
4	Vietnam	\$ 235 Bn	17	Cambodia	\$ 30.8 Bn
5	Australia	\$ 233 Bn	18	Bangladesh	\$ 19.7 Bn
6	Indonesia	\$ 227 Bn	19	Sri Lanka	\$ 17.5 Bn
7	Russia	\$ 219 Bn	20	Laos	\$ 14.8 Bn
8	Malaysia	\$ 148 Bn	21	New Zealand	\$ 12.5 Bn
9	Singapore	\$ 126 Bn	22	Mongolia	\$ 11.5 Bn
10	South Korea	\$83.0 Bn	23	Brunei	\$ 7.66 Bn
11	Thailand	\$ 78.7 Bn	24	Nepal	\$ 3.45 Bn
12	Japan	\$ 75.9 Bn	25	North Korea	\$ 1.13 Bn
13	Philippines	\$ 74.0 Bn			

# N ECONOMIC DIPLOMACY

# **GLOBAL FTAs**

Bilateral and multilateral free trade agreements concluded by Index countries with other countries (2019)

1	Singapore	23	13	Philippines	8
2	Japan	17	15	Indonesia	7
3	China	16	16	Cambodia	6
4	South Korea	15	16	Laos	6
5	Malaysia	14	16	Myanmar	6
5	United States	14	16	Taiwan*	6
7	Australia	12	20	Pakistan	4
8	New Zealand	11	21	Sri Lanka	3
8	Vietnam	11	22	Bangladesh	1
10	Russia	10	22	Mongolia	1
10	Thailand	10	22	Nepal	1
12	Brunei	9	25	North Korea	0
13	India	8			

#### **REGIONAL FTAs**

Bilateral and multilateral free trade agreements concluded with Index countries (2019)

1	Singapore	15	13	Cambodia	6
2	Japan	12	13	Laos	6
2	Malaysia	12	13	Myanmar	6
4	Australia	10	17	United States	3
4	New Zealand	10	17	Pakistan	3
6	Vietnam	9	19	Taiwan*	2
6	Thailand	9	19	Sri Lanka	2
8	South Korea	8 2	21	Russia	1
8	Brunei	8 2	21	Mongolia	1
10	China	7 2	23	Bangladesh	0
10	Philippines	7 2	23	Nepal	0
10	Indonesia	7 2	23	North Korea	0
13	India	6			

### FOREIGN ASSISTANCE (GLOBAL)

Annual overseas development assistance (ODA) and other official flows (OOF), current dollars (2017)

1	United States	\$ 30.0 Bn	12 Vietnam	\$0 M
2	China	\$ 26.8 Bn	12 Brunei	\$0 M
3	Japan	\$6.71 Bn	12 Philippines	\$0 M
4	Australia	\$ 2.60 Bn	12 Cambodia	\$0 M
5	South Korea	\$ 2.29 Bn	12 Laos	\$0 M
6	India	\$ 1.80 Bn	12 Myanmar	\$0 M
7	Russia	\$734 M	12 Pakistan	\$0 M
8	New Zealand	\$ 386 M	12 Sri Lanka	\$0 M
9	Taiwan*	\$ 293 M	12 Mongolia	\$0 M
10	Thailand	\$ 60 M	12 Bangladesh	\$0 M
11	Indonesia	\$ 56 M	12 Nepal	\$0 M
12	Singapore	\$ 0 M	12 North Korea	\$0 M
12	Malaysia	\$ 0 M		

#### FOREIGN ASSISTANCE (REGIONAL)

Annual overseas development assistance (ODA) and other official flows (OOF) to Asia, current dollars (2017)

1	China	\$ 12.0 Bn	10	Vietnam	\$0 M
2	United States	\$ 3.91 Bn	10	Brunei	\$0 M
3	Japan	\$ 2.47 Bn	10	Philippines	\$0 M
4	India	\$ 1.60 Bn	10	Cambodia	\$0 M
5	South Korea	\$ 1.09 Bn	10	Laos	\$0 M
6	Australia	\$881 M	10	Myanmar	\$0 M
7	Russia	\$ 232 M	10	Pakistan	\$0 M
8	New Zealand	\$ 65 M	10	Sri Lanka	\$0 M
9	Thailand	\$ 55 M	10	Mongolia	\$0 M
10	Taiwan*	\$0 M	10	Bangladesh	\$0 M
10	Indonesia	\$0 M	10	Nepal	\$0 M
10	Singapore	\$0 M	10	North Korea	\$0 M
10	Malaysia	\$0 M			

# **MEASURE RESULTS**

		DEFENCE NETWO	RKS	
Ranl	¢	Country / Territory	Score	Trend <sup>+</sup>
1		United States	86.0	Z
2		Australia	69.0	-
3		South Korea	46.0	И
4		Japan	44.9	7
5		Singapore	40.6	-
6		New Zealand	39.2	-
7		Malaysia	30.8	Z
8		India	24.5	R
9	+3	China	24.1	R
10	-1	Thailand	23.7	Z
11	-1	Philippines	23.5	Z
12	-1	Russia	21.7	Ы
13		Indonesia	19.2	R
14		Pakistan	16.3	-
15		Taiwan*	15.4	R
16		Vietnam	12.2	_
17	+1	Bangladesh	10.7	R
18	+1	Cambodia	9.8	R
19	-2	Mongolia	9.4	R
20	+1	Brunei	8.8	Z
21	-1	North Korea	8.5	_
22		Nepal	6.0	7
23		Myanmar	2.8	_
24		Laos	2.5	_
25		Sri Lanka	1.8	Z

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# 🛜 REGIONAL ALLIANCE NETWORK

# **REGIONAL MILITARY ALLIANCES**

Number of codified alliances between Index countries, including a mutual defence clause or actionable security guarantee (2018)

1	United States	7	11	India	-
2	Australia	2	11	Indonesia	-
2	New Zealand	2	11	Laos	-
4	China	1	11	Malaysia	-
4	Japan	1	11	Mongolia	-
4	North Korea	1	11	Myanmar	-
4	South Korea	1	11	Nepal	-
4	Philippines	1	11	Pakistan	-
4	Taiwan*	1	11	Russia	-
4	Thailand	1	11	Singapore	-
11	Bangladesh	-	11	Sri Lanka	-
11	Brunei	-	11	Vietnam	-
11	Cambodia	-			

#### ALLIED FORCE DEPLOYMENTS

Allied military personnel deployed in Index countries: minimum of 50 personnel deployed on a permanent or semi-permanent rotational basis (2018)

1	Japan	47,050	6	India	-
2	South Korea	28,500	6	Indonesia	-
3	Australia	1,250	6	Laos	-
4	Thailand	300	6	Malaysia	-
5	Philippines	100	6	Mongolia	-
6	United States	-	6	Myanmar	-
6	New Zealand	-	6	Nepal	-
6	China	-	6	Pakistan	-
6	North Korea	-	6	Russia	-
6	Taiwan*	-	6	Singapore	-
6	Bangladesh	-	6	Sri Lanka	-
6	Brunei	-	6	Vietnam	-
6	Cambodia	-			

#### JOINT TRAINING (ALLIES)

Number of joint training exercises conducted with allied Index countries (2013-17)

1	United States	255	8	India	-
2	Australia	99	8	Indonesia	-
3	New Zealand	84	8	Laos	-
4	Japan	64	8	Malaysia	-
5	South Korea	40	8	Mongolia	-
6	Thailand	29	8	Myanmar	-
7	Philippines	27	8	Nepal	-
8	China	-	8	Pakistan	-
8	North Korea	-	8	Russia	-
8	Taiwan*	-	8	Singapore	-
8	Bangladesh	-	8	Sri Lanka	-
8	Brunei	-	8	Vietnam	-
8	Cambodia	-			

#### **COMBINED OPERATION YEARS (ALLIES)**

Cumulative years fought alongside allied Index countries in individual conflicts, as a primary or supporting party (1948–2017)

1	United States	106	11	India	-
2	Australia	71	11	Indonesia	-
3	New Zealand	57	11	Laos	-
4	South Korea	23	11	Malaysia	-
5	Thailand	11	11	Mongolia	-
6	Philippines	9	11	Myanmar	-
7	China	4	11	Nepal	-
7	North Korea	4	11	Pakistan	-
9	Taiwan*	2	11	Russia	-
10	Japan	1	11	Singapore	-
11	Bangladesh	-	11	Sri Lanka	-
11	Brunei	-	11	Vietnam	-
11	Cambodia	-			

# **ARMS PROCUREMENTS (ALLIES)**

Arms imports from allied Index countries expressed in SIPRI Trend Indicator Values (2012–17)

1	Australia	\$ 3.85 Bn	9	India	\$0 M
2	Taiwan*	\$ 3.26 Bn	9	Indonesia	\$0 M
3	South Korea	\$ 2.69 Bn	9	Laos	\$0 M
4	Japan	\$ 1.89 Bn	9	Malaysia	\$0 M
5	United States	\$345 M	9	Mongolia	\$0 M
6	Philippines	\$ 224 M	9	Myanmar	\$0 M
7	Thailand	\$ 206 M	9	Nepal	\$0 M
8	New Zealand	\$151 M	9	Pakistan	\$0 M
9	China	\$ 0 M	9	Russia	\$0 M
9	North Korea	\$0 M	9	Singapore	\$0 M
9	Bangladesh	\$ 0 M	9	Sri Lanka	\$0 M
9	Brunei	\$ 0 M	9	Vietnam	\$0 M
9	Cambodia	\$0 M			

#### ALLIANCE FORCE MULTIPLIER

Ratio of combined allied military capabilities to autonomous military capability (2018)

1	Philippines	15.8	11	India	-
2	New Zealand	10.4	11	Indonesia	-
3	Thailand	7.8	11	Laos	-
4	Taiwan*	5.7	11	Malaysia	-
5	Australia	4.8	11	Mongolia	-
6	Japan	4.2	11	Myanmar	-
7	South Korea	3.9	11	Nepal	-
8	North Korea	3.2	11	Pakistan	-
9	United States	2.5	11	Russia	-
10	China	1.5	11	Singapore	-
11	Bangladesh	-	11	Sri Lanka	-
11	Brunei	-	11	Vietnam	-
11	Cambodia	-			

# 🚫 REGIONAL NON-ALLIED PARTNERS

#### JOINT TRAINING (NON-ALLIES)

Number of joint training exercises conducted with non-allied Index countries (2013–17)

1	Singapore	375	14	New Zealand	137
2	Malaysia	310	15	Cambodia	120
3	Indonesia	283	16	Vietnam	98
4	India	249	17	Mongolia	89
5	Australia	235	17	Pakistan	89
6	Japan	233	19	Nepal	74
7	Thailand	232	20	Russia	68
8	United States	226	21	Myanmar	47
9	China	192	22	Sri Lanka	24
10	Brunei	189	23	Laos	17
11	Philippines	180	24	North Korea	-
12	South Korea	165	24	Taiwan*	-
13	Bangladesh	144			

#### DEFENCE CONSULTATION PACTS

Defence consultation pacts between non-allied Index countries (2018)

1	Russia	4	13	Thailand	-
2	Singapore	3	13	Brunei	-
2	Malaysia	3	13	Philippines	-
2	Australia	3	13	South Korea	-
5	New Zealand	2	13	Bangladesh	-
6	Indonesia	1	13	Cambodia	-
6	India	1	13	Mongolia	-
6	United States	1	13	Nepal	-
6	China	1	13	Myanmar	-
6	Vietnam	1	13	Sri Lanka	-
6	Pakistan	1	13	Laos	-
6	North Korea	1	13	Taiwan*	-
13	Japan	-			

# FOREIGN DEPLOYMENTS

Military personnel deployed to or from non-allied Index countries: minimum of 50 personnel deployed on a permanent or semi-permanent rotational basis (2018)

1	Singapore	450	5	Thailand	-
2	Australia	350	5	Brunei	-
3	United States	220	5	Philippines	-
4	Malaysia	120	5	South Korea	-
5	Russia	-	5	Bangladesh	-
5	New Zealand	-	5	Cambodia	-
5	Indonesia	-	5	Mongolia	-
5	India	-	5	Nepal	-
5	China	-	5	Myanmar	-
5	Vietnam	-	5	Sri Lanka	-
5	Pakistan	-	5	Laos	-
5	North Korea	-	5	Taiwan*	-
5	Japan	-			

#### **COMBINED OPERATION YEARS (NON-ALLIES)**

Cumulative years fought alongside non-allied Index countries in individual conflicts, as a primary or supporting party (1948–2017)

1	South Korea	82	14	Nepal	24
2	Australia	78	15	Vietnam	23
3	United States	77	16	Indonesia	16
4	New Zealand	65	16	Laos	16
5	Pakistan	62	18	North Korea	15
6	Mongolia	50	19	Russia	8
7	Malaysia	41	20	Sri Lanka	6
8	Thailand	40	21	Japan	3
8	Cambodia	40	22	India	1
10	Philippines	35	23	Brunei	-
11	Singapore	32	23	Myanmar	-
12	China	28	23	Taiwan*	-
12	Bangladesh	28			

## **ARMS PROCUREMENTS (NON-ALLIES)**

Arms imports from non-allied Index countries expressed in SIPRI trend indicator values (2012–17)

1	India	\$ 17.8 Bn	14	Sri Lanka	\$ 62 M
2	Pakistan	\$ 4.53 Bn	15	Cambodia	\$ 54 M
3	China	\$ 4.49 Bn	16	Laos	\$ 32 M
4	Vietnam	\$ 4.11 Bn	17	Nepal	\$ 18 M
5	Bangladesh	\$ 2.25 Bn	18	United States	\$16 M
6	Indonesia	\$ 2.02 Bn	19	Japan	\$1M
7	Singapore	\$ 1.99 Bn	20	South Korea	\$0 M
8	Myanmar	\$ 1.29 Bn	20	Australia	\$0 M
9	Philippines	\$ 396 M	20	New Zealand	\$0 M
10	Thailand	\$346 M	20	North Korea	\$0 M
11	Mongolia	\$ 152 M	20	Russia	\$0 M
12	Malaysia	\$ 97 M	20	Taiwan*	\$0 M
13	Brunei	\$87 M			

# GLOBAL ARMS TRANSFERS

# ARMS TRANSFER DELIVERIES

Annual arms imports and exports, current dollars (2016)

1	United States	\$ 156 Bn	14	Vietnam	\$825 M
2	Japan	\$ 24.9 Bn	15	Bangladesh	\$ 800 M
3	Russia	\$ 12.0 Bn	16	New Zealand	\$ 425 M
4	South Korea	\$ 7.50 Bn	16	Philippines	\$ 425 M
5	Australia	\$ 6.30 Bn	18	Myanmar	\$ 200 M
6	India	\$ 4.20 Bn	19	Brunei	\$ 100 M
7	China	\$ 3.40 Bn	20	Sri Lanka	\$ 50 M
7	Singapore	\$ 3.40 Bn	21	Cambodia	\$ 25 M
9	Taiwan*	\$ 2.20 Bn	21	North Korea	\$ 25 M
10	Malaysia	\$ 1.23 Bn	21	Laos	\$ 25 M
11	Thailand	\$ 1.13 Bn	21	Mongolia	\$ 25 M
12	Indonesia	\$ 1.00 Bn	21	Nepal	\$ 25 M
13	Pakistan	\$ 925 M			

#### **ARMS EXPORT PARTNERSHIPS**

Number of arms export recipients, including state and non-state groups (2012-17)

				• • •	
1	United States	110	13	Thailand	1
2	Russia	53	13	Brunei	1
3	China	51	16	Malaysia	-
4	Australia	13	16	Vietnam	-
5	South Korea	11	16	Bangladesh	-
6	India	9	16	Philippines	-
7	Singapore	4	16	Myanmar	-
7	New Zealand	4	16	Sri Lanka	-
9	Taiwan*	3	16	Cambodia	-
10	Indonesia	2	16	Laos	-
10	Pakistan	2	16	Mongolia	-
10	North Korea	2	16	Nepal	-
13	Japan	1			

# **MEASURE RESULTS**

*		CULTURAL INFLU	ENCE	
Ran	k	Country / Territory	Score	Trend <sup>+</sup>
1		United States	86.7	И
2		China	58.3	R
3		Japan	50.4	R
4		India	49.0	R
5		South Korea	33.8	Ы
6		Malaysia	32.7	_
7		Thailand	29.8	_
8		Singapore	27.5	_
9		Australia	26.7	_
10	+1	Russia	20.1	Z
11	-1	Vietnam	19.2	_
12		Indonesia	18.1	_
13		Taiwan*	15.4	_
14		Philippines	15.3	_
15	+1	Bangladesh	10.2	_
16	-1	New Zealand	9.9	_
17	+1	Pakistan	9.5	_
18	-1	Myanmar	9.1	Ы
19		Cambodia	6.8	-
20		Sri Lanka	5.4	_
21		Laos	4.5	_
22		Nepal	4.1	_
23		Brunei	3.9	_
=24	+1	Mongolia	1.5	_
=24		North Korea	1.5	Ы

\* Taiwan is included in the Index as a self-governing territory claimed by China

 $\pm$  Trend arrows track changes in scores greater than or equal to 0.5 or less than or equal to -0.5

# 🗞 CULTURAL PROJECTION

# **GOOGLE INTEREST**

Interest abroad in country; average Google search interest in Index countries over 12-month period, 0–100 (2017–18)

1	Japan	71.6	14	New Zealand	7.1
2	India	41.7	15	Pakistan	6.2
3	United States	37.3	16	Taiwan*	5.1
4	China	29.6	17	Bangladesh	4.4
5	Thailand	24.5	18	North Korea	3.9
6	Australia	18.6	19	Nepal	3.3
7	South Korea	16.2	20	Cambodia	3.2
8	Singapore	15.6	21	Sri Lanka	3.0
9	Malaysia	13.9	22	Myanmar	2.7
10	Vietnam	12.1	23	Laos	1.2
11	Indonesia	10.7	24	Mongolia	0.4
12	Russia	10.7	25	Brunei	0.2
13	Philippines	8.1			

# CULTURAL EXPORTS

Exports of cultural services, current dollars (2017)

United States	\$ 3.28 Bn	14	Indonesia	\$ 135 M
India	\$ 1.47 Bn	15	Myanmar	\$71 M
China	\$ 1.06 Bn	16	Thailand	\$68 M
Japan	\$ 1.04 Bn	17	Sri Lanka	\$64 M
South Korea	\$ 916 M	18	Pakistan	\$17 M
Singapore	\$857 M	19	Bangladesh	\$14 M
Australia	\$ 780 M	20	Nepal	\$12 M
Russia	\$ 493 M	21	Cambodia	\$8M
Vietnam	\$ 489 M	22	Mongolia	\$4 M
Malaysia	\$ 466 M	23	North Korea	\$0 M
Taiwan*	\$348 M	23	Laos	\$0 M
New Zealand	\$ 245 M	23	Brunei	\$0 M
Philippines	\$ 191 M			
	India China Japan South Korea Singapore Australia Russia Vietnam Malaysia Taiwan* New Zealand	India\$1.47 BnChina\$1.06 BnJapan\$1.04 BnSouth Korea\$916 MSingapore\$857 MAustralia\$780 MRussia\$493 MVietnam\$489 MMalaysia\$466 MTaiwan*\$348 MNew Zealand\$245 M	India         \$1.47 Bn         15           China         \$1.06 Bn         16           Japan         \$1.04 Bn         17           South Korea         \$916 M         18           Singapore         \$857 M         19           Australia         \$780 M         20           Russia         \$493 M         21           Vietnam         \$489 M         22           Malaysia         \$466 M         23           Taiwan*         \$348 M         23           New Zealand         \$245 M         23	India\$1.47 Bn15MyanmarChina\$1.06 Bn16ThailandJapan\$1.04 Bn17Sri LankaSouth Korea\$916 M18PakistanSingapore\$857 M19BangladeshAustralia\$780 M20NepalRussia\$493 M21CambodiaVietnam\$489 M22MongoliaMalaysia\$466 M23North KoreaTaiwan*\$348 M23LaosNew Zealand\$245 M23Brunei

# GLOBAL BRANDS

Number of brands in the Global 500 (2019)

1	United States	196	14	New Zealand	0
2	China	73	14	Philippines	0
3	Japan	32	14	Myanmar	0
4	South Korea	11	14	Sri Lanka	0
5	India	9	14	Pakistan	0
6	Australia	8	14	Bangladesh	0
7	Taiwan*	4	14	Nepal	0
8	Singapore	3	14	Cambodia	0
8	Russia	3	14	Mongolia	0
10	Malaysia	2	14	North Korea	0
11	Vietnam	1	14	Laos	0
11	Indonesia	1	14	Brunei	0
11	Thailand	1			

#### PRESTIGE: SKYSCRAPERS

Buildings in financial capital above 150 metres in height (2018)

1	United States	272	14	Taiwan*	14
2	China	156	14	North Korea	14
3	Japan	148	16	Sri Lanka	3
4	Indonesia	87	17	New Zealand	2
5	Singapore	84	18	Bangladesh	1
6	South Korea	79	18	Cambodia	1
6	Thailand	79	20	Myanmar	0
8	Malaysia	59	20	Pakistan	0
9	India	44	20	Nepal	0
10	Philippines	41	20	Mongolia	0
11	Russia	40	20	Laos	0
12	Australia	33	20	Brunei	0
13	Vietnam	15			

## STATUS: VISA-FREE TRAVEL

Number of countries that citizens can travel to visa-free (2018)

1	Japan	190	14 Philippines	66
2	Singapore	189	15 Mongolia	61
3	South Korea	188	16 India	60
4	United States	186	17 Cambodia	54
5	Australia	183	18 Laos	52
6	New Zealand	182	19 Vietnam	51
7	Malaysia	180	20 Myanmar	48
8	Brunei	165	21 North Korea	42
9	Taiwan*	148	21 Sri Lanka	42
10	Russia	119	23 Bangladesh	41
11	Thailand	77	24 Nepal	40
12	China	74	25 Pakistan	33
13	Indonesia	73		

#### **CULTURAL HERITAGE**

UNESCO World Heritage listed sites (2018)

					_
1	China	53	13	Mongolia	5
2	India	37	15	Malaysia	4
3	Russia	28	15	Nepal	4
4	United States	23	17	New Zealand	3
5	Japan	22	17	Cambodia	3
6	Australia	19	17	Bangladesh	3
7	South Korea	13	20	Laos	2
8	Indonesia	8	20	North Korea	2
8	Vietnam	8	22	Singapore	1
8	Sri Lanka	8	22	Myanmar	1
11	Philippines	6	24	Brunei	0
11	Pakistan	6	24	Taiwan*	0
13	Thailand	5			

# 🔷 INFORMATION FLOWS

### ASIAN INTERNATIONAL STUDENTS

International students enrolled in tertiary education from East, South and West Asia and the Pacific, 0-100 (2016/17)

1	United States	751,139	14	Vietnam	3,967
2	Australia	282,945	15	Philippines	1,997
3	China	225,687	16	Bangladesh	1,335
4	Japan	136,975	17	Mongolia	1,220
5	Malaysia	63,616	18	Sri Lanka	1,162
6	South Korea	50,296	19	Laos	458
7	New Zealand	45,660	20	North Korea	450
8	Singapore	44,622	21	Brunei	361
9	India	24,060	22	Pakistan	160
10	Taiwan*	23,520	23	Nepal	92
11	Russia	21,574	24	Cambodia	66
12	Thailand	13,543	25	Myanmar	65
13	Indonesia	5,256			

## **NEWS AGENCIES**

Interest abroad for national news agencies; average Google search interest in 23 Index countries over 12-month period, 0–100 (2017–18)

1	United States	80.6	14	Mongolia	0.0
2	China	40.7	15	Bangladesh	0.0
3	India	31.3	16	Pakistan	0.0
4	Russia	25.1	17	Sri Lanka	0.0
5	South Korea	23.4	18	New Zealand	-
6	Malaysia	14.2	18	Singapore	-
7	North Korea	7.4	18	Thailand	-
8	Japan	7.1	18	Laos	-
9	Taiwan*	5.1	18	Brunei	-
10	Indonesia	3.9	18	Nepal	-
11	Vietnam	0.7	18	Cambodia	-
12	Australia	0.1	18	Myanmar	-
13	Philippines	0.0			

#### NEWSPAPERS

Interest abroad for selected national newspapers; average Google search interest in 23 Index countries over 12-month period, 0–100 (2018–19)

1	United States	68.7 14	Taiwan'	• 3.3
2	India	58.7 15	Russia	3.2
3	Vietnam	32.6 16	Myanm	ar 1.0
4	Australia	22.3 17	North K	orea 1.0
5	Pakistan	15.2 18	New Ze	aland 0.8
6	Malaysia	14.9 19	Banglad	desh 0.6
7	Indonesia	12.1 20	) Sri Lank	<b>(a</b> 0.5
8	Singapore	10.0 21	Camboo	dia 0.4
9	South Korea	9.4 22	Nepal	0.2
10	China	6.3 23	Laos	0.1
11	Thailand	5.5 24	Brunei	0.1
12	Philippines	4.7 25	Mongol	ia 0.0
13	Japan	4.2		

#### LOWY INSTITUTE ASIA POWER INDEX 2019

#### **TELEVISION BROADCASTERS**

Interest abroad for selected television broadcasters; average Google search interest in 23 Index countries over 12-month period, 0–100 (2017–18)

1	United States	82.2	14 Myanmar	0.5
2	India	27.9	15 New Zealand	0.4
3	Russia	18.6	16 Bangladesh	0.4
4	Japan	13.5	17 Taiwan*	0.4
5	South Korea	12.3	18 Indonesia	0.3
6	Thailand	11.0	19 Sri Lanka	0.3
7	Malaysia	9.1	20 North Korea	0.2
8	Australia	8.4	21 Brunei	0.1
9	Philippines	4.8	22 Nepal	0.1
10	China	3.9	23 Cambodia	0.0
11	Vietnam	3.9	24 Mongolia	0.0
12	Singapore	3.6	25 Laos	0.0
13	Pakistan	1.8		

# **RADIO BROADCASTERS**

Interest abroad for public radio broadcasters; average Google search interest in 23 Index countries over 12-month period, 0–100 (2017–18)

1	United States	97.8	14	Taiwan*	0.4
2	Russia	33.3	15	Malaysia	0.2
3	India	4.7	16	Bangladesh	0.2
4	Japan	3.8	17	New Zealand	0.1
5	Vietnam	3.5	18	Australia	0.0
6	Sri Lanka	1.9	19	Philippines	-
7	Thailand	1.8	19	Singapore	-
8	China	1.5	19	Myanmar	-
9	Pakistan	0.8	19	Brunei	-
10	South Korea	0.6	19	Cambodia	-
11	Indonesia	0.6	19	Mongolia	-
12	Nepal	0.5	19	Laos	-
13	North Korea	0.5			

# 🕂 PEOPLE EXCHANGES

#### **REGIONAL DIASPORA**

Outward migrant stock by country of origin settled in Index region (2017)

1	China	5,809,284	14	Taiwan*	724,000
2	India	5,567,828	15	New Zealand	723,945
3	Bangladesh	3,886,887	16	Thailand	576,762
4	Philippines	2,983,542	17	Japan	557,324
5	Myanmar	2,617,901	18	Russia	476,870
6	South Korea	2,155,620	19	United States	435,266
7	Vietnam	2,088,131	20	Sri Lanka	399,251
8	Indonesia	1,875,268	21	Singapore	248,949
9	Pakistan	1,728,782	22	Australia	220,016
10	Malaysia	1,723,114	23	Mongolia	47,460
11	Laos	1,244,284	24	Brunei	34,971
12	Nepal	966,989	25	North Korea	19,001
13	Cambodia	960,096			

# **REGIONAL IMMIGRANT STOCK**

Inward migrant stock from Index region by country of destination (2017)

1	United States	12,303,990	14	New Zealand	417,799
2	India	5,031,136	15	Indonesia	222,628
3	Thailand	3,576,124	16	Philippines	124,444
4	Australia	3,140,319	17	Russia	122,370
5	Malaysia	2,485,809	18	Brunei	105,021
6	Singapore	2,327,084	19	Cambodia	72,777
7	Japan	1,887,479	20	Vietnam	67,646
8	Pakistan	1,877,188	21	Myanmar	65,035
9	Bangladesh	1,066,873	22	North Korea	42,802
10	South Korea	1,042,052	23	Laos	40,974
11	China	829,582	24	Sri Lanka	20,090
12	Taiwan*	750,169	25	Mongolia	16,576
13	Nepal	461,743			

## **REGIONAL TOURIST ARRIVALS**

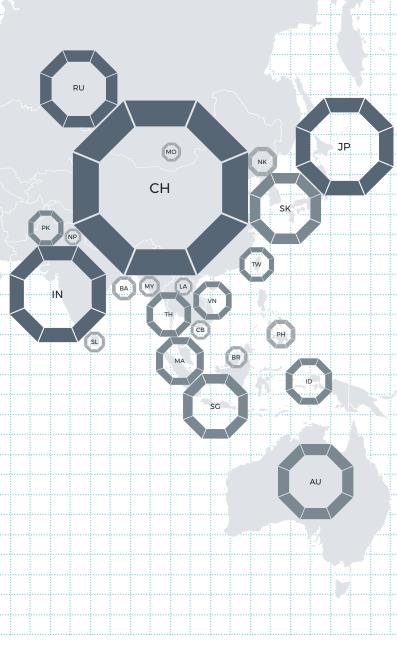
Arrivals of non-resident visitors from Index countries at national borders (2017)

1	China	42.1 M	14	Cambodia	4.1 M
2	Japan	26.6 M	15	Laos	3.7 M
3	Thailand	26.1 M	16	Myanmar	3.1 M
4	Malaysia	24.4 M	17	Russia	2.8 M
5	South Korea	15.7 M	18	New Zealand	2.6 M
6	Singapore	14.3 M	19	North Korea	1.4 M
7	United States	13.2 M	20	Sri Lanka	1.0 M
8	Taiwan*	10.2 M	21	Nepal	0.7 M
9	Indonesia	10.2 M	22	Mongolia	0.4 M
10	Vietnam	8.3 M	23	Pakistan	0.3 M
11	Australia	6.5 M	24	Brunei	0.2 M
12	Philippines	5.4 M	25	Bangladesh	0.1 M
13	India	5.2 M			

## **REGIONAL TRAVEL CONNECTIVITY**

Direct flight connections between Index countries (2019)

1	China	23	14	Cambodia	10
2	Thailand	22	14	Myanmar	10
3	Malaysia	21	14	Sri Lanka	10
4	South Korea	20	17	United States	9
4	Singapore	20	18	Pakistan	8
6	Japan	18	19	Bangladesh	7
7	India	15	20	Laos	6
8	Taiwan*	14	20	New Zealand	6
8	Vietnam	14	20	Nepal	6
10	Australia	13	23	Mongolia	5
11	Indonesia	12	23	Brunei	5
12	Philippines	11	25	North Korea	2
12	Russia	11			



The findings of the Asia Power Index can be accessed through a specially designed digital platform. Users can plot the distribution of power on an interactive map, compare variations in influence within and between countries, adjust the principal weightings of the Index, and drill down into tens of thousands of data points and observations.

Explore now: power.lowyinstitute.org

# 2019 POWER GAP

The Asia Power Index consists of four resource measures, which look at what countries have, and four influence measures, which look at what countries do with that they have.

The Power Gap provides a secondary analysis to the Index based on the interplay between resources and influence. Countries can be overperformers or underperformers, irrespective of where they place in the rankings.

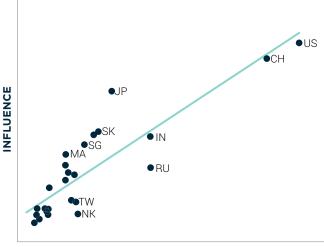
Countries with outsized influence in Asia relative to their resources have a positive Power Gap. Conversely, countries that exert undersized influence relative to their resources register a negative Power Gap.

Japan's Power Gap score of 11.8 reveals it to be a quintessential smart power, making efficient use of limited resources to wield broad-based diplomatic, economic and cultural influence in the region. Russia's Power Gap score of -6.9 indicates its influence may be limited by its position on the geographic periphery of Asia.

South Korea, Australia, Malaysia and Singapore have more influence than their raw capabilities would indicate. This points to their ability and willingness to work collaboratively with other countries to pursue their interests. They are highly networked and externally focused.

Developing countries often register influence shortfalls – reflecting their unrealised power potential and internal constraints on their ability to project power abroad. Meanwhile, misfit middle powers – such as North Korea and Taiwan – are geopolitical outcasts that deliver inconsistent performances across the influence measures.

The distance from the trend line – which is determined using a linear regression – reveals how well each country converts its resources into influence in Asia.



RESOURCES



A country's Power Gap score is the difference between its overall power and what its power would be expected to be given its available resources.

Ranked 7 / 25 Overall power score 31.3 / 100 MIDDLE POWER

<b>※</b>	ECONOMIC RESOURCES		9th
		Value	Rank
Size	GDP	\$1.248 Tn	8
8th			
International leverage	Corporate giants	39	7
leveluge	Global reserve currency	1.7%	3
8th	Export credit agencies \$2.73 B Sovereign wealth funds \$103 B High-tech exports 65	1.4%	4
810	Official reserves	\$ 66.6 Bn	13
	Export credit agencies	\$ 2.73 Bn	11
	Sovereign wealth funds	\$ 103 Bn	5
Technology	High-tech exports	65	12
	Productivity	\$ 114,447	1
	Human resources in R&D	100,414	8
7th	R&D spending (% of GDP)	1.93%	8
	Nobel prizes (sciences)	3	4
	Supercomputers	5	5
	Satellite launches	7	6
	Renewable energy	33,726 GWh	9
Connectivity	Global exports	\$ 296 Bn	10
	Global imports	\$ 289 Bn	8
1146	Global investment outflows (%)	-0.25%	25
11th	Global investment inflows (%)	2.29%	5
	Merchant fleet	2,201k dwt	14
	Travel hubs	39	12
<b>\</b>	MILITARY CAPABILITY		8th
Defence spending	Military expenditure, market exchange rates	\$ 23.8 Bn	7
7th	Military expenditure, defence sector PPP	\$ 27.8 Bn	7
Armed	Military and paramilitary forces	57,800	22
forces	Training, readiness and sustainment	89	2
8th	Organisation: Combat experience	67	5
	Organisation: Command and control	81	4

Weapons and platforms	Land warfare: Manoeuvre	312	14
	Land warfare: Firepower	22	9
	Maritime warfare: Sea control	12	9
	Maritime warfare: Firepower	136	8
8th	Maritime warfare: Sea denial	6	10
	Air warfare: Fighters	98	10
	Air warfare: Enablers	34	7
	Technology, maintenance and range	90	5
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	3	6
5th	Area denial capabilities	84	5
	Intelligence capabilities	90	5
	Cyber capabilities	72	6
Asian military	Ground forces deployment	67	9
posture	Naval deployment	83	2
4th			

	RESILIENCE		5th
Institutional	Government effectiveness	92	5
stability	Political stability	78	5
	Civil unrest	366	19
6th	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	3	4
Resource	Energy trade balance	260 Mtoe	2
security	Energy self-sufficiency (%)	100%	1
4th	Fuel trade balance	-\$ 13.8 Bn	25
410	Fuel security (%)	-1.0%	15
	Rare-earth metals supply	20,000 t	2
Geoeconomic	Diversity of export products	2,708	12
security	Diversity of export markets	119	10
8th	Dependency on global trade (%)	42%	10
our	Dependency on primary trade partner (%)	30%	17
Geopolitical	Population relative to neighbours	33.3%	5
security	Landmass deterrent	7,682,300 km²	4
5th	Demographic deterrent	24.6 M	17
501	Interstate conflict legacies	0	1
	Boundary disputes	0	1

Nuclear	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		9th
Economic	GDP baseline	\$ 1.248 Tn	8
resources 2030	GDP forecast 2030	\$ 1.734 Tn	11
8th	Economic capability 2030	6.0	8
Defence	Military expenditure baseline	\$ 27.8 Bn	7
resources 2030	Military expenditure forecast 2030	\$ 39.5 Bn	7
8th	Military capability enhancement 2030	\$ 11.7 Bn	8
Broad resources 2030	Estimated broad resources 2030	22.9	6
6th			
Demographic	Working-age population baseline	16.0 M	18
resources 2045	Working-age population forecast 2045	19.6 M	16
9th	Expected labour dividend 2045	\$ 282 Bn	6
$\oplus$	DIPLOMATIC INFLUENCE		8th
Diplomatic	Embassies (regional)	24	4
network	Embassies (regional) Embassies (global)	24 85	4 9
			-
network 8th  Multilateral	Embassies (global) Second-tier diplomatic network	85	9
network 8th	Embassies (global) Second-tier diplomatic network (regional)	85 22	9 9
network 8th  Multilateral	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	85 22 14	9 9 5
network 8th Multilateral power	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	85 22 14 1.7%	9 9 5 6
network 8th Multilateral power	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	85 22 14 1.7% 2.2%	9 9 5 6 6
network 8th Multilateral power	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	85 22 14 1.7% 2.2% 58%	9 9 5 6 6 23
network 8th Multilateral power 8th Foreign policy	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	85 22 14 1.7% 2.2% 58% 3	9 9 5 6 6 23 12
network 8th Multilateral power 8th	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	85 22 14 1.7% 2.2% 58% 3 61	9 9 5 6 23 12 11
network 8th Multilateral power 8th Foreign policy	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	85 22 14 1.7% 2.2% 58% 3 61 57	9 9 5 6 6 23 12 11 10
network 8th Multilateral power 8th Foreign policy	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	85 22 14 1.7% 2.2% 58% 3 61 57 42	9 9 5 6 6 23 12 11 10 11
network 8th Multilateral power 8th Foreign policy 8th Regional	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	85 22 14 1.7% 2.2% 58% 3 61 57 42	9 9 5 6 6 23 12 11 10 11 2
network 8th Multilateral power 8th Foreign policy 8th	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	85 22 14 1.7% 2.2% 58% 3 61 57 42 97	9 9 5 6 23 12 11 10 11 2 8th
network 8th Multilateral power 8th Foreign policy 8th Regional	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	85 22 14 1.7% 2.2% 58% 3 61 57 42 97 \$ 289 Bn	9 9 5 6 6 23 12 11 10 11 2 8th 8
network 8th Multilateral power 8th Foreign policy 8th Regional trade relations	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	85 22 14 1.7% 2.2% 58% 3 61 57 42 97 42 97 \$289 Bn 0	9 9 5 6 6 23 12 11 10 11 2 8th 8 6

Regional	Foreign investment in region	\$ 62.7 Bn	10
investment ties	Primary foreign investor	1	5
6th	Average share of foreign investment	2.41%	9
	Investment attractiveness	\$ 233 Bn	5
Economic	Global FTAs	12	7
diplomacy	Regional FTAs	10	4
7th	Foreign assistance (global)	\$ 2.60 Bn	4
	Foreign assistance (regional)	\$881 M	6
$\bigcirc$	DEFENCE NETWORKS		2nd
Regional	Regional military alliances	2	2
alliance network	Allied force deployments	1,250	3
	Joint training (allies)	99	2
2nd	Combined operation years (allies)	71	2
	Arms procurements (allies)	\$ 3.85 Bn	1
	Alliance force multiplier	4.8	5
Regional	Joint training (non-allies)	235	5
non-allied partners	Defence consultation pacts	3	2
	Foreign deployments	350	2
2nd	Combined operation years (non-allies)	78	2
	Arms procurements (non-allies)	\$0 M	20
Global arms	Arms transfer deliveries	\$ 6.30 Bn	5
transfers 5th	Arms export partnerships	13	4
※	CULTURAL INFLUENCE		9th
Cultural	Canala interest	10.0	6
	Google interest	18.6	0
	Cultural exports	\$ 780 M	7
projection	Cultural exports	\$ 780 M	7
projection	Cultural exports Global brands	\$ 780 M 8	7 6
projection	Cultural exports Global brands Prestige: Skyscrapers	\$ 780 M 8 33	7 6 12
projection 6th Information	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel	\$ 780 M 8 33 183	7 6 12 5
projection 6th Information	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	\$ 780 M 8 33 183 19	7 6 12 5 6
projection 6th Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	\$ 780 M 8 33 183 19 282,945	7 6 12 5 6 2
projection 6th Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	\$ 780 M 8 33 183 19 282,945 0.1	7 6 12 5 6 2 12
projection 6th Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	\$ 780 M 8 33 183 19 282,945 0.1 22.3	7 6 12 5 6 2 12 4
projection 6th Information flows 5th	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	\$ 780 M 8 33 183 19 282,945 0.1 22.3 8.4	7 6 12 5 6 2 12 4 8
6th Information flows 5th People exchanges	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	\$ 780 M 8 33 183 19 282,945 0.1 22.3 8.4 0.0 220,016	7 6 12 5 6 2 12 4 8 18
projection 6th Information flows 5th People	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$ 780 M 8 33 183 19 282,945 0.1 22.3 8.4 0.0	7 6 12 5 6 2 12 4 8 18 22



BANGLADESH

Ranked **18 / 25** Overall power score **9.7 / 100 MINOR POWER** 

×	ECONOMIC RESOURCES		16th
		Value	Rank
Size 14th	GDP	\$ 690 Bn	14
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	-	9
17th	Official reserves	\$ 33.4 Bn	15
	Export credit agencies	\$ 4.26 Bn	8
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	57	15
	Productivity	\$ 2,858	22
	Human resources in R&D	2,121 **	19
17th	R&D spending (% of GDP)	0.37% **	15
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	2	10
	Renewable energy	736 GWh	22
Connectivity	Global exports	\$ 39.2 Bn	16
	Global imports	\$ 56.8 Bn	16
16th	Global investment outflows (%)	0.01%	16
Ioui	Global investment inflows (%)	0.13%	19
	Merchant fleet	2,050k dwt	15
	Travel hubs	27	16
<b>&gt;</b>	MILITARY CAPABILITY		20th
Defence spending	Military expenditure, market exchange rates	\$ 3.12 Bn	18
19th	Military expenditure, defence sector PPP	\$ 3.59 Bn	19
Armed	Military and paramilitary forces	220,950	15
forces	Training, readiness and sustainment	10	23
21st	Organisation: Combat experience	10	24
	Organisation: Command and control	9	20

Weapons and	Land warfare: Manoeuvre	276	15
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	5	14
	Maritime warfare: Firepower	-	13
19th	Maritime warfare: Sea denial	2	14
	Air warfare: Fighters	-	18
	Air warfare: Enablers	4	17
	Technology, maintenance and range	13	21
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
19th	Area denial capabilities	14	19
	Intelligence capabilities	20	17
	Cyber capabilities	0	22
Asian military	Ground forces deployment	30	16
posture	Naval deployment	10	21
18th			

	RESILIENCE		18th
Institutional	Government effectiveness	22	22
stability	Political stability	10	24
	Civil unrest	533	22
23rd	Internal conflict years	22	16
	High-intensity internal conflict years	1	11
	Infant mortality	27	20
Resource	Energy trade balance	-6 Mtoe	13
security	Energy self-sufficiency (%)	85%	11
11th	Fuel trade balance	-\$ 2.57 Bn	18
III	Fuel security (%)	-1.0%	14
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	752	18
security	Diversity of export markets	106	17
17th	Dependency on global trade (%)	35%	5
	Dependency on primary trade partner (%)	32%	19
Geopolitical	Population relative to neighbours	11.8%	9
security	Landmass deterrent	130,170 km <sup>2</sup>	19
8th	Demographic deterrent	165 M	6
oui	Interstate conflict legacies	0	1
	Boundary disputes	0	1

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		17th
Economic	GDP baseline	\$ 690 Bn	14
resources 2030	GDP forecast 2030	\$ 1.513 Tn	14
16th	Economic capability 2030	0.7	17
Defence	Military expenditure baseline	\$ 3.59 Bn	19
resources 2030	Military expenditure forecast 2030	\$ 8.45 Bn	18
18th	Military capability enhancement 2030	\$4.86 Bn	18
Broad resources 2030	Estimated broad resources 2030	11.7	19
19th			
Demographic	Working-age population baseline	109.5 M	6
resources 2045	Working-age population forecast 2045	136.6 M	6
7th	Expected labour dividend 2045	\$ 171 Bn	8
Ĥ	DIPLOMATIC INFLUENCE		18th
			10111
Diplomatic	Embassies (regional)	19	17
Diplomatic network		19 59	
	Embassies (regional)		17
network 14th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	59	17 14
network 14th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	59 10	17 14 17
network 14th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	59 10 9	17 14 17 19
network 14th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	59 10 9 0.5%	17 14 17 19 13
network 14th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	59 10 9 0.5% 0.0%	17 14 17 19 13 18
network 14th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	59 10 9 0.5% 0.0% 86%	17 14 17 19 13 18 6
network 14th Multilateral power 21st Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	59 10 9 0.5% 0.0% 86% 2	17 14 17 19 13 18 6 15
network 14th Multilateral power 21st	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	59 10 9 0.5% 0.0% 86% 2 23	17 14 17 19 13 18 6 15 21
network 14th Multilateral power 21st Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	59 10 9 0.5% 0.0% 86% 2 23 23 27	17 14 17 19 13 18 6 15 21 15
network 14th Multilateral power 21st Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	59 10 9 0.5% 0.0% 86% 2 23 27 16	17 14 17 19 13 18 6 15 21 15 18
network 14th Multilateral power 21st Foreign policy 18th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	59 10 9 0.5% 0.0% 86% 2 23 27 16	17 14 17 19 13 18 6 15 21 15 18 19
network 14th Multilateral power 21st Foreign policy 18th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	59 10 9 0.5% 0.0% 86% 2 23 27 16 14	17 14 17 19 13 18 6 15 21 15 18 19 23rd
network 14th Multilateral power 21st Foreign policy 18th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	59 10 9 0.5% 0.0% 86% 2 23 27 16 14 14 \$46.6 Bn	17 14 17 19 13 18 6 15 21 15 18 19 23rd 16
network 14th Multilateral power 21st Foreign policy 18th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	59 10 9 0.5% 0.0% 86% 2 23 27 16 14 \$46.6 Bn 0	17 14 17 19 13 18 6 15 21 15 21 15 18 19 23rd 16 6

Regional	Foreign investment in region	\$ 599 M	20
investment ties	Primary foreign investor	0	8
20th	Average share of foreign investment	0.01%	22
	Investment attractiveness	\$ 19.7 Bn	18
Economic	Global FTAs	1	22
diplomacy	Regional FTAs	0	23
23rd	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
	DEFENCE NETWORKS		17th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	144	13
non-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
16th	Combined operation years (non-allies)	28	12
	Arms procurements (non-allies)	\$ 2.25 Bn	5
Global arms	Arms transfer deliveries	\$ 800 M	15
ransfers I8th	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		15th
	Google interest	4.4	17
	Google interest Cultural exports	4.4 \$ 14 M	17 19
	,		
projection	Cultural exports	\$14 M	19
projection	Cultural exports Global brands	\$ 14 M 0	19 14
projection	Cultural exports Global brands Prestige: Skyscrapers	\$ 14 M 0 1	19 14 18
projection 21st nformation	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel	\$ 14 M 0 1 41	19 14 18 23
projection 21st nformation	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	\$ 14 M 0 1 41 3	19 14 18 23 17
projection 21st nformation lows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	\$ 14 M 0 1 41 3 1,335 **	19 14 18 23 17 16
projection 21st Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	\$ 14 M 0 1 41 3 1,335 ** 0.0	19 14 18 23 17 16 15
projection 21st Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	\$ 14 M 0 1 41 3 1,335 ** 0.0 0.6	19 14 18 23 17 16 15 19
projection 21st Information flows 20th People	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	\$ 14 M 0 1 41 3 1,335 ** 0.0 0.6 0.4	19 14 18 23 17 16 15 19 16
projection 21st Information flows 20th People	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$ 14 M 0 1 41 3 1,335 ** 0.0 0.6 0.4 0.2	19 14 18 23 17 16 15 19 16 16 16
Cultural projection 21st Information flows 20th People exchanges 13th	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	\$ 14 M 0 1 41 3 1,335 ** 0.0 0.6 0.4 0.2 3,886,887	19 14 18 23 17 16 15 19 16 16 16 3



<u>~</u>	ECONOMIC RESOURCES		17th
		Value	Rank
Size	GDP	\$ 33.9 Bn	25
25th			
International leverage	Corporate giants	0	15
levelage	Global reserve currency	-	5
15th	International currency share	-	9
ISTU	Official reserves	\$ 3.49 Bn	23
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$ 60.0 Bn	7
Technology	High-tech exports	41	17
	Productivity	\$ 73,368	6
	Human resources in R&D	102	24
12th	R&D spending (% of GDP)	0.04%	25
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	1 GWh	25
Connectivity	Global exports	\$ 6.03 Bn	22
	Global imports	\$ 4.32 Bn	24
00.1	Global investment outflows (%)	0.01%	17
22nd	Global investment inflows (%)	0.00%	24
	Merchant fleet	553k dwt	20
	Travel hubs	13	22
<b>\</b>	MILITARY CAPABILITY		23rd
Defence spending	Military expenditure, market exchange rates	\$ 410 M	22
22nd	Military expenditure, defence sector PPP	\$ 1.06 Bn	22
Armed	Military and paramilitary forces	12,100	24
forces	Training, readiness and sustainment	-	24
25th	Organisation: Combat experience	-	25
	Organisation: Command and control	14	17

Weapons and	Land warfare: Manoeuvre	-	24
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	-	20
	Maritime warfare: Firepower	-	13
20th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	-	19
	Technology, maintenance and range	23	18
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
18th	Area denial capabilities	21	18
	Intelligence capabilities	11	21
	Cyber capabilities	7	20
Asian military	Ground forces deployment	0	24
posture	Naval deployment	13	19
23rd			

	RESILIENCE		15th
Institutional	Government effectiveness	84	7
stability	Political stability	91	3
	Civil unrest	6	2
4th	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	9	13
Resource	Energy trade balance	12 Mtoe	6
security	Energy self-sufficiency (%)	100%	1
9th	Fuel trade balance	-\$ 247 M	10
9th	Fuel security (%)	-2.0%	19
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	113	25
security	Diversity of export markets	29	25
21st	Dependency on global trade (%)	85%	18
2151	Dependency on primary trade partner (%)	24%	13
Geopolitical	Population relative to neighbours	0.1%	25
security	Landmass deterrent	5,270 km <sup>2</sup>	24
20th	Demographic deterrent	0.4 M	25
2001	Interstate conflict legacies	0	1
	Boundary disputes	4	15

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		23rd
Economic resources	GDP baseline	\$ 33.9 Bn	25
2030	GDP forecast 2030	\$ 52.1 Bn	25
20th	Economic capability 2030	0.3	20
Defence	Military expenditure baseline	\$ 1.06 Bn	22
resources 2030	Military expenditure forecast 2030	\$ 1.65 Bn	23
23rd	Military capability enhancement 2030	\$ 591 M	23
Broad resources 2030	Estimated broad resources 2030	10.2	23
23rd			
Demographic	Working-age population baseline	0.31 M	25
resources 2045	Working-age population forecast 2045	0.34 M	25
25th	Expected labour dividend 2045	\$ 3.69 Bn	16
$\square$	DIPLOMATIC INFLUENCE		19th
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	20	19th 15
Diplomatic network		20 38	
	Embassies (regional)		15
network 21st Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	38	15 18
network 21st	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	38 3	15 18 24
network 21st Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	38 3 11	15 18 24 14
network 21st Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	38 3 11 0.1%	15 18 24 14 21
network 21st Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	38 3 11 0.1% 0.0%	15 18 24 14 21 17
network 21st Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	38 3 11 0.1% 0.0% 85%	15 18 24 14 21 17 8
nétwork 21st Multilateral power 12th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	38 3 11 0.1% 0.0% 85% 5	15 18 24 14 21 17 8 5
nétwork 21st Multilateral power 12th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	38 3 11 0.1% 0.0% 85% 5 19	15 18 24 14 21 17 8 5 23
nétwork 21st Multilateral power 12th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	38 3 11 0.1% 0.0% 85% 5 19 9	15 18 24 14 21 17 8 5 23 22
nétwork 21st Multilateral power 12th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	38 3 11 0.1% 0.0% 85% 5 19 9 4	15 18 24 14 21 17 8 5 23 22 23
nétwork 21st Multilateral power 12th Foreign policy 23rd Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	38 3 11 0.1% 0.0% 85% 5 19 9 4	15 18 24 14 21 17 8 5 23 22 23 22 23 21
network 21st Multilateral power 12th Foreign policy 23rd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	38 3 11 0.1% 0.0% 85% 5 19 9 4 10	15 18 24 14 21 17 8 5 23 22 23 21 16th
nétwork 21st Multilateral power 12th Foreign policy 23rd Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	38 3 11 0.1% 0.0% 85% 5 19 9 4 10 \$7.11 Bn	15 18 24 14 21 17 8 5 23 23 22 23 21 16th 22
network 21st Multilateral power 12th Foreign policy 23rd Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	38 3 11 0.1% 0.0% 85% 5 19 9 4 10 \$7.11 Bn 0	15 18 24 14 21 17 8 5 23 22 23 21 23 21 16th 22 6

Regional	Foreign investment in region	\$ 215 M	23
investment ties	Primary foreign investor	0	8
23rd	Average share of foreign investment	0.00%	23
	Investment attractiveness	\$ 7.66 Bn	23
Economic	Global FTAs	9	12
diplomacy	Regional FTAs	8	8
12th	Foreign assistance (global)	\$0 M	12
1201	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		20th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	_	6
	Joint training (allies)	_	8
11th	Combined operation years (allies)	_	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	_	11
Regional	Joint training (non-allies)	189	10
non-allied partners	Defence consultation pacts	_	13
	Foreign deployments	-	5
19th	Combined operation years (non-allies)	-	23
	Arms procurements (non-allies)	\$87 M	13
Global arms	Arms transfer deliveries	\$ 100 M	19
transfers 16th	Arms export partnerships	1	13
<b>※</b>	CULTURAL INFLUENCE		23rd
	Google interest	0.2	25
	Google interest Cultural exports	0.2 \$ 0 M	25 23
	5		
projection	Cultural exports	\$0 M	23
projection	Cultural exports Global brands	\$0 M 0	23 14
projection	Cultural exports Global brands Prestige: Skyscrapers	\$0 M 0 0	23 14 20
projection 16th Information	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel	\$ 0 M 0 0 165	23 14 20 8
projection 16th Information	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	\$ 0 M 0 0 165 0	23 14 20 8 24
projection 16th Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	\$ 0 M 0 0 165 0	23 14 20 8 24 21
projection 16th Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	\$0 M 0 165 0 361 -	23 14 20 8 24 21 18
projection 16th Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	\$ 0 M 0 0 165 0 361 - 0.1	23 14 20 8 24 21 18 24
projection 16th Information flows 23rd	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	\$ 0 M 0 165 0 361 - 0.1 0.1	23 14 20 8 24 21 18 24 21
projection 16th Information flows 23rd People	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Radio broadcasters Regional diaspora	\$ 0 M 0 0 165 0 361 - 0.1 0.1 0.1 - 34,971	23 14 20 8 24 21 18 24 21 19 24
Cultural projection 16th Information flows 23rd People exchanges 23rd	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$ 0 M 0 165 0 361 - 0.1 0.1 0.1	23 14 20 8 24 21 18 24 21 19



Ranked 22 / 25 Overall power score 7.7 / 100 MINOR POWER

<u> </u>	ECONOMIC RESOURCES		25th
		Value	Rank
Size 21st	GDP	\$ 64.2 Bn	21
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	-	9
19th	Official reserves	\$ 11.8 Bn	18
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	0	25
	Productivity	\$ 2,168	23
	Human resources in R&D	471	23
25th	R&D spending (% of GDP)	0.12%	21
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	2,622 GWh	21
Connectivity	Global exports	\$ 15.8 Bn	19
	Global imports	\$ 18.2 Bn	20
21st	Global investment outflows (%)	0.01%	14
2150	Global investment inflows (%)	0.14%	16
	Merchant fleet	652k dwt	19
	Travel hubs	14	21
<b>※</b>	MILITARY CAPABILITY		24th
Defence spending	Military expenditure, market exchange rates	\$ 370 M	23
23rd	Military expenditure, defence sector PPP	\$ 910 M	23
Armed	Military and paramilitary forces	191,300	16
forces	Training, readiness and sustainment	13	21
22nd	Organisation: Combat experience	13	21
	Organisation: Command and control	-	22

Weapons and	Land warfare: Manoeuvre	270	16
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	-	20
	Maritime warfare: Firepower	-	13
23rd	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	-	19
	Technology, maintenance and range	5	23
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
23rd	Area denial capabilities	4	23
	Intelligence capabilities	10	22
	Cyber capabilities	0	22
Asian military	Ground forces deployment	13	22
posture	Naval deployment	0	22
23rd			

	RESILIENCE		22nd
Institutional	Government effectiveness	25	21
stability	Political stability	53	12
	Civil unrest	227	15
19th	Internal conflict years	30	21
	High-intensity internal conflict years	8	16
	Infant mortality	25	19
Resource	Energy trade balance	-3 Mtoe	11
security	Energy self-sufficiency (%)	60%	18
15th	Fuel trade balance	-\$ 399 M	11
15th	Fuel security (%)	-1.8%	18
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	531	19
security	Diversity of export markets	89	19
20th	Dependency on global trade (%)	125%	22
2001	Dependency on primary trade partner (%)	26%	15
Geopolitical	Population relative to neighbours	9.3%	12
security	Landmass deterrent	176,520 km <sup>2</sup>	17
19th	Demographic deterrent	16.0 M	20
1501	Interstate conflict legacies	6	20
	Boundary disputes	3	12

Nuclear	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		23rd
Economic	GDP baseline	\$ 64.2 Bn	21
resources 2030	GDP forecast 2030	\$ 143 Bn	20
21st	Economic capability 2030	0.1	23
Defence	Military expenditure baseline	\$ 910 M	23
resources 2030	Military expenditure forecast 2030	\$ 2.16 Bn	22
21st	Military capability enhancement 2030	\$ 1.25 Bn	20
Broad resources 2030	Estimated broad resources 2030	9.6	24
24th			
Demographic	Working-age population baseline	10.3 M	20
resources 2045	Working-age population forecast 2045	14.6 M	18
17th	Expected labour dividend 2045	\$ 27.3 Bn	12
$\square$	DIPLOMATIC INFLUENCE		20th
Diplomatic	Embassies (regional)	19	20th 17
Diplomatic network		19 28	
	Embassies (regional)		17
network 20th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	28	17 24
network 20th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	28 10	17 24 17
network 20th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	28 10 10	17 24 17 15
network 20th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	28 10 10 0.1%	17 24 17 15 22
network 20th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	28 10 10 0.1% 0.0%	17 24 17 15 22 21
network 20th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	28 10 10 0.1% 0.0% 84%	17 24 17 15 22 21 13
network 20th Multilateral power 17th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	28 10 10 0.1% 0.0% 84% 4	17 24 17 15 22 21 13 8
network 20th Multilateral power 17th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	28 10 10 0.1% 0.0% 84% 4 27	17 24 17 15 22 21 13 8 8 17
network 20th Multilateral power 17th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	28 10 10 0.1% 0.0% 84% 4 27 11	17 24 17 15 22 21 13 8 17 20
network 20th Multilateral power 17th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	28 10 10 0.1% 0.0% 84% 4 27 11 7	17 24 17 15 22 21 13 8 17 20 20
network 20th Multilateral power 17th Foreign policy 20th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	28 10 10 0.1% 0.0% 84% 4 27 11 7	17 24 17 15 22 21 13 8 17 20 20 22
network 20th Multilateral power 17th Foreign policy 20th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	28 10 10 0.1% 0.0% 84% 4 27 11 7 5	17 24 17 22 21 13 8 17 20 20 22 22 <b>17th</b>
network 20th Multilateral power 17th Foreign policy 20th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	28 10 10 0.1% 0.0% 84% 4 27 11 7 5 5 \$ 16.7 Bn	17 24 17 15 22 21 13 8 17 20 20 22 22 17th 20
network 20th Multilateral power 17th Foreign policy 20th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	28 10 10 0.1% 0.0% 84% 4 27 11 7 5 \$ 16.7 Bn 0	17 24 17 22 21 13 8 17 20 20 22 17th 20 6

Regional	Foreign investment in region	\$ 799 M	19
investment ties	Primary foreign investor	0	8
18th	Average share of foreign investment	0.19%	16
	Investment attractiveness	\$ 30.8 Bn	17
Economic	Global FTAs	6	16
diplomacy	Regional FTAs	6	13
15th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		18th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	_	11
Regional	Joint training (non-allies)	120	15
on-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
7th	Combined operation years (non-allies)	40	8
	Arms procurements (non-allies)	\$ 54 M	15
Global arms	Arms transfer deliveries	\$ 25 M	21
ransfers 22nd	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		19tł
Cultural	Google interest	3.2	20
rojection	Cultural exports	\$8 M	21
	Global brands	0	14
20th	Prestige: Skyscrapers	1	18
	Obstant View from terrord	54	17
	Status: Visa-free travel	54	
	Status: Visa-free travel Cultural heritage	3	17
			17 24
	Cultural heritage	3	
lows	Cultural heritage Asian international students	3 66	24
lows	Cultural heritage Asian international students News agencies	3 66 –	24 18
lows	Cultural heritage Asian international students News agencies Newspapers	3 66 - 0.4	24 18 21
ilows 22nd	Cultural heritage Asian international students News agencies Newspapers Television broadcasters	3 66 - 0.4	24 18 21 23
Information flows 22nd People exchanges	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	3 66 - 0.4 0.0 -	24 18 21 23 19
flows 22nd People	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	3 66 - 0.4 0.0 - 960,096	24 18 21 23 19 13



<u> </u>	ECONOMIC RESOURCES		1st
		Value	Rank
Size	GDP	\$ 23.736 Tn	1
1st			
International leverage	Corporate giants	291	2
leverage	Global reserve currency	1.6%	4
~ .	International currency share	1.8%	3
2nd	Official reserves	\$ 3.236 Tn	1
	Export credit agencies	\$ 557 Bn	1
	Sovereign wealth funds	\$ 2.205 Tn	1
Technology	High-tech exports	79	6
	Productivity	\$ 14,123	11
2nd	Human resources in R&D	1,719,312	1
	R&D spending (% of GDP)	2.11%	7
	Nobel prizes (sciences)	5	3
	Supercomputers	227	1
	Satellite launches	161	2
	Renewable energy	1,505,869 GWh	1
Connectivity	Global exports	\$ 3.105 Tn	1
	Global imports	\$ 2.867 Tn	2
	Global investment outflows (%)	15.05%	2
1st	Global investment inflows (%)	15.56%	2
	Merchant fleet	265,682k dwt	1
	Travel hubs	92	8
<b>\</b>	MILITARY CAPABILITY		2nd
Defence spending	Military expenditure, market exchange rates	\$ 220 Bn	2
2nd	Military expenditure, defence sector PPP	\$ 243 Bn	2
Armed	Military and paramilitary forces	2,695,000	2
forces	Training, readiness and sustainment	77	6
2nd	Organisation: Combat experience	23	18
	Organisation: Command and control	48	11

Weapons and platforms	Land warfare: Manoeuvre	10,600	1
	Land warfare: Firepower	246	3
	Maritime warfare: Sea control	83	2
	Maritime warfare: Firepower	1,544	2
2nd	Maritime warfare: Sea denial	58	2
	Air warfare: Fighters	705	2
	Air warfare: Enablers	162	3
	Technology, maintenance and range	89	6
Signature	Ground-based missile launchers	501	1
capabilities	Ballistic missile submarines	4	3
	Long-range maritime force projection	5	3
3rd	Area denial capabilities	98	2
	Intelligence capabilities	99	2
	Cyber capabilities	98	3
Asian military	Ground forces deployment	86	4
posture	Naval deployment	68	5
3rd			

	RESILIENCE		3rd
Institutional	Government effectiveness	68	10
stability	Political stability	37	15
	Civil unrest	525	21
12th	Internal conflict years	8	11
	High-intensity internal conflict years	6	15
	Infant mortality	8	11
Resource	Energy trade balance	-589 Mtoe	25
security	Energy self-sufficiency (%)	80%	13
10th	Fuel trade balance	-\$ 7.66 Bn	23
luth	Fuel security (%)	-0.1%	9
	Rare-earth metals supply	105,000 t	1
Geoeconomic	Diversity of export products	4,453	1
security	Diversity of export markets	123	1
1st	Dependency on global trade (%)	38%	6
150	Dependency on primary trade partner (%)	16%	2
Geopolitical	Population relative to neighbours	65.6%	4
security	Landmass deterrent	9,389,291 km <sup>2</sup>	2
2nd	Demographic deterrent	1.394 Bn	1
2110	Interstate conflict legacies	18	23
	Boundary disputes	10	24

Nuclear deterrence         Nuclear weapons capability         Yes           Nuclear weapons range         15,000 km           3rd         Ground-based nuclear missile launchers         180           Nuclear second-strike capability         4	1
Nuclear weapons range     15,000 km       3rd     Ground-based nuclear missile launchers     180	
3rd launchers	2
Nuclear second-strike capability 4	3
	3
FUTURE RESOURCES	1st
Economic GDP baseline \$23.736 Tn	1
resources         gDP forecast 2030         \$ 47.450 Tn	1
1st Economic capability 2030 88.2	2
Defence Military expenditure baseline \$243 Bn	2
resources2030Military expenditure forecast 2030\$ 522 Bn	2
2nd Military capability enhancement 2030 \$279 Bn	1
Broad Estimated broad resources 2030 91.0 resources 2030	1
1st	
Demographic         Working-age population baseline         1.02 Bn	1
resources         Working-age population forecast 2045         857.4 M	2
2ndExpected labour dividend 2045\$ 0 M	17
DIPLOMATIC INFLUENCE	1st
Diplomatic Embassies (regional) 26	1
network Embassies (global) 176	2
1st Second-tier diplomatic network 48 (regional)	2
Multilateral         Summits, clubs and organisations         17	1
power Institutional voting shares 6.2%	3
2nd UN capital contributions 11.7%	2
	16
Voting alignment 81%	15
Voting alignment81%Voting partners2	2
Voting partners 2	-
Voting partners     2       Foreign policy     Political leadership (regional)     99       Political leadership (global)     100	1
Voting partners     2       Foreign policy     Political leadership (regional)     99       Political leadership (global)     100	-
Voting partners         2           Foreign policy         Political leadership (regional)         99           Political leadership (global)         100	1
Voting partners2Foreign policyPolitical leadership (regional)99Political leadership (global)1003rdStrategic ambition100	1 1
Voting partners     2       Foreign policy     Political leadership (regional)     99       Political leadership (global)     100       3rd     Strategic ambition     100       Diplomatic service     65       ECONOMIC RELATIONSHIPS       Regional     Trade with region     \$2.357 Tn	1 1 8
Voting partners     2       Foreign policy     Political leadership (regional)     99       Political leadership (global)     100       3rd     Strategic ambition     100       Diplomatic service     65       ECONOMIC RELATIONSHIPS	1 1 8 1st
Voting partners     2       Foreign policy     Political leadership (regional)     99       Political leadership (global)     100       3rd     Strategic ambition     100       Diplomatic service     65       ECONOMIC RELATIONSHIPS       Regional trade relations     Trade with region     \$2.357 Tn	1 1 8 <b>1st</b>

Regional	Foreign investment in region	\$301 Bn	3
investment ties	Primary foreign investor	7	1
2nd	Average share of foreign investment	15.73%	1
	Investment attractiveness	\$ 857 Bn	1
Economic	Global FTAs	16	3
diplomacy	Regional FTAs	7	10
lst	Foreign assistance (global)	\$ 26.8 Bn **	2
	Foreign assistance (regional)	\$ 12.0 Bn **	1
$\bigcirc$	DEFENCE NETWORKS		9th
Regional	Regional military alliances	1	4
lliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
10th	Combined operation years (allies)	4	7
	Arms procurements (allies)	\$0 M	9
	Alliance force multiplier	1.5	10
Regional	Joint training (non-allies)	192	9
on-allied partners	Defence consultation pacts	1	6
	Foreign deployments	-	5
ßth	Combined operation years (non-allies)	28	12
	Arms procurements (non-allies)	\$ 4.49 Bn	3
Global arms	Arms transfer deliveries	\$ 3.40 Bn	7
ransfers Brd	Arms export partnerships	51	3
※	CULTURAL INFLUENCE		2nd
Cultural	Google interest	29.6	4
projection	Cultural exports	\$ 1.06 Bn	3
	Global brands	73	2
Brd	Prestige: Skyscrapers	156	2
	Status: Visa-free travel	74	12
	Cultural heritage	53	1
nformation	Asian international students	225,687	3
flows	News agencies	40.7	2
	inews agencies		
	Newspapers	6.3	10
Brd	5	6.3 3.9	10 10
Brd	Newspapers		
	Newspapers Television broadcasters	3.9	10
3rd People exchanges	Newspapers Television broadcasters Radio broadcasters Regional diaspora	3.9 1.5 5,809,284	10 8
People	Newspapers Television broadcasters Radio broadcasters	3.9 1.5	10 8 1



Value           Size         GDP         \$9.474 Tn           3rd         -         -           International leverage         Corporate giants Global reserve currency         -           6th         -         -           0fficial reserves         \$413 Bn           Export credit agencies         \$20.6 Bn           Sovereign wealth funds         \$0 M           Technology         High-tech exports         59           Productivity         \$5,672           Human resources in R&D         282,994           11th         R&D spending (% of GDP)         0.62%           Nobel prizes (sciences)         1           Supercomputers         4           Satellite launches         29           Renewable energy         196,519 GWh           Connectivity         Global exports         \$489 Bn           Global imports         \$562 Bn	Rank           3           5           9           6           5           12           13           17           6           13           6
3rd     International leverage     Corporate giants     58       Global reserve currency     -       6th     International currency share     -       6th     Official reserves     \$ 413 Bn       Export credit agencies     \$ 20.6 Bn       Sovereign wealth funds     \$ 0 M       Technology     High-tech exports     59       Productivity     \$ 5,672       Human resources in R&D     282,994       11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	5 5 9 6 5 12 13 17 6 13
International leverage       Corporate giants       58         Global reserve currency       -         6th       International currency share       -         6th       Official reserves       \$ 413 Bn         Export credit agencies       \$ 20.6 Bn         Sovereign wealth funds       \$ 0 M         Technology       High-tech exports       59         Productivity       \$ 5,672         Human resources in R&D       282,994         11th       R&D spending (% of GDP)       0.62%         Nobel prizes (sciences)       1         Supercomputers       4         Satellite launches       29         Renewable energy       196,519 GWh         Connectivity       Global exports       \$ 489 Bn	5 9 6 5 12 13 17 6 13
leverage     Global reserve currency     –       6th     International currency share     –       6th     Official reserves     \$ 413 Bn       Export credit agencies     \$ 20.6 Bn       Sovereign wealth funds     \$ 0 M       Technology     High-tech exports       Productivity     \$ 5,672       Human resources in R&D     282,994       11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	5 9 6 5 12 13 17 6 13
Global reserve currency       –         6th       International currency share       –         Official reserves       \$ 413 Bn         Export credit agencies       \$ 20.6 Bn         Sovereign wealth funds       \$ 0 M         Technology       High-tech exports       59         Productivity       \$ 5,672         Human resources in R&D       282,994         11th       R&D spending (% of GDP)       0.62%         Nobel prizes (sciences)       1         Supercomputers       4         Satellite launches       29         Renewable energy       196,519 GWh         Connectivity       Global exports       \$ 489 Bn	9 6 5 12 13 17 6 13
6th     Official reserves     \$ 413 Bn       Export credit agencies     \$ 20.6 Bn       Sovereign wealth funds     \$ 0 M       Technology     High-tech exports       Productivity     \$ 5,672       Human resources in R&D     282,994       11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	6 5 12 13 17 6 13
Official reserves       \$ 413 Bn         Export credit agencies       \$ 20.6 Bn         Sovereign wealth funds       \$ 0 M         Technology       High-tech exports         Productivity       \$ 5,672         Human resources in R&D       282,994         11th       R&D spending (% of GDP)       0.62%         Nobel prizes (sciences)       1         Supercomputers       4         Satellite launches       29         Renewable energy       196,519 GWh         Connectivity       Global exports       \$ 489 Bn	5 12 13 17 6 13
Sovereign wealth funds     \$ 0 M       Technology     High-tech exports     59       Productivity     \$ 5,672       Human resources in R&D     282,994       11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	12 13 17 6 13
Technology     High-tech exports     59       Productivity     \$ 5,672       Human resources in R&D     282,994       11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	13 17 6 13
Productivity     \$ 5,672       Human resources in R&D     282,994       11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	17 6 13
Human resources in R&D282,99411thR&D spending (% of GDP)0.62%Nobel prizes (sciences)1Supercomputers4Satellite launches29Renewable energy196,519 GWhConnectivityGlobal exports\$ 489 Bn	6 13
11th     R&D spending (% of GDP)     0.62%       Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	13
Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	
Nobel prizes (sciences)     1       Supercomputers     4       Satellite launches     29       Renewable energy     196,519 GWh       Connectivity     Global exports     \$ 489 Bn	6
Satellite launches         29           Renewable energy         196,519 GWh           Connectivity         Global exports         \$ 489 Bn	
Renewable energy     196,519 GWh       Connectivity     Global exports     \$489 Bn	6
Connectivity Global exports \$489 Bn	5
••••••••••••••••••••••••••••••••••••••	3
Global imports \$ 562 Bn	6
0002 bit	5
Global investment outflows (%) 0.53%	9
7th Global investment inflows (%) 2.49%	4
Merchant fleet 18,482k dwt	5
Travel hubs 55	10
MILITARY CAPABILITY	4th
Defence Military expenditure, market \$54.2 Bn spending exchange rates	4
4th Military expenditure, defence \$76.2 Bn sector PPP	4
Armed Military and paramilitary forces 2,981,050	1
forces Training, readiness and sustainment 75	-
1st Organisation: Combat experience 50	7
Organisation: Command and control 29	7

Weapons and platforms	Land warfare: Manoeuvre	5,597	4
	Land warfare: Firepower	19	10
	Maritime warfare: Sea control	28	5
	Maritime warfare: Firepower	560	6
6th	Maritime warfare: Sea denial	14	7
	Air warfare: Fighters	561	3
	Air warfare: Enablers	43	6
	Technology, maintenance and range	66	9
Signature capabilities	Ground-based missile launchers	69	6
	Ballistic missile submarines	1	4
	Long-range maritime force projection	2	8
8th	Area denial capabilities	68	9
	Intelligence capabilities	66	9
	Cyber capabilities	52	10
Asian military	Ground forces deployment	75	7
posture	Naval deployment	69	4
5th			

	RESILIENCE		4th
Institutional	Government effectiveness	57	12
stability	Political stability	17	21
	Civil unrest	635	24
21st	Internal conflict years	58	23
	High-intensity internal conflict years	13	20
	Infant mortality	32	22
Resource	Energy trade balance	-315 Mtoe	23
security	Energy self-sufficiency (%)	65%	17
8th	Fuel trade balance	\$ 26.4 Bn	3
oui	Fuel security (%)	-	1
	Rare-earth metals supply	1,500 t	5
Geoeconomic	Diversity of export products	3,838	4
security	Diversity of export markets	120	7
3rd	Dependency on global trade (%)	41%	9
514	Dependency on primary trade partner (%)	15%	1
Geopolitical	Population relative to neighbours	72.2%	3
security	Landmass deterrent	2,973,190 km <sup>2</sup>	5
3rd	Demographic deterrent	1.339 Bn	2
514	Interstate conflict legacies	24	25
	Boundary disputes	5	17

Nuclear deterrence	Nuclear weapons capability	Yes	1
ueterrence	Nuclear weapons range	8,000 km	5
5th	Ground-based nuclear missile launchers	54	5
	Nuclear second-strike capability	1	4
	FUTURE RESOURCES		3rd
Economic	GDP baseline	\$ 9.474 Tn	3
resources 2030	GDP forecast 2030	\$ 22.676 Tn	3
3rd	Economic capability 2030	19.3	3
Defence	Military expenditure baseline	\$76.2 Bn	4
resources 2030	Military expenditure forecast 2030	\$ 195 Bn	3
3rd	Military capability enhancement 2030	\$ 118 Bn	3
Broad resources 2030	Estimated broad resources 2030	53.0	3
3rd			
Demographic	Working-age population baseline	886.0 M	2
resources 2045	Working-age population forecast 2045	1.12 Bn	1
1st	Expected labour dividend 2045	\$ 2.476 Tn	1
$\square$	DIPLOMATIC INFLUENCE		6th
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	25	6th 2
Diplomatic network		25 126	
	Embassies (regional)		2
network 6th Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	126	2 5
network 6th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	126 29	2 5 6
network 6th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	126 29 15	2 5 6 3
network 6th Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	126 29 15 4.0%	2 5 6 3 4
network 6th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	126 29 15 4.0% 0.8%	2 5 6 3 4 7
network 6th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	126 29 15 4.0% 0.8% 82%	2 5 6 3 4 7 15
network 6th Multilateral power 6th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	126 29 15 4.0% 0.8% 82% 0	2 5 6 3 4 7 15 20
network 6th Multilateral power 6th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	126 29 15 4.0% 0.8% 82% 0 80	2 5 6 3 4 7 15 20 5
network 6th Multilateral power 6th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	126 29 15 4.0% 0.8% 82% 0 80 80 82	2 5 6 3 4 7 15 20 5 6
network 6th Multilateral power 6th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	126 29 15 4.0% 0.8% 82% 0 80 82 82 76	2 5 6 3 4 7 15 20 5 6 4
nétwork 6th Multilateral power 6th Foreign policy 6th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	126 29 15 4.0% 0.8% 82% 0 80 82 82 76	2 5 6 3 4 7 15 20 5 6 4 9
nétwork 6th Multilateral power 6th Foreign policy 6th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	126 29 15 4.0% 0.8% 82% 0 80 82 76 56	2 5 6 3 4 7 15 20 5 6 4 9 9 6th
nétwork 6th Multilateral power 6th Foreign policy 6th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	126 29 15 4.0% 0.8% 82% 0 80 82 76 56 56 \$ 288 Bn	2 5 6 3 4 7 15 20 5 6 4 9 9 6th 9
nétwork 6th Multilateral power 6th Foreign policy 6th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	126 29 15 4.0% 0.8% 82% 0 80 82 76 56 56 \$288 Bn 1	2 5 6 3 4 7 15 20 5 6 4 9 9 6th 9 2

Regional	Foreign investment in region	\$ 68.9 Bn	8
investment ties	Primary foreign investor	3	4
4th	Average share of foreign investment	5.16%	4
	Investment attractiveness	\$ 433 Bn	3
Economic	Global FTAs	8	13
diplomacy	Regional FTAs	6	13
11th	Foreign assistance (global)	\$ 1.80 Bn **	6
	Foreign assistance (regional)	\$ 1.60 Bn **	4
$\bigcirc$	DEFENCE NETWORKS		8th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	249	4
non-allied partners	Defence consultation pacts	1	6
	Foreign deployments	-	5
5th	Combined operation years (non-allies)	1	22
	Arms procurements (non-allies)	\$ 17.8 Bn	1
Global arms	Arms transfer deliveries	\$ 4.20 Bn	6
transfers 7th	Arms export partnerships	9	6
※	CULTURAL INFLUENCE		4th
Cultural	Google interest	41.7	2
projection	Cultural exports	\$1.47 Bn	2
	Global brands	9	5
4th		44	9
4th	Prestige: Skyscrapers	44	5
	Prestige: Skyscrapers Status: Visa-free travel	44 60	16
	5 7 1	••	-
	Status: Visa-free travel	60	16
	Status: Visa-free travel Cultural heritage	60 37	16 2
flows	Status: Visa-free travel Cultural heritage Asian international students	60 37 24,060	16 2 9
flows	Status: Visa-free travel Cultural heritage Asian international students News agencies	60 37 24,060 31.3	16 2 9 3
flows	Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	60 37 24,060 31.3 58.7	16 2 9 3 2
flows 2nd	Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	60 37 24,060 31.3 58.7 27.9	16 2 9 3 2 2
Information flows 2nd People exchanges	Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	60 37 24,060 31.3 58.7 27.9 4.7	16 2 9 3 2 2 3
flows 2nd People	Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	60 37 24,060 31.3 58.7 27.9 4.7 5,567,828	16 2 9 3 2 2 3 2 3



**INDONESIA** 

Ranked **11 / 25** Overall power score **20.6 / 100 MIDDLE POWER** 

<ul><li>⊗</li></ul>	ECONOMIC RESOURCES		10th
		Value	Rank
Size 6th	GDP	\$ 3.250 Tn	6
International	Corporate giants	6	12
leverage	Global reserve currency	-	5
	International currency share	-	9
12th	Official reserves	\$ 130 Bn	10
	Export credit agencies	\$ 8.26 Bn	6
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	40	18
	Productivity	\$ 9,174	15
	Human resources in R&D	21,349	15
19th	R&D spending (% of GDP)	0.08%	23
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	5	9
	Renewable energy	30,053 GWh	10
Connectivity	Global exports	\$ 194 Bn	13
	Global imports	\$ 183 Bn	13
13th	Global investment outflows (%)	-0.09%	24
1501	Global investment inflows (%)	0.90%	7
	Merchant fleet	22,313k dwt	4
	Travel hubs	33	15
<b>&gt;</b>	MILITARY CAPABILITY		13th
Defence spending	Military expenditure, market exchange rates	\$8.01 Bn	11
11th	Military expenditure, defence sector PPP	\$ 15.2 Bn	10
Armed	Military and paramilitary forces	675,500	7
forces	Training, readiness and sustainment	50	13
9th	Organisation: Combat experience	29	14
	Organisation: Command and control	24	16

Weapons and	Land warfare: Manoeuvre	257	17
platforms	Land warfare: Firepower	6	15
	Maritime warfare: Sea control	13	8
	Maritime warfare: Firepower	82	9
13th	Maritime warfare: Sea denial	3	13
	Air warfare: Fighters	33	12
	Air warfare: Enablers	16	13
	Technology, maintenance and range	35	15
Signature capabilities	Ground-based missile launchers	-	9
	Ballistic missile submarines	-	5
	Long-range maritime force projection	5	3
14th	Area denial capabilities	35	14
	Intelligence capabilities	34	15
	Cyber capabilities	31	13
Asian military	Ground forces deployment	38	14
posture	Naval deployment	42	12
14th			

	RESILIENCE		8th
Institutional	Government effectiveness	55	13
stability	Political stability	29	17
	Civil unrest	255	16
15th	Internal conflict years	36	22
	High-intensity internal conflict years	10	19
	Infant mortality	21	17
Resource	Energy trade balance	203 Mtoe	3
security	Energy self-sufficiency (%)	100%	1
7th	Fuel trade balance	-\$ 11.9 Bn	24
/ 01	Fuel security (%)	-1.2%	16
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	2,743	11
security	Diversity of export markets	120	7
5th	Dependency on global trade (%)	40%	8
	Dependency on primary trade partner (%)	18%	4
Geopolitical	Population relative to neighbours	31.5%	6
security	Landmass deterrent	1,811,570 km <sup>2</sup>	6
7th	Demographic deterrent	264 M	4
	Interstate conflict legacies	4	15
	Boundary disputes	5	19

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		5th
Economic	GDP baseline	\$ 3.250 Tn	6
resources 2030	GDP forecast 2030	\$ 6.208 Tn	4
6th	Economic capability 2030	7.4	7
Defence	Military expenditure baseline	\$ 15.2 Bn	10
resources 2030	Military expenditure forecast 2030	\$ 30.5 Bn	9
9th	Military capability enhancement 2030	\$ 15.3 Bn	7
Broad resources 2030 12th	Estimated broad resources 2030	18.7	12
Demographic resources	Working-age population baseline	177.7 M	4
2045 4th	Working-age population forecast 2045	212.7 M	4
4th	Expected labour dividend 2045	\$ 639 Bn	4
$\oplus$	DIPLOMATIC INFLUENCE		7th
Diplomatic network	Embassies (regional)	23	10
	Embassies (global)	97	7
7th	Second-tier diplomatic network (regional)	24	7
Multilateral	Summits, clubs and organisations	16	2
power	Institutional voting shares	1.6%	8
4th	UN capital contributions	0.5%	8
	Voting alignment	85%	9
	Voting partners	6	2
Foreign policy	Political leadership (regional)	70	7
	Political leadership (global)	45	11
12th	Political leadership (global) Strategic ambition	45 45	11 10
12th	1.6		
12th	Strategic ambition	45	10
Regional	Strategic ambition Diplomatic service	45	10 12
	Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	45 39	10 12 12th
Regional	Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	45 39 \$ 221 Bn	10 12 <b>12th</b> 12
Regional trade relations	Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	45 39 \$221 Bn 0	10 12 12th 12 6

Regional	Foreign investment in region	\$ 8.75 Bn	14
investment ties	Primary foreign investor	0	8
13th	Average share of foreign investment	0.19%	15
	Investment attractiveness	\$ 227 Bn	6
Economic	Global FTAs	7	15
diplomacy	Regional FTAs	7	10
14th	Foreign assistance (global)	\$ 56 M **	11
1401	Foreign assistance (regional)	\$0M**	10
$\bigcirc$	DEFENCE NETWORKS		13th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	_	11
Regional	Joint training (non-allies)	283	3
non-allied partners	Defence consultation pacts	1	6
	Foreign deployments	-	5
7th	Combined operation years (non-allies)	16	16
	Arms procurements (non-allies)	\$ 2.02 Bn	6
Global arms	Arms transfer deliveries	\$1.00 Bn	12
transfers 11th	Arms export partnerships	2	10
※	CULTURAL INFLUENCE		12th
Cultural	Google interest	10.7	11
projection	Cultural exports	\$ 135 M	14
	Global brands	1	11
11th	Prestige: Skyscrapers	87	4
	Status: Visa-free travel	73	13
	Status: Visa-free travel Cultural heritage	73 8	13 8
	Cultural heritage	8	8
flows	Cultural heritage Asian international students	8 5,256	8 13
flows	Cultural heritage Asian international students News agencies	8 5,256 3.9	8 13 10
	Cultural heritage Asian international students News agencies Newspapers	8 5,256 3.9 12.1	8 13 10 7
flows 13th	Cultural heritage Asian international students News agencies Newspapers Television broadcasters	8 5,256 3.9 12.1 0.3	8 13 10 7 18
Information flows 13th People exchanges	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	8 5,256 3.9 12.1 0.3 0.6	8 13 10 7 18 11
flows 13th People	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	8 5,256 3.9 12.1 0.3 0.6 1,875,268	8 13 10 7 18 11 8



<b>※</b>	ECONOMIC RESOURCES		3rd
		Value	Rank
Size	GDP	\$ 5.443 Tn	4
4th			
International leverage	Corporate giants	228	3
leverage	Global reserve currency	4.8%	2
<b>.</b> .	International currency share	3.2%	2
3rd	Official reserves	\$ 1.264 Tn	2
	Export credit agencies	\$ 185 Bn	2
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	95	2
	Productivity	\$ 95,144	5
	Human resources in R&D	665,566	3
3rd	R&D spending (% of GDP)	3.15%	4
	Nobel prizes (sciences)	13	2
	Supercomputers	31	3
	Satellite launches	31	4
	Renewable energy	144,495 GWh	5
Connectivity	Global exports	\$ 875 Bn	3
	Global imports	\$ 838 Bn	3
	Global investment outflows (%)	9.79%	3
3rd	Global investment inflows (%)	0.50%	11
	Merchant fleet	37,536k dwt	3
	Travel hubs	92	8
<u> </u>	MILITARY CAPABILITY		7th
Defence spending	Military expenditure, market exchange rates	\$ 46.2 Bn	5
5th	Military expenditure, defence sector PPP	\$ 51.2 Bn	5
Armed	Military and paramilitary forces	260,890	13
forces	Training, readiness and sustainment	64	9
12th	Organisation: Combat experience	29	15
	Organisation: Command and control	59	6

Weapons and platforms	Land warfare: Manoeuvre	758	10
	Land warfare: Firepower	104	4
	Maritime warfare: Sea control	47	3
	Maritime warfare: Firepower	1,168	3
5th	Maritime warfare: Sea denial	19	6
	Air warfare: Fighters	143	7
	Air warfare: Enablers	56	4
	Technology, maintenance and range	92	4
Signature capabilities	Ground-based missile launchers	-	9
	Ballistic missile submarines	-	5
	Long-range maritime force projection	7	2
6th	Area denial capabilities	90	4
	Intelligence capabilities	69	8
	Cyber capabilities	63	7
Asian military	Ground forces deployment	57	11
posture	Naval deployment	71	3
7th			

	RESILIENCE		7th
Institutional	Government effectiveness	93	3
stability	Political stability	89	4
	Civil unrest	225	13
3rd	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	2	1
Resource	Energy trade balance	-400 Mtoe	24
security	Energy self-sufficiency (%)	8%	24
054	Fuel trade balance	-\$ 4.08 Bn	19
25th	Fuel security (%)	-0.1%	10
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	3,883	3
security	Diversity of export markets	122	2
4th	Dependency on global trade (%)	31%	4
	Dependency on primary trade partner (%)	24%	14
Geopolitical	Population relative to neighbours	23.7%	7
security	Landmass deterrent	364,560 km <sup>2</sup>	11
10th	Demographic deterrent	127 M	8
1001	Interstate conflict legacies	0	1
	Boundary disputes	5	19

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		6th
Economic	GDP baseline	\$ 5.443 Tn	4
2030	GDP forecast 2030	\$ 6.073 Tn	5
4th	Economic capability 2030	17.2	4
Defence	Military expenditure baseline	\$ 51.2 Bn	5
resources 2030	Military expenditure forecast 2030	\$ 58.1 Bn	6
6th	Military capability enhancement 2030	\$ 6.92 Bn	13
Broad resources 2030	Estimated broad resources 2030	21.0	8
8th			
Demographic	Working-age population baseline	76.7 M	8
resources 2045	Working-age population forecast 2045	58.2 M	10
13th	Expected labour dividend 2045	\$0 M	17
	DIPLOMATIC INFLUENCE		2nd
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	24	2nd 4
Diplomatic network		24 160	
	Embassies (regional)		4
network 2nd Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	160	4 3
network 2nd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	160 54	4 3 1
network 2nd Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	160 54 12	4 3 1 11
network 2nd Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	160 54 12 6.5%	4 3 1 11 2
network 2nd Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	160 54 12 6.5% 8.4%	4 3 1 11 2 3
network 2nd Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	160 54 12 6.5% 8.4% 74%	4 3 1 11 2 3 21
network 2nd Multilateral power 3rd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	160 54 12 6.5% 8.4% 74% 4	4 3 1 11 2 3 21 8
network 2nd Multilateral power 3rd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	160 54 12 6.5% 8.4% 74% 4 100	4 3 1 11 2 3 21 8 8
network 2nd Multilateral power 3rd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	160 54 12 6.5% 8.4% 74% 4 100 96	4 3 1 11 2 3 21 8 1 2
network 2nd Multilateral power 3rd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	160 54 12 6.5% 8.4% 74% 4 100 96 87	4 3 1 11 2 3 21 8 1 2 2
network 2nd Multilateral power 3rd Foreign policy 1st Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	160 54 12 6.5% 8.4% 74% 4 100 96 87	4 3 1 11 2 3 21 8 1 2 2 4
network 2nd Multilateral power 3rd Foreign policy 1st Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	160 54 12 6.5% 8.4% 74% 4 100 96 87 82	4 3 1 2 3 21 8 1 2 2 4 3rd
network 2nd Multilateral power 3rd Foreign policy 1st Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	160 54 12 6.5% 8.4% 74% 4 100 96 87 82 87 82 \$912 Bn	4 3 1 2 3 21 8 1 2 2 4 3rd 3
network 2nd Multilateral power 3rd Foreign policy 1st Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	160 54 12 6.5% 8.4% 74% 4 100 96 87 82 \$912 Bn 1	4 3 1 2 3 21 8 1 2 2 4 3 rd 3 2

Regional	Foreign investment in region	\$ 436 Bn	2
investment ties	Primary foreign investor	5	3
3rd	Average share of foreign investment	12.14%	3
	Investment attractiveness	\$ 75.9 Bn	12
Economic	Global FTAs	17	2
diplomacy	Regional FTAs	12	2
4th	Foreign assistance (global)	\$ 6.71 Bn	3
	Foreign assistance (regional)	\$ 2.47 Bn	3
$\bigcirc$	DEFENCE NETWORKS		4th
Regional	Regional military alliances	1	4
alliance network	Allied force deployments	47,050	1
	Joint training (allies)	64	4
3rd	Combined operation years (allies)	1	10
	Arms procurements (allies)	\$1.89 Bn	4
	Alliance force multiplier	4.2	6
Regional	Joint training (non-allies)	233	6
non-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
15th	Combined operation years (non-allies)	3	21
	Arms procurements (non-allies)	\$1 M	19
Global arms	Arms transfer deliveries	\$ 24.9 Bn	2
transfers 4th	Arms export partnerships	1	13
※	CULTURAL INFLUENCE		3rd
Cultural	Google interest	71.6	1
projection	Cultural exports	\$ 1.04 Bn	4
	Global brands	32	3
2nd	Prestige: Skyscrapers	148	3
	Status: Visa-free travel	190	1
	Cultural heritage	22	5
Information	Asian international students	136,975	4
flows	News agencies	7.1	8
		4.2	13
9th	Newspapers		
9th	Newspapers Television broadcasters	13.5	4
9th		13.5 3.8	4 4
People	Television broadcasters		
9th People exchanges	Television broadcasters Radio broadcasters	3.8	4
People	Television broadcasters Radio broadcasters Regional diaspora	3.8 557,324	4



<u> </u>	ECONOMIC RESOURCES		24th
		Value	Rank
Size	GDP	\$ 49.3 Bn	22
22nd			
International leverage	Corporate giants	0	15
levelage	Global reserve currency	-	5
25th	International currency share	-	9
25th	Official reserves	\$ 1.27 Bn	25
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	22	22
	Productivity	\$ 3,467	20
	Human resources in R&D	87	25
23rd	R&D spending (% of GDP)	0.04%	24
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	1	15
	Renewable energy	14,326 GWh	13
Connectivity	Global exports	\$ 5.71 Bn	23
	Global imports	\$6.78 Bn	22
02-4	Global investment outflows (%)	0.00%	19
23rd	Global investment inflows (%)	0.06%	21
	Merchant fleet	1.6k dwt	24
	Travel hubs	10	23
<b>\</b>	MILITARY CAPABILITY		25th
Defence spending	Military expenditure, market exchange rates	\$ 30 M	25
25th	Military expenditure, defence sector PPP	\$80 M	25
Armed	Military and paramilitary forces	129,100	20
forces	Training, readiness and sustainment	-	24
23rd	Organisation: Combat experience	13	21
	Organisation: Command and control	-	22

Weapons and platforms	Land warfare: Manoeuvre	25	23
	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	-	20
	Maritime warfare: Firepower	-	13
25th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	-	19
	Technology, maintenance and range	0	25
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
24th	Area denial capabilities	0	24
	Intelligence capabilities	2	24
	Cyber capabilities	0	22
Asian military	Ground forces deployment	0	24
posture	Naval deployment	0	22
25th			

	RESILIENCE		21st
Institutional	Government effectiveness	38	19
stability	Political stability	63	8
	Civil unrest	0	1
16th	Internal conflict years	16	13
	High-intensity internal conflict years	14	21
	Infant mortality	49	24
Resource	Energy trade balance	0.2 Mtoe	9
security	Energy self-sufficiency (%)	98%	9
5th	Fuel trade balance	-\$ 2 M	8
อถา	Fuel security (%)	0.0%	8
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	235	23
security	Diversity of export markets	50	22
22nd	Dependency on global trade (%)	76%	16
22110	Dependency on primary trade partner (%)	47%	22
Geopolitical	Population relative to neighbours	0.4%	23
security	Landmass deterrent	230,800 km <sup>2</sup>	16
18th	Demographic deterrent	6.9 M	21
1001	Interstate conflict legacies	3	14
	Boundary disputes	2	8

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		22nd
Economic	GDP baseline	\$ 49.3 Bn	22
resources 2030	GDP forecast 2030	\$ 111 Bn	22
22nd	Economic capability 2030	0.1	22
Defence	Military expenditure baseline	\$80 M	25
resources 2030	Military expenditure forecast 2030	\$ 193 M	25
25th	Military capability enhancement 2030	\$ 113 M	25
Broad resources 2030	Estimated broad resources 2030	10.6	22
22nd			
Demographic resources	Working-age population baseline	4.33 M	21
2045	Working-age population forecast 2045	6.25 M	21
20th	Expected labour dividend 2045	\$ 21.8 Bn	13
	DIPLOMATIC INFLUENCE		22nd
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	20	22nd 15
Diplomatic network		20 29	
	Embassies (regional)	20	15
network 19th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	29	15 23
network 19th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	29 10	15 23 17
network 19th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	29 10 10	15 23 17 15
network 19th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	29 10 10 0.1%	15 23 17 15 24
network 19th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	29 10 10 0.1% 0.0%	15 23 17 15 24 23
network 19th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	29 10 10 0.1% 0.0% 85%	15 23 17 15 24 23 7
network 19th Multilateral power 16th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	29 10 10 0.1% 0.0% 85% 4	15 23 17 15 24 23 7 8
network 19th Multilateral power 16th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	29 10 0.1% 0.0% 85% 4 15	15 23 17 15 24 23 7 8 24 23 7
network 19th Multilateral power 16th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	29 10 10 0.1% 0.0% 85% 4 15 4	15 23 17 15 24 23 7 8 24 24 24
network 19th Multilateral power 16th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	29 10 10 0.1% 0.0% 85% 4 15 4 0	15 23 17 15 24 23 7 8 24 24 24 24 24
network 19th Multilateral power 16th Foreign policy 24th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	29 10 10 0.1% 0.0% 85% 4 15 4 0	15 23 17 15 24 23 7 8 24 24 24 24 24
network 19th Multilateral power 16th Foreign policy 24th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	29 10 10 0.1% 0.0% 85% 4 15 4 0 2	15 23 17 15 24 23 7 8 24 24 24 24 24 24 24 19th
network 19th Multilateral power 16th Foreign policy 24th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	29 10 10 0.1% 0.0% 85% 4 15 4 0 2 2 \$ 6.74 Bn	15 23 17 15 24 23 7 8 24 24 24 24 24 24 19th 24
network 19th Multilateral power 16th Foreign policy 24th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	29 10 10 0.1% 0.0% 85% 4 15 4 0 2 2 \$ 6.74 Bn 0	15 23 17 15 24 23 7 8 24 24 24 24 24 24 24 19th 24 6

Regional investment ties	Foreign investment in region	\$ 548 M	21
investment ties	Primary foreign investor	0	8
21st	Average share of foreign investment	0.02%	20
	Investment attractiveness	\$ 14.8 Bn	20
Economic	Global FTAs	6	16
diplomacy	Regional FTAs	6	13
15th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		24tl
Regional	Regional military alliances	_	11
lliance network	Allied force deployments	_	6
	Joint training (allies)	_	8
1th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	_	11
Regional	Joint training (non-allies)	17	23
on-allied partners	Defence consultation pacts	-	13
	Foreign deployments	_	5
23rd	Combined operation years (non-allies)	16	16
	Arms procurements (non-allies)	\$32 M	16
Blobal arms	Arms transfer deliveries	\$ 25 M	21
ransfers 2nd	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		21s
Cultural	Google interest	1.2	23
projection	Cultural exports	\$0 M	23
	Global brands	0	14
25th	Prestige: Skyscrapers	0	20
	Status: Visa-free travel	52	18
	Cultural heritage	2	20
Information	Asian international students	458	19
nformation	Asian international students		
	News agencies	-	18
lows		- 0.1	18 23
lows	News agencies	_	
lows	News agencies Newspapers	0.1	23
flows 24th	News agencies Newspapers Television broadcasters	0.1 0.0	23 25
Information flows 24th People exchanges	News agencies Newspapers Television broadcasters Radio broadcasters	0.1 0.0 -	23 25 19
flows 24th People	News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	0.1 0.0 – 1,244,284	23 25 19 11



MALAYSIA

Ranked 9 / 25 Overall power score 22.8 / 100 MIDDLE POWER

<u> </u>	ECONOMIC RESOURCES		11th
		Value	Rank
Size 12th	GDP	\$ 933 Bn	12
International	Corporate giants	13	11
leverage	Global reserve currency	-	5
	International currency share	0.4%	7
11th	Official reserves	\$ 102 Bn	11
	Export credit agencies	\$ 3.19 Bn	10
	Sovereign wealth funds	\$ 38.7 Bn	8
Technology	High-tech exports	75	9
	Productivity	\$ 25,223	9
	Human resources in R&D	69,864	10
10th	R&D spending (% of GDP)	1.30%	9
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	2	10
	Renewable energy	20,329 GWh	12
Connectivity	Global exports	\$ 225 Bn	12
	Global imports	\$ 203 Bn	12
10th	Global investment outflows (%)	0.53%	10
Ioui	Global investment inflows (%)	0.60%	10
	Merchant fleet	10,231k dwt	8
	Travel hubs	96	7
<b>\</b>	MILITARY CAPABILITY		16th
Defence spending	Military expenditure, market exchange rates	\$ 4.17 Bn	14
14th	Military expenditure, defence sector PPP	\$ 8.79 Bn	13
Armed	Military and paramilitary forces	133,600	19
forces	Training, readiness and sustainment	36	16
19th	Organisation: Combat experience	14	20
	Organisation: Command and control	10	19

Weapons and	Land warfare: Manoeuvre	119	20
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	10	10
	Maritime warfare: Firepower	32	10
14th	Maritime warfare: Sea denial	2	14
	Air warfare: Fighters	26	14
	Air warfare: Enablers	19	11
	Technology, maintenance and range	39	14
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
15th	Area denial capabilities	34	15
	Intelligence capabilities	34	14
	Cyber capabilities	22	15
Asian military	Ground forces deployment	43	13
posture	Naval deployment	43	10
13th			

	RESILIENCE		9th
Institutional	Government effectiveness	76	9
stability	Political stability	52	13
	Civil unrest	223	12
9th	Internal conflict years	17	14
	High-intensity internal conflict years	4	13
	Infant mortality	7	9
Resource	Energy trade balance	7 Mtoe	8
security	Energy self-sufficiency (%)	100%	1
0.1	Fuel trade balance	\$ 2.51 Bn	5
3rd	Fuel security (%)	-	1
	Rare-earth metals supply	300 t	6
Geoeconomic	Diversity of export products	2,982	9
security	Diversity of export markets	121	5
10th	Dependency on global trade (%)	136%	23
loui	Dependency on primary trade partner (%)	20%	7
Geopolitical	Population relative to neighbours	4.3%	16
security	Landmass deterrent	328,550 km <sup>2</sup>	12
22nd	Demographic deterrent	31.6 M	14
22110	Interstate conflict legacies	4	15
	Boundary disputes	6	21

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		12th
Economic	GDP baseline	\$ 933 Bn	12
resources 2030	GDP forecast 2030	\$ 1.680 Tn	12
10th	Economic capability 2030	4.3	11
Defence	Military expenditure baseline	\$ 8.79 Bn	13
resources 2030	Military expenditure forecast 2030	\$ 16.8 Bn	15
15th	Military capability enhancement 2030	\$ 7.96 Bn	11
Broad resources 2030	Estimated broad resources 2030	16.8	13
13th			
Demographic	Working-age population baseline	21.9 M	14
resources 2045	Working-age population forecast 2045	27.9 M	14
8th	Expected labour dividend 2045	\$ 255 Bn	7
A	DIPLOMATIC INFLUENCE		10th
			IUII
Diplomatic	Embassies (regional)	24	4
Diplomatic network		24 82	
	Embassies (regional)		4
network 9th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	82	4 10
network 9th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	82 20	4 10 12
network 9th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	82 20 13	4 10 12 8
network 9th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	82 20 13 0.6%	4 10 12 8 10
network 9th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	82 20 13 0.6% 0.3%	4 10 12 8 10 10
network 9th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	82 20 13 0.6% 0.3% 85%	4 10 12 8 10 10 11
network 9th Multilateral power 11th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	82 20 13 0.6% 0.3% 85% 3	4 10 12 8 10 10 11 12
network 9th Multilateral power 11th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	82 20 13 0.6% 0.3% 85% 3 81	4 10 12 8 10 10 11 12 4
network 9th Multilateral power 11th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	82 20 13 0.6% 0.3% 85% 3 81 61	4 10 12 8 10 10 11 12 4 9
network 9th Multilateral power 11th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	82 20 13 0.6% 0.3% 85% 3 81 61 47	4 10 12 8 10 10 11 11 12 4 9 9
network 9th Multilateral power 11th Foreign policy 10th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	82 20 13 0.6% 0.3% 85% 3 81 61 47	4 10 12 8 10 10 11 11 12 4 9 9 9 13
network 9th Multilateral power 11th Foreign policy 10th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	82 20 13 0.6% 0.3% 85% 3 81 61 47 36	4 10 12 8 10 10 11 12 4 9 9 13 7th
network 9th Multilateral power 11th Foreign policy 10th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	82 20 13 0.6% 0.3% 85% 3 81 61 47 36 \$287 Bn	4 10 12 8 10 10 11 12 4 9 9 13 7th 10
network 9th Multilateral power 11th Foreign policy 10th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	82 20 13 0.6% 0.3% 85% 3 81 61 47 36 \$ 287 Bn 0	4 10 12 8 10 10 11 11 12 4 9 9 13 7 th 10 6

Regional	Foreign investment in region	\$ 94.5 Bn	7
investment ties	Primary foreign investor	0	8
9th	Average share of foreign investment	3.74%	6
	Investment attractiveness	\$ 148 Bn	8
Economic	Global FTAs	14	5
diplomacy	Regional FTAs	12	2
5th	Foreign assistance (global)	\$0 M	12
••••	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		7th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0 M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	310	2
non-allied partners	Defence consultation pacts	3	2
	Foreign deployments	120	4
3rd	Combined operation years (non-allies)	41	7
	Arms procurements (non-allies)	\$ 97 M	12
Global arms	Arms transfer deliveries	\$ 1.23 Bn	10
transfers 15th	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		6th
Cultural	Google interest	13.9	9
projection	Cultural exports	\$ 466 M	10
	Global brands	2	10
8th	Prestige: Skyscrapers	59	8
	Status: Visa-free travel	180	7
	Cultural heritage	4	15
Information	Asian international students	63,616	5
flows	News agencies	14.2	6
7*6	Newspapers	14.9	6
7th	Television broadcasters	9.1	7
	Radio broadcasters	0.2	15
Decale	Regional diaspora	1,723,114	10
People	riegional alaopora		
People exchanges	Regional immigrant stock	2,485,809	5
	5	2,485,809 24.4 M	5 4

MONGOLIA

Ranked **24 / 25** Overall power score **6.2 / 100 MINOR POWER** 

<b>~</b>	ECONOMIC RESOURCES		21st
		Value	Rank
Size 24th	GDP	\$ 39.7 Bn	24
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
o. 41	International currency share	-	9
24th	Official reserves	\$ 3.02 Bn	24
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$ 300 M	11
Technology	High-tech exports	42	16
	Productivity	\$10,544	14
	Human resources in R&D	1,644 **	20
18th	R&D spending (% of GDP)	0.18%	18
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	1	15
	Renewable energy	220 GWh	23
Connectivity	Global exports	\$ 6.80 Bn	21
	Global imports	\$ 6.52 Bn	23
24th	Global investment outflows (%)	0.00%	20
2401	Global investment inflows (%)	-0.04%	25
	Merchant fleet	665k dwt	18
	Travel hubs	7	24
<b>\</b>	MILITARY CAPABILITY		21st
Defence spending	Military expenditure, market exchange rates	\$ 100 M	24
24th	Military expenditure, defence sector PPP	\$ 250 M	24
Armed	Military and paramilitary forces	17,200	23
forces	Training, readiness and sustainment	13	21
24th	Organisation: Combat experience	13	21
	Organisation: Command and control	_	22

Weapons and platforms	Land warfare: Manoeuvre	730	11
	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	-	20
	Maritime warfare: Firepower	-	13
18th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	-	19
	Technology, maintenance and range	18	19
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
22nd	Area denial capabilities	8	21
	Intelligence capabilities	8	23
	Cyber capabilities	7	20
Asian military	Ground forces deployment	25	18
posture	Naval deployment	13	19
19th			

	RESILIENCE		23rd
Institutional	Government effectiveness	42	18
stability	Political stability	75	7
	Civil unrest	16	3
10th	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	15	15
Resource	Energy trade balance	16 Mtoe	4
security	Energy self-sufficiency (%)	100%	1
00.1	Fuel trade balance	-\$ 796 M	12
23rd	Fuel security (%)	-7.2%	25
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	141	24
security	Diversity of export markets	37	24
25th	Dependency on global trade (%)	117%	20
2501	Dependency on primary trade partner (%)	60%	23
Geopolitical	Population relative to neighbours	0.2%	24
security	Landmass deterrent	1,553,560 km <sup>2</sup>	7
9th	Demographic deterrent	3.1 M	24
201	Interstate conflict legacies	0	1
	Boundary disputes	1	4

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		21st
Economic	GDP baseline	\$ 39.7 Bn	24
resources 2030	GDP forecast 2030	\$82.6 Bn	23
24th	Economic capability 2030	0.1	21
Defence	Military expenditure baseline	\$ 250 M	24
resources 2030	Military expenditure forecast 2030	\$ 546 M	24
24th	Military capability enhancement 2030	\$ 296 M	24
Broad resources 2030	Estimated broad resources 2030	13.5	18
2030 18th			
Demographic	Working-age population baseline	2.04 M	24
resources 2045	Working-age population forecast 2045	2.63 M	24
23rd	Expected labour dividend 2045	\$ 11.5 Bn	15
$\oplus$	DIPLOMATIC INFLUENCE		23rd
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	13	23rd 24
network		13 31	
	Embassies (regional)		24
network 24th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	31	24 22
network 24th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	31 10	24 22 17
network 24th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	31 10 6	24 22 17 23
nétwork 24th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	31 10 6 0.1%	24 22 17 23 23
nétwork 24th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	31 10 6 0.1% 0.0%	24 22 17 23 23 23
nétwork 24th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	31 10 6 0.1% 0.0% 86%	24 22 17 23 23 23 23 1
nétwork 24th Multilateral power 20th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	31 10 6 0.1% 0.0% 86% 6	24 22 17 23 23 23 1 2 2
nétwork 24th Multilateral power 20th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	31 10 6 0.1% 0.0% 86% 6 22	24 22 17 23 23 23 23 1 2 2 22
nétwork 24th Multilateral power 20th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	31 10 6 0.1% 0.0% 86% 6 22 7	24 22 17 23 23 23 1 2 22 22 23
network 24th Multilateral power 20th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	31 10 6 0.1% 0.0% 86% 6 22 7 6	24 22 17 23 23 23 1 2 22 22 23 21
network 24th Multilateral power 20th Foreign policy 22nd Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	31 10 6 0.1% 0.0% 86% 6 22 7 6	24 22 17 23 23 23 1 2 2 22 23 21 20
network 24th Multilateral power 20th Foreign policy 22nd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	31 10 6 0.1% 0.0% 86% 6 22 7 6 13	24 22 17 23 23 23 1 2 22 23 21 20 22nd
network 24th Multilateral power 20th Foreign policy 22nd Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	31 10 6 0.1% 0.0% 86% 6 222 7 6 13 3 \$6.82 Bn	24 22 17 23 23 23 1 2 22 23 21 20 22nd 23

Regional	Foreign investment in region	\$ 75 M	24
investment ties	Primary foreign investor	0	8
22nd	Average share of foreign investment	0.00%	24
	Investment attractiveness	\$ 11.5 Bn	22
Economic	Global FTAs	1	22
diplomacy	Regional FTAs	1	21
22nd	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		19th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	_	6
	Joint training (allies)	_	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0 M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	89	17
non-allied partners	Defence consultation pacts	_	13
	Foreign deployments	-	5
18th	Combined operation years (non-allies)	50	6
	Arms procurements (non-allies)	\$ 152 M	11
Global arms	Arms transfer deliveries	\$ 25 M	21
transfers 22nd	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		24th
Cultural	Google interest	0.4	24
projection	Cultural exports	\$4 M	22
24th	Global brands	0	14
24th	Global brands Prestige: Skyscrapers	0 0	14 20
24th		-	
24th	Prestige: Skyscrapers	0	20
Information	Prestige: Skyscrapers Status: Visa-free travel	0 61	20 15
Information	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	0 61 5	20 15 13
Information flows	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	0 61 5 1,220	20 15 13 17
Information flows	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	0 61 5 1,220 0.0	20 15 13 17 14
Information flows	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	0 61 5 1,220 0.0 0.0	20 15 13 17 14 25
Information flows 24th	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	0 61 5 1,220 0.0 0.0	20 15 13 17 14 25 24
24th Information flows 24th People exchanges	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	0 61 5 1,220 0.0 0.0 0.0 0.0	20 15 13 17 14 25 24 19
Information flows 24th People	Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	0 61 5 1,220 0.0 0.0 0.0 0.0 - 47,460	20 15 13 17 14 25 24 19 23

\*\* Estimate



**MYANMAR** 

Ranked **20 / 25** Overall power score **8.9 / 100 MINOR POWER** 

⊗	ECONOMIC RESOURCES		22nd
		Value	Rank
Size 17th	GDP	\$ 330 Bn	17
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	-	9
23rd	Official reserves	\$ 5.21 Bn	22
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	19	23
	Productivity	\$ 3,518	19
	Human resources in R&D	816	22
24th	R&D spending (% of GDP)	0.16%	19
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	9,744 GWh	18
Connectivity	Global exports	\$ 14.0 Bn	20
	Global imports	\$ 18.7 Bn	19
19th	Global investment outflows (%)	0.00%	21
1901	Global investment inflows (%)	0.20%	15
	Merchant fleet	272k dwt	22
	Travel hubs	19	20
<b>&gt;</b>	MILITARY CAPABILITY		17th
Defence spending	Military expenditure, market exchange rates	\$ 3.16 Bn	17
15th	Military expenditure, defence sector PPP	\$ 6.79 Bn	15
Armed	Military and paramilitary forces	513,250	10
forces	Training, readiness and sustainment	38	15
13th	Organisation: Combat experience	38	10
	Organisation: Command and control	29	14

Weapons and platforms	Land warfare: Manoeuvre	195	18
	Land warfare: Firepower	10	13
	Maritime warfare: Sea control	5	14
	Maritime warfare: Firepower	-	13
17th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	5	15
	Technology, maintenance and range	26	17
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
17th	Area denial capabilities	21	17
	Intelligence capabilities	14	19
	Cyber capabilities	20	16
Asian military	Ground forces deployment	38	14
posture	Naval deployment	25	15
16th			

	RESILIENCE		24th
Institutional	Government effectiveness	13	24
stability	Political stability	13	22
	Civil unrest	99	8
24th	Internal conflict years	70	25
	High-intensity internal conflict years	34	25
	Infant mortality	39	23
Resource	Energy trade balance	9 Mtoe	7
security	Energy self-sufficiency (%)	100%	1
14th	Fuel trade balance	-\$ 2.57 Bn	17
1401	Fuel security (%)	-3.8%	23
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	522	20
security	Diversity of export markets	82	20
19th	Dependency on global trade (%)	39%	7
1501	Dependency on primary trade partner (%)	38%	20
Geopolitical	Population relative to neighbours	1.8%	20
security	Landmass deterrent	653,080 km²	9
15th	Demographic deterrent	53.4 M	12
1941	Interstate conflict legacies	1	12
	Boundary disputes	3	10

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		18th
Economic	GDP baseline	\$ 330 Bn	17
resources 2030	GDP forecast 2030	\$ 766 Bn	16
17th	Economic capability 2030	0.6	19
Defence	Military expenditure baseline	\$ 6.79 Bn	15
resources 2030	Military expenditure forecast 2030	\$ 16.8 Bn	14
12th	Military capability enhancement 2030	\$ 10.0 Bn	10
Broad resources 2030	Estimated broad resources 2030	13.6	17
17th			
Demographic resources	Working-age population baseline	36.0 M	13
2045	Working-age population forecast 2045	42.2 M	11
12th	Expected labour dividend 2045	\$ 57.4 Bn	9
	DIPLOMATIC INFLUENCE		01-4
	DIPLOMATIC INFLUENCE		21st
Diplomatic	Embassies (regional)	22	21st 12
Diplomatic network		22 38	
	Embassies (regional)		12
network 16th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	38	12 18
network 16th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	38 6	12 18 22
network 16th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	38 6 10	12 18 22 15
network 16th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	38 6 10 0.2%	12 18 22 15 17
network 16th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	38 6 10 0.2% 0.0%	12 18 22 15 17 18
network 16th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	38 6 10 0.2% 0.0% 81%	12 18 22 15 17 18 17
network 16th Multilateral power 22nd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	38 6 10 0.2% 0.0% 81% 1	12 18 22 15 17 18 17 18 17 18
network 16th Multilateral power 22nd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	38 6 10 0.2% 0.0% 81% 1 26	12 18 22 15 17 18 17 18 17 18 18
network 16th Multilateral power 22nd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	38 6 10 0.2% 0.0% 81% 1 26 11	12 18 22 15 17 18 17 18 17 18 21
network 16th Multilateral power 22nd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	38 6 10 0.2% 0.0% 81% 1 26 11 12	12 18 22 15 17 18 17 18 17 18 21 19
network 16th Multilateral power 22nd Foreign policy 21st Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	38 6 10 0.2% 0.0% 81% 1 26 11 12	12 18 22 15 17 18 17 18 18 21 19 25
network 16th Multilateral power 22nd Foreign policy 21st	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	38 6 10 0.2% 0.0% 81% 1 26 11 12 0	12 18 22 15 17 18 17 18 18 21 19 25 <b>17th</b>
network 16th Multilateral power 22nd Foreign policy 21st Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	38 6 10 0.2% 0.0% 81% 1 26 11 12 0 \$25.4 Bn	12 18 22 15 17 18 17 18 21 19 25 17th 18
network 16th Multilateral power 22nd Foreign policy 21st Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	38 6 10 0.2% 0.0% 81% 1 26 11 12 0 \$25.4 Bn 0	12 18 22 15 17 18 17 18 21 19 25 <b>17th</b> 18 6

Regional	Foreign investment in region	\$ 281 M	22
investment ties	Primary foreign investor	0	8
17th	Average share of foreign investment	0.01%	21
	Investment attractiveness	\$ 54.3 Bn	15
Economic	Global FTAs	6	16
diplomacy	Regional FTAs	6	13
15th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		23rd
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	47	21
non-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
22nd	Combined operation years (non-allies)	-	23
	Arms procurements (non-allies)	\$ 1.29 Bn	8
Global arms	Arms transfer deliveries	\$200 M	18
transfers 20th	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		18th
	Concela internet	2.7	22
	Google interest	Z.1	22
	Cultural exports	\$71 M	15
	5		
projection	Cultural exports	\$71 M	15
projection	Cultural exports Global brands	\$71 M 0	15 14
projection	Cultural exports Global brands Prestige: Skyscrapers	\$ 71 M 0 0	15 14 20
projection 23rd Information	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel	\$71 M 0 0 48	15 14 20 20
projection 23rd Information	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	\$ 71 M 0 48 1	15 14 20 20 22
projection 23rd Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	\$71 M 0 0 48 1 65	15 14 20 20 22 25
projection 23rd Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	\$71 M 0 48 1 65 -	15 14 20 20 22 25 18
projection 23rd Information flows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	\$71 M 0 48 1 65 – 1.0	15 14 20 20 22 25 18 16
projection 23rd Information flows 19th	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	\$71 M 0 48 1 65 – 1.0 0.5	15 14 20 20 22 25 18 16 14
Cultural projection 23rd Information flows 19th People exchanges	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$71 M 0 48 1 65 - 1.0 0.5 -	15 14 20 22 25 18 16 14 19
projection 23rd Information flows 19th People	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	\$71 M 0 48 1 65 - 1.0 0.5 - 2,617,901	15 14 20 22 25 18 16 14 19 5



<b>※</b>	ECONOMIC RESOURCES		22nd
		Value	Rank
Size	GDP	\$79.2 Bn	20
20th			
International leverage	Corporate giants	0	15
levelage	Global reserve currency	-	5
20th	International currency share	-	9
20th	Official reserves	\$ 9.09 Bn	19
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	31	20
	Productivity	\$ 1,310	24
	Human resources in R&D	1,500	21
22nd	R&D spending (% of GDP)	0.30%	16
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	4,244 GWh	20
Connectivity	Global exports	\$ 2.43 Bn	24
	Global imports	\$ 11.6 Bn	21
001	Global investment outflows (%)	0.00%	21
20th	Global investment inflows (%)	0.01%	22
	Merchant fleet	0.0k dwt	25
	Travel hubs	23	18
<b>\</b>	MILITARY CAPABILITY		22nd
Defence spending	Military expenditure, market exchange rates	\$ 660 M	21
21st	Military expenditure, defence sector PPP	\$ 1.15 Bn	21
Armed	Military and paramilitary forces	158,600	18
forces	Training, readiness and sustainment	25	19
20th	Organisation: Combat experience	25	16
	Organisation: Command and control	-	22

Weapons and platforms	Land warfare: Manoeuvre	-	24
	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	-	20
	Maritime warfare: Firepower	-	13
24th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	-	19
	Technology, maintenance and range	4	24
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
25th	Area denial capabilities	0	24
	Intelligence capabilities	0	25
	Cyber capabilities	0	22
Asian military	Ground forces deployment	25	18
posture	Naval deployment	0	22
21st			

	RESILIENCE		25th
Institutional	Government effectiveness	19	23
stability	Political stability	22	18
	Civil unrest	303	17
20th	Internal conflict years	14	12
	High-intensity internal conflict years	4	13
	Infant mortality	28	21
Resource	Energy trade balance	-3 Mtoe	10
security	Energy self-sufficiency (%)	78%	14
19th	Fuel trade balance	-\$ 1.04 Bn	13
19th	Fuel security (%)	-4.2%	24
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	278	22
security	Diversity of export markets	43	23
23rd	Dependency on global trade (%)	52%	14
2310	Dependency on primary trade partner (%)	65%	24
Geopolitical	Population relative to neighbours	1.1%	22
security	Landmass deterrent	143,350 km <sup>2</sup>	18
12th	Demographic deterrent	29.3 M	15
1201	Interstate conflict legacies	0	1
	Boundary disputes	1	5

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		25th
Economic resources	GDP baseline	\$ 79.2 Bn	20
2030	GDP forecast 2030	\$ 140 Bn	21
22nd	Economic capability 2030	0.0	24
Defence	Military expenditure baseline	\$ 1.15 Bn	21
resources 2030	Military expenditure forecast 2030	\$ 2.19 Bn	21
22nd	Military capability enhancement 2030	\$1.04 Bn	21
Broad resources 2030	Estimated broad resources 2030	6.0	25
25th			
Demographic	Working-age population baseline	18.5 M	15
resources 2045	Working-age population forecast 2045	25.1 M	15
15th	Expected labour dividend 2045	\$ 28.3 Bn	11
$\square$	DIPLOMATIC INFLUENCE		25th
Diplomatic	Embassies (regional)	14	25th 23
Diplomatic network		14 33	
	Embassies (regional)		23
network 25th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	33	23 20
network 25th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	33 5	23 20 23
network 25th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	33 5 7	23 20 23 22
network 25th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	33 5 7 0.1%	23 20 23 22 20
network 25th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	33 5 7 0.1% 0.0%	23 20 23 22 20 20 20
network 25th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	33 5 7 0.1% 0.0% 86%	23 20 23 22 20 20 20 2
network 25th Multilateral power 19th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	33 5 7 0.1% 0.0% 86% 5	23 20 23 22 20 20 20 2 5
network 25th Multilateral power 19th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	33 5 7 0.1% 0.0% 86% 5 0	23 20 23 22 20 20 20 2 5 5 25
network 25th Multilateral power 19th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	33 5 7 0.1% 0.0% 86% 5 0 0	23 20 23 22 20 20 20 2 5 5 25 25
network 25th Multilateral power 19th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	33 5 7 0.1% 0.0% 86% 5 0 0 0 0	23 20 23 22 20 20 20 20 2 5 25 25 25 24
network 25th Multilateral power 19th Foreign policy 25th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	33 5 7 0.1% 0.0% 86% 5 0 0 0 0	23 20 23 22 20 20 20 2 5 25 25 25 24 23
network 25th Multilateral power 19th Foreign policy 25th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	33 5 7 0.1% 0.0% 86% 5 0 0 0 0 4	23 20 23 20 20 20 2 5 25 25 25 24 23 24th
network 25th Multilateral power 19th Foreign policy 25th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	33 5 7 0.1% 0.0% 86% 5 0 0 0 0 0 4 \$8.48 Bn	23 20 23 20 20 20 2 5 25 25 25 24 23 24 23 24th 21
network 25th Multilateral power 19th Foreign policy 25th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	33 5 7 0.1% 0.0% 86% 5 0 0 0 0 0 4 \$8.48 Bn 0	23 20 23 20 20 20 2 5 25 25 25 24 23 24 th 21 6

Regional	Foreign investment in region	\$922 M	18
investment ties	Primary foreign investor	0	8
23rd	Average share of foreign investment	0.03%	18
	Investment attractiveness	\$ 3.45 Bn	24
conomic	Global FTAs	1	22
liplomacy	Regional FTAs	0	23
23rd	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		22nc
Regional	Regional military alliances	_	11
Illiance network	Allied force deployments	-	6
	Joint training (allies)	-	8
1th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0 M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	74	19
on-allied artners	Defence consultation pacts	-	13
	Foreign deployments	-	5
:0th	Combined operation years (non-allies)	24	14
	Arms procurements (non-allies)	\$18 M	17
Global arms	Arms transfer deliveries	\$ 25 M	21
ransfers 2nd	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		22nc
Cultural	Google interest	3.3	19
rojection	Cultural exports	\$12 M	20
	Global brands	0	14
2nd	Prestige: Skyscrapers	0	20
	Status: Visa-free travel	40	24
	Cultural heritage	4	15
	Asian international students	92	23
	News agencies	-	18
lows	News agencies Newspapers	- 0.2	18 22
lows	5	- 0.2 0.1	
lows	Newspapers		22
flows 21st	Newspapers Television broadcasters Radio broadcasters	0.1	22 22
nformation ilows 21st People exchanges	Newspapers Television broadcasters Radio broadcasters Regional diaspora	0.1 0.5 966,989	22 22 12
flows 21st Deople	Newspapers Television broadcasters Radio broadcasters	0.1 0.5	22 22 12 12

**NEW ZEALAND** 

Ranked **12 / 25** Overall power score **19.9 / 100 MIDDLE POWER** 

<u> </u>	ECONOMIC RESOURCES		13th
		Value	Rank
Size 19th	GDP	\$ 189 Bn	19
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	0.3%	8
16th	Official reserves	\$ 20.7 Bn	16
	Export credit agencies	\$147 M	14
	Sovereign wealth funds	\$ 26.6 Bn	9
Technology	High-tech exports	76	8
	Productivity	\$72,408	7
	Human resources in R&D	18,700	16
8th	R&D spending (% of GDP)	1.28%	10
	Nobel prizes (sciences)	1	6
	Supercomputers	1	10
	Satellite launches	-	18
	Renewable energy	35,510 GWh	8
Connectivity	Global exports	\$ 54.8 Bn	15
	Global imports	\$ 52.8 Bn	17
17th	Global investment outflows (%)	0.01%	13
1701	Global investment inflows (%)	0.13%	18
	Merchant fleet	235k dwt	23
	Travel hubs	25	17
<b>&gt;</b>	MILITARY CAPABILITY		15th
Defence spending	Military expenditure, market exchange rates	\$ 2.23 Bn	19
20th	Military expenditure, defence sector PPP	\$ 2.27 Bn	20
Armed	Military and paramilitary forces	9,000	25
forces	Training, readiness and sustainment	50	13
17th	Organisation: Combat experience	30	12
	Organisation: Command and control	54	7

Weapons and	Land warfare: Manoeuvre	93	21
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	2	16
	Maritime warfare: Firepower	16	11
15th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	-	18
	Air warfare: Enablers	5	15
	Technology, maintenance and range	51	11
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
13th	Area denial capabilities	37	13
	Intelligence capabilities	73	7
	Cyber capabilities	31	12
Asian military	Ground forces deployment	20	20
posture	Naval deployment	40	13

17th

	RESILIENCE		6th
Institutional	Government effectiveness	95	2
stability	Political stability	99	1
	Civil unrest	69	5
2nd	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	4	6
Resource	Energy trade balance	-6 Mtoe	12
security	Energy self-sufficiency (%)	78%	14
12th	Fuel trade balance	-\$ 1.32 Bn	14
12th	Fuel security (%)	-0.7%	13
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	1,717	14
security	Diversity of export markets	114	13
12th	Dependency on global trade (%)	51%	13
1201	Dependency on primary trade partner (%)	21%	8
Geopolitical	Population relative to neighbours	77.4%	2
security	Landmass deterrent	263,310 km <sup>2</sup>	15
6th	Demographic deterrent	4.8 M	23
oui	Interstate conflict legacies	0	1
	Boundary disputes	1	5

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		19th
Economic	GDP baseline	\$ 189 Bn	19
resources 2030	GDP forecast 2030	\$ 262 Bn	19
19th	Economic capability 2030	0.7	16
Defence	Military expenditure baseline	\$ 2.27 Bn	20
resources 2030	Military expenditure forecast 2030	\$ 3.25 Bn	20
20th	Military capability enhancement 2030	\$977 M	22
Broad resources 2030	Estimated broad resources 2030	14.3	16
16th			
Demographic	Working-age population baseline	3.05 M	23
resources 2045	Working-age population forecast 2045	3.36 M	23
22nd	Expected labour dividend 2045	\$ 19.6 Bn	14
$\square$	DIPLOMATIC INFLUENCE		11th
Diplomatic	Embassies (regional)	16	11 <b>th</b> 21
Diplomatic network		16 54	
Diplomatic network	Embassies (regional)		21
network 18th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	54	21 15
network 18th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	54 12	21 15 15
network 18th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	54 12 10	21 15 15 15
network 18th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	54 12 10 0.4%	21 15 15 15 15 14
network 18th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	54 12 10 0.4% 0.3%	21 15 15 15 15 14 12
network 18th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	54 12 10 0.4% 0.3% 74%	21 15 15 15 14 12 19
nétwork 18th Multilateral power 18th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	54 12 10 0.4% 0.3% 74% 3	21 15 15 14 12 19 12
network 18th Multilateral power 18th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	54 12 10 0.4% 0.3% 74% 3 75	21 15 15 14 12 19 12 6
nétwork 18th Multilateral power 18th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	54 12 10 0.4% 0.3% 74% 3 75 91	21 15 15 14 12 19 12 6 4
nétwork 18th Multilateral power 18th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	54 12 10 0.4% 0.3% 74% 3 75 91 67	21 15 15 14 12 19 12 6 4 8
network 18th Multilateral power 18th Foreign policy 4th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	54 12 10 0.4% 0.3% 74% 3 75 91 67	21 15 15 14 12 19 12 6 4 8 3
network 18th Multilateral power 18th Foreign policy 4th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	54 12 10 0.4% 0.3% 74% 3 75 91 67 88	21 15 15 14 12 19 12 6 4 8 3 11th
nétwork 18th Multilateral power 18th Foreign policy 4th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	54 12 10 0.4% 0.3% 74% 3 75 91 67 88 8 \$50.9 Bn	21 15 15 14 12 19 12 6 4 8 3 3 <b>11th</b>
network 18th Multilateral power 18th Foreign policy 4th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	54 12 10 0.4% 0.3% 74% 3 75 91 67 88 88 \$50.9 Bn 0	21 15 15 14 12 19 12 6 4 8 3 3 <b>11th</b> 15 6

Regional	Foreign investment in region	\$ 14.2 Bn	13
investment ties	Primary foreign investor	0	8
15th	Average share of foreign investment	0.24%	13
	Investment attractiveness	\$ 12.5 Bn	21
Economic	Global FTAs	11	8
diplomacy	Regional FTAs	10	4
Bth	Foreign assistance (global)	\$ 386 M	8
	Foreign assistance (regional)	\$65 M	8
$\bigcirc$	DEFENCE NETWORKS		6th
Regional	Regional military alliances	2	2
Illiance network	Allied force deployments	-	6
	Joint training (allies)	84	3
öth	Combined operation years (allies)	57	3
	Arms procurements (allies)	\$151 M	8
	Alliance force multiplier	10.4	2
Regional	Joint training (non-allies)	137	14
on-allied partners	Defence consultation pacts	2	5
	Foreign deployments	-	5
öth	Combined operation years (non-allies)	65	4
	Arms procurements (non-allies)	\$0 M	20
Global arms	Arms transfer deliveries	\$ 425 M	16
ransfers I0th	Arms export partnerships	4	7
※	CULTURAL INFLUENCE		16tl
	CULTURAL INFLUENCE	7.1	16ti 14
		7.1 \$ 245 M	
	Google interest		14
projection	Google interest Cultural exports	\$ 245 M	14 12
projection	Google interest Cultural exports Global brands	\$ 245 M 0	14 12 14
projection	Google interest Cultural exports Global brands Prestige: Skyscrapers	\$ 245 M 0 2	14 12 14 17
2th	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel	\$ 245 M 0 2 182	14 12 14 17 6
2th	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	\$ 245 M 0 2 182 3	14 12 14 17 6 17
rojection 2th nformation lows	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	\$ 245 M 0 2 182 3 45,660	14 12 14 17 6 17 7
projection 12th nformation lows	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	\$ 245 M 0 2 182 3 45,660 –	14 12 14 17 6 17 7 18
projection 12th nformation lows	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	\$ 245 M 0 2 182 3 45,660 - 0.8	14 12 14 17 6 17 7 18 18
projection 12th Information Iows	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters	\$ 245 M 0 2 182 3 45,660 - 0.8 0.4	14 12 14 17 6 17 7 18 18 18 15
nformation flows 17th	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	\$ 245 M 0 2 182 3 45,660 - 0.8 0.4 0.1	14 12 14 17 6 17 7 18 18 18 15 17
Cultural         projection         12th         Information         flows         17th         People         exchanges         21st	Google interest Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$ 245 M 0 2 182 3 45,660 - 0.8 0.4 0.1 723,945	14 12 14 17 6 17 7 18 18 18 15 17 15



**NORTH KOREA** 

Ranked **16 / 25** Overall power score **14.0 / 100 MIDDLE POWER** 

<u>~</u>	ECONOMIC RESOURCES		19th
		Value	Rank
Size 23rd	GDP	\$46.0 Bn **	23
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	-	9
21st	Official reserves	\$ 7.00 Bn	21
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	7 **	24
	Productivity	\$ 1,079	25
	Human resources in R&D	25,000 **	14
15th	R&D spending (% of GDP)	3.50% **	2
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	12,800 GWh	15
Connectivity	Global exports	\$ 1.74 Bn	25
	Global imports	\$ 3.42 Bn	25
25th	Global investment outflows (%)	0.00%	21
2501	Global investment inflows (%)	0.00%	23
	Merchant fleet	1,011k dwt	16
	Travel hubs	4	25
<b>&gt;</b>	MILITARY CAPABILITY		6th
Defence spending	Military expenditure, market exchange rates	\$ 3.99 Bn	15
16th	Military expenditure, defence sector PPP	\$ 5.47 Bn	17
Armed	Military and paramilitary forces	1,469,000	3
forces	Training, readiness and sustainment	67	8
5th	Organisation: Combat experience	58	6
	Organisation: Command and control	62	5

Weapons and	Land warfare: Manoeuvre	3,532	5
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	2	16
	Maritime warfare: Firepower	-	13
7th	Maritime warfare: Sea denial	73	1
	Air warfare: Fighters	30	13
	Air warfare: Enablers	-	19
	Technology, maintenance and range	41	12
Signature	Ground-based missile launchers	70	5
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
11th	Area denial capabilities	48	12
	Intelligence capabilities	46	13
	Cyber capabilities	73	4
Asian military	Ground forces deployment	92	3
posture	Naval deployment	17	18
10th			

	RESILIENCE		10th
Institutional	Government effectiveness	4	25
stability	Political stability	30	16
	Civil unrest	46	4
18th	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	14	14
Resource	Energy trade balance	12 Mtoe	5
security	Energy self-sufficiency (%)	100%	1
6th	Fuel trade balance	-\$ 70 M	9
oth	Fuel security (%)	-0.3%	11
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	399	21
security	Diversity of export markets	58	21
24th	Dependency on global trade (%)	19%	1
2401	Dependency on primary trade partner (%)	88%	25
Geopolitical	Population relative to neighbours	1.6%	21
security	Landmass deterrent	120,410 km <sup>2</sup>	20
21st	Demographic deterrent	25.5 M	16
2131	Interstate conflict legacies	5	18
	Boundary disputes	3	12

Nuclear deterrence	Nuclear weapons capability	Yes	1
deterrence	Nuclear weapons range	13,000 km	3
4th	Ground-based nuclear missile launchers	46	6
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		13th
Economic	GDP baseline	\$ 46.0 Bn **	23
resources 2030	GDP forecast 2030	\$ 61.4 Bn	24
25th	Economic capability 2030	0.0	25
Defence	Military expenditure baseline	\$ 5.47 Bn	17
resources 2030	Military expenditure forecast 2030	\$ 7.45 Bn	19
19th	Military capability enhancement 2030	\$1.98 Bn	19
Broad resources 2030	Estimated broad resources 2030	20.8	9
9th			
Demographic	Working-age population baseline	17.8 M	16
resources 2045	Working-age population forecast 2045	17.3 M	17
18th	Expected labour dividend 2045	\$0 M	17
	DIPLOMATIC INFLUENCE		16th
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	16	16th 21
Diplomatic network		16 49	
	Embassies (regional)		21
network 22nd  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	49	21 17
network 22nd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	49 3	21 17 24
network 22nd  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	49 3 3	21 17 24 24
network 22nd Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	49 3 3 0.0%	21 17 24 24 25
network 22nd Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	49 3 3 0.0% 0.0%	21 17 24 24 25 21
network 22nd Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	49 3 3 0.0% 0.0% 78%	21 17 24 24 25 21 18
network 22nd Multilateral power 24th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	49 3 0.0% 0.0% 78% 2	21 17 24 24 25 21 18 15
network 22nd Multilateral power 24th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	49 3 0.0% 0.0% 78% 2 64	21 17 24 25 21 18 15 10
network 22nd Multilateral power 24th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	49 3 3 0.0% 0.0% 78% 2 64 65	21 17 24 25 21 18 15 10 8
network 22nd Multilateral power 24th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	49 3 0.0% 0.0% 78% 2 64 65 76	21 17 24 25 21 18 15 10 8 5
network 22nd Multilateral power 24th Foreign policy 9th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	49 3 0.0% 0.0% 78% 2 64 65 76	21 17 24 25 21 18 15 10 8 5 16
network 22nd Multilateral power 24th Foreign policy 9th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	49 3 0.0% 0.0% 78% 2 64 65 76 26	21 17 24 25 21 18 15 10 8 5 16 <b>25th</b>
network 22nd Multilateral power 24th Foreign policy 9th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	49 3 3 0.0% 0.0% 78% 2 64 65 76 26 26 \$5.83 Bn	21 17 24 25 21 18 15 10 8 5 16 25th 25
network 22nd Multilateral power 24th Foreign policy 9th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	49 3 3 0.0% 0.0% 78% 2 64 65 76 26 26 \$5.83 Bn 0	21 17 24 25 21 18 15 10 8 5 16 25th 25 6

Regional	Foreign investment in region	\$0 M	25
investment ties	Primary foreign investor	0	8
25th	Average share of foreign investment	0.00%	25
	Investment attractiveness	\$ 1.13 Bn	25
Economic	Global FTAs	0	25
diplomacy	Regional FTAs	0	23
25th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		21st
Regional	Regional military alliances	1	4
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
9th	Combined operation years (allies)	4	7
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	3.2	8
Regional	Joint training (non-allies)	-	24
non-allied partners	Defence consultation pacts	1	6
	Foreign deployments	-	5
21st	Combined operation years (non-allies)	15	18
	Arms procurements (non-allies)	\$0 M	20
Global arms	Arms transfer deliveries	\$ 25 M	21
transfers 14th	Arms export partnerships	2	10
※	CULTURAL INFLUENCE		24th
Cultural	Google interest	3.9	18
projection	Cultural exports	\$0 M	23
	Global brands	0	14
19th	Prestige: Skyscrapers	14	14
	Status: Visa-free travel	42	21
	Cultural heritage	2	20
Information	Asian international students	450	20
flows	News agencies	7.4	7
16th	Newspapers	1.0	17
Ioth	Television broadcasters	0.2	20
	Radio broadcasters	0.5	13
People			
People	Regional diaspora	19,001	25
People exchanges		19,001 42,802	25 22
	Regional diaspora		

\*\* Estimate



PAKISTAN

Ranked **15 / 25** Overall power score **15.3 / 100 MIDDLE POWER** 

<i>⊗</i>	ECONOMIC RESOURCES		18th
		Value	Rank
Size	GDP	\$ 1.061 Tn	11
11th			
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	-	9
18th	Official reserves	\$ 18.5 Bn	17
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	29	21
	Productivity	\$ 3,747	18
	Human resources in R&D	55,611	12
21st	R&D spending (% of GDP)	0.25%	17
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	2	10
	Renewable energy	37,671 GWh	7
Connectivity	Global exports	\$ 28.9 Bn	17
	Global imports	\$ 63.6 Bn	15
18th	Global investment outflows (%)	0.00%	18
Ioui	Global investment inflows (%)	0.14%	17
	Merchant fleet	717k dwt	17
	Travel hubs	22	19
<b>\</b>	MILITARY CAPABILITY		9th
Defence spending	Military expenditure, market exchange rates	\$ 10.1 Bn	8
9th	Military expenditure, defence sector PPP	\$ 18.4 Bn	9
Armed	Military and paramilitary forces	935,800	6
forces	Training, readiness and sustainment	57	11
6th	Organisation: Combat experience	71	4
	Organisation: Command and control	51	8

Weapons and platforms	Land warfare: Manoeuvre	2,467	7
	Land warfare: Firepower	42	7
	Maritime warfare: Sea control	10	10
	Maritime warfare: Firepower	-	13
11th	Maritime warfare: Sea denial	8	8
	Air warfare: Fighters	224	6
	Air warfare: Enablers	33	8
	Technology, maintenance and range	59	10
Signature	Ground-based missile launchers	165	4
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
10th	Area denial capabilities	53	11
	Intelligence capabilities	57	12
	Cyber capabilities	30	14
Asian military	Ground forces deployment	79	6
posture	Naval deployment	21	16
11th			

	RESILIENCE		17th
Institutional	Government effectiveness	31	20
stability	Political stability	2	25
	Civil unrest	877	25
25th	Internal conflict years	22	16
	High-intensity internal conflict years	9	17
	Infant mortality	61	25
Resource	Energy trade balance	-27 Mtoe	16
security	Energy self-sufficiency (%)	73%	16
16th	Fuel trade balance	-\$ 6.61 Bn	21
ioui	Fuel security (%)	-2.2%	21
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	1,214	16
security	Diversity of export markets	109	15
13th	Dependency on global trade (%)	26%	2
1541	Dependency on primary trade partner (%)	23%	12
Geopolitical	Population relative to neighbours	6.9%	14
security	Landmass deterrent	770,880 km <sup>2</sup>	8
23rd	Demographic deterrent	197 M	5
2010	Interstate conflict legacies	22	24
	Boundary disputes	3	10

Nuclear deterrence	Nuclear weapons capability	Yes	1
deterrence	Nuclear weapons range	2,750 km	6
6th	Ground-based nuclear missile launchers	62	4
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		7th
Economic	GDP baseline	\$ 1.061 Tn	11
resources 2030	GDP forecast 2030	\$ 1.898 Tn	9
14th	Economic capability 2030	0.8	15
Defence	Military expenditure baseline	\$ 18.4 Bn	9
resources 2030	Military expenditure forecast 2030	\$ 34.7 Bn	8
7th	Military capability enhancement 2030	\$ 16.3 Bn	6
Broad resources 2030	Estimated broad resources 2030	19.2	11
11th			
Demographic	Working-age population baseline	119.7 M	5
resources 2045	Working-age population forecast 2045	195.2 M	5
5th	Expected labour dividend 2045	\$ 669 Bn	3
	DIPLOMATIC INFLUENCE		15th
Diplomatic	Embassies (regional)	22	15th 12
network		22 87	
	Embassies (regional)		12
network 12th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	87	12 8
network 12th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	87 11	12 8 16
network 12th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	87 11 8	12 8 16 20
nétwork 12th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	87 11 8 0.9%	12 8 16 20 9
nétwork 12th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	87 11 8 0.9% 0.1%	12 8 16 20 9 14
nétwork 12th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	87 11 8 0.9% 0.1% 82%	12 8 16 20 9 14 14
network 12th Multilateral power 23rd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	87 11 8 0.9% 0.1% 82% 1	12 8 16 20 9 14 14 18
network 12th Multilateral power 23rd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	87 11 8 0.9% 0.1% 82% 1 26	12 8 16 20 9 14 14 18 18
network 12th Multilateral power 23rd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	87 11 8 0.9% 0.1% 82% 1 26 23	12 8 16 20 9 14 14 18 18 18
network 12th Multilateral power 23rd Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	87 11 8 0.9% 0.1% 82% 1 26 23 28	12 8 16 20 9 14 14 18 18 17 15
network 12th Multilateral power 23rd Foreign policy 17th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	87 11 8 0.9% 0.1% 82% 1 26 23 28	12 8 16 9 14 14 18 18 17 15 15
network 12th Multilateral power 23rd Foreign policy 17th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	87 11 8 0.9% 0.1% 82% 1 26 23 28 30	12 8 16 20 9 14 14 14 18 18 17 15 15 20th
network 12th Multilateral power 23rd Foreign policy 17th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	87 11 8 0.9% 0.1% 82% 1 26 23 28 30 \$34.5 Bn	12 8 16 9 14 14 18 18 17 15 15 20th 17
network 12th Multilateral power 23rd Foreign policy 17th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	87 11 8 0.9% 0.1% 82% 1 26 23 28 30 28 30 \$34.5 Bn 0	12 8 16 9 14 14 18 18 17 15 15 20th 17 6

Regional	Foreign investment in region	\$ 1.49 Bn	16
investment ties	Primary foreign investor	0	8
16th	Average share of foreign investment	0.04%	17
	Investment attractiveness	\$ 63.8 Bn	14
Economic	Global FTAs	4	20
diplomacy	Regional FTAs	3	17
20th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		14th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0 M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	89	17
non-allied partners	Defence consultation pacts	1	6
	Foreign deployments	-	5
11th	Combined operation years (non-allies)	62	5
	Arms procurements (non-allies)	\$ 4.53 Bn	2
Global arms	Arms transfer deliveries	\$ 925 M	13
transfers 12th	Arms export partnerships	2	10
※	CULTURAL INFLUENCE		17th
Cultural	Google interest	6.2	15
projection	Cultural exports	\$17 M	18
	Global brands	0	14
I7th	Prestige: Skyscrapers	0	20
	Status: Visa-free travel	33	25
	Cultural heritage	6	11
nformation	Asian international students	160	22
lows	News agencies	0.0	16
	Newspapers	15.2	5
10th	Television broadcasters	1.8	13
	relevision broducasters		
	Radio broadcasters	0.8	9
People		0.8	9
	Radio broadcasters Regional diaspora		-
People exchanges 16th	Radio broadcasters	1,728,782	9



**PHILIPPINES** 

Ranked **17 / 25** Overall power score **13.7 / 100 MIDDLE POWER** 

<u> </u>	ECONOMIC RESOURCES		14th
		Value	Rank
Size 13th	GDP	\$ 877 Bn	13
International	Corporate giants	6	12
leverage	Global reserve currency	-	5
	International currency share	-	9
13th	Official reserves	\$81.4 Bn	12
	Export credit agencies	\$ 35 M	16
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	87	4
	Productivity	\$ 7,578	16
	Human resources in R&D	18,481	17
14th	R&D spending (% of GDP)	0.14%	20
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	2	10
	Renewable energy	21,253 GWh	11
Connectivity	Global exports	\$ 87.7 Bn	14
	Global imports	\$ 119 Bn	14
14th	Global investment outflows (%)	0.15%	11
14(1)	Global investment inflows (%)	0.42%	12
	Merchant fleet	5,684k dwt	12
	Travel hubs	46	11
<b>&gt;</b>	MILITARY CAPABILITY		19th
Defence spending	Military expenditure, market exchange rates	\$ 3.78 Bn	16
17th	Military expenditure, defence sector PPP	\$ 5.26 Bn	18
Armed	Military and paramilitary forces	165,500	17
forces	Training, readiness and sustainment	31	17
18th	Organisation: Combat experience	50	7
	Organisation: Command and control	14	17

Weapons and	Land warfare: Manoeuvre	54	22
platforms	Land warfare: Firepower	-	16
	Maritime warfare: Sea control	1	19
	Maritime warfare: Firepower	-	13
22nd	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	12	16
	Air warfare: Enablers	18	12
	Technology, maintenance and range	9	22
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	2	8
21st	Area denial capabilities	6	22
	Intelligence capabilities	13	20
	Cyber capabilities	11	18
Asian military	Ground forces deployment	13	22
posture	Naval deployment	19	17
20th			

	RESILIENCE		20th
Institutional	Government effectiveness	52	15
stability	Political stability	11	23
	Civil unrest	625	23
22nd	Internal conflict years	58	23
	High-intensity internal conflict years	21	24
	Infant mortality	22	18
Resource	Energy trade balance	-28 Mtoe	17
security	Energy self-sufficiency (%)	52%	20
19th	Fuel trade balance	-\$ 5.38 Bn	20
19th	Fuel security (%)	-1.7%	17
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	1,605	15
security	Diversity of export markets	108	16
14th	Dependency on global trade (%)	71%	15
1401	Dependency on primary trade partner (%)	22%	10
Geopolitical	Population relative to neighbours	21.7%	8
security	Landmass deterrent	298,170 km <sup>2</sup>	14
13th	Demographic deterrent	105 M	9
1501	Interstate conflict legacies	0	1
	Boundary disputes	6	21

Nuclear	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		15th
Economic	GDP baseline	\$ 877 Bn	13
resources 2030	GDP forecast 2030	\$ 1.787 Tn	10
13th	Economic capability 2030	1.4	13
Defence	Military expenditure baseline	\$ 5.26 Bn	18
resources 2030	Military expenditure forecast 2030	\$ 11.4 Bn	17
16th	Military capability enhancement 2030	\$6.17 Bn	16
Broad resources 2030	Estimated broad resources 2030	11.2	21
21st			
Demographic	Working-age population baseline	66.6 M	9
resources 2045	Working-age population forecast 2045	96.2 M	7
6th	Expected labour dividend 2045	\$ 390 Bn	5
$\oplus$	DIPLOMATIC INFLUENCE		14th
Diplomatic	Embassies (regional)	21	14
Diplomatic network	Embassies (regional) Embassies (global)	21 64	14 13
network 13th  Multilateral	Embassies (global) Second-tier diplomatic network	64	13
network 13th	Embassies (global) Second-tier diplomatic network (regional)	64 15	13 13
network 13th  Multilateral	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	64 15 13	13 13 8
network 13th Multilateral power	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	64 15 13 0.6%	13 13 8 11
network 13th Multilateral power	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	64 15 13 0.6% 0.2%	13 13 8 11 13
network 13th Multilateral power	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	64 15 13 0.6% 0.2% 85%	13 13 8 11 13 12
network 13th Multilateral power 15th Foreign policy	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	64 15 13 0.6% 0.2% 85% 0	13 13 8 11 13 12 20
network 13th Multilateral power 15th	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	64 15 13 0.6% 0.2% 85% 0 46	13 13 8 11 13 12 20 13
network 13th Multilateral power 15th Foreign policy	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	64 15 13 0.6% 0.2% 85% 0 46 19	13 13 8 11 13 12 20 13 18
network 13th Multilateral power 15th Foreign policy	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	64 15 13 0.6% 0.2% 85% 0 46 19 26	13 13 8 11 13 12 20 13 18 16
network 13th Multilateral power 15th Foreign policy 16th Regional	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	64 15 13 0.6% 0.2% 85% 0 46 19 26	13 13 8 11 13 12 20 13 18 16 17
network 13th Multilateral power 15th Foreign policy 16th	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	64 15 13 0.6% 0.2% 85% 0 46 19 26 21	13 13 8 11 13 12 20 13 18 16 17 14th
network 13th Multilateral power 15th Foreign policy 16th Regional	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	64 15 13 0.6% 0.2% 85% 0 46 19 26 21 26 21 \$ 120 Bn	13 13 8 11 13 12 20 13 18 16 17 14th 14
network 13th Multilateral power 15th Foreign policy 16th Regional trade relations	Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	64 15 13 0.6% 0.2% 85% 0 46 19 26 21 21 \$ 120 Bn 0	13 13 8 11 13 12 20 13 18 16 17 14th 14 6

Regional	Foreign investment in region	\$ 7.72 Bn	15
investment ties	Primary foreign investor	0	8
14th	Average share of foreign investment	0.21%	14
	Investment attractiveness	\$ 74.0 Bn	13
Economic	Global FTAs	8	13
diplomacy	Regional FTAs	7	10
13th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		11th
Regional	Regional military alliances	1	4
alliance network	Allied force deployments	100	5
	Joint training (allies)	27	7
7th	Combined operation years (allies)	9	6
	Arms procurements (allies)	\$ 224 M	6
	Alliance force multiplier	15.8	1
Regional	Joint training (non-allies)	180	11
on-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
l3th	Combined operation years (non-allies)	35	10
	Arms procurements (non-allies)	\$396 M	9
Global arms	Arms transfer deliveries	\$ 425 M	16
ransfers I9th	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		14th
Cultural	Google interest	8.1	13
projection	Cultural exports	\$ 191 M	13
	Global brands	0	14
5th	Prestige: Skyscrapers	41	10
	Status: Visa-free travel	66	14
	Cultural heritage	6	11
nformation	Asian international students	1,997	15
lows	News agencies	0.0	13
	Newspapers	4.7	12
l5th	Television broadcasters	4.8	9
		_	19
	Radio broadcasters		
People	Radio broadcasters Regional diaspora	2,983,542	4
People exchanges		2,983,542 124,444	4 16
	Regional diaspora		-



SthCorporate giants Global reserve currency258Global reserve currency-5International currency share-9Official reserves\$ 433 Bn5Export credit agencies\$ 1.65 Bn13Sovereign wealth funds\$ 81.5 Bn6TechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844PothR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 327 BnGlobal invostment outflows (%)2.01%4Global investment outflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Image: Sector PPPMilitary expenditure, market\$ 69.3 BnSardMilitary expenditure, defence\$ 119 Bn3Sector PPPMilitary and paramilitary forces1,454,0004Training, readiness and sustainment863	<b>※</b>	ECONOMIC RESOURCES		6th
SthCorporate giants258Global reserve currency-5International currency share-9Official reserves\$ 433 Bn5Export credit agencies\$ 1.65 Bn13Sovereign wealth funds\$ 81.5 Bn6TechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844PathR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal investment outflows (%)2.01%4Global investment outflows (%)1.46%6Merchant fleet8,614k dwt91Travel hubs16411Image and Military expenditure, market\$ 69.3 Bn3Sector PPPMilitary and paramilitary forces1,454,0004ArmedMilitary and paramilitary forces1,454,0004AthOrganisation: Combat experience862				
International everage Corporate giants 25 8 Global reserve currency - 5 International currency share - 9 Official reserves \$433 Bn 5 Export credit agencies \$1.65 Bn 13 Sovereign wealth funds \$81.5 Bn 6 Technology High-tech exports 58 14 Productivity \$24,489 10 Human resources in R&D 428,884 4 R&D spending (% of GDP) 1.10% 11 Nobel prizes (sciences) 2 5 Supercomputers 3 7 Satellite launches 43 3 Renewable energy 187,696 GWh 4 Connectivity Global exports \$411 Bn 7 Global investment outflows (%) 2.01% 4 Global investment outflows (%) 2.01% 4 Global investment inflows (%) 1.46% 6 Merchant fleet 8,614k dwt 9 Travel hubs 164 1 MILITARY CAPABILITY 3rd Defence Military expenditure, market exchange rates 3 Brd Military expenditure, market exchange rates 3 Ath Organisation: Combat experience 86 2	Size	GDP	\$ 4.016 Tn	5
everageGlobal reserve currency-5International currency share-9Official reserves\$ 433 Bn5Export credit agencies\$ 1.65 Bn13Sovereign wealth funds\$ 81.5 Bn6TechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844PothR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 327 BnGlobal investment outflows (%)2.01%4Global investment inflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Military expenditure, market\$ 69.3 Bn3sector PPPMilitary and paramilitary forces1,454,0004Training, readiness and sustainment863AthOrganisation: Combat experience862	5th			
Global reserve currency-5International currency share-9Official reserves\$ 433 Bn5Export credit agencies\$ 1.65 Bn13Sovereign wealth funds\$ 81.5 Bn6TechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844Productivity\$ 24,48910Human resources in R&D428,8844BathR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 327 BnGlobal investment outflows (%)2.01%4Global investment outflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Verdendig willtary expenditure, market\$ 69.3 BnardMilitary expenditure, market\$ 69.3 Bn3ardMilitary and paramilitary forces1,454,0004Training, readiness and sustainment863AthOrganisation: Combat experience862	International	Corporate giants	25	8
Official reserves\$ 433 Bn5Export credit agencies\$ 1.65 Bn13Sovereign wealth funds\$ 81.5 Bn6FechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844PathR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal inports\$ 327 BnGlobal investment outflows (%)2.01%4Global investment inflows (%)2.01%4OpfenceMilitary expenditure, market\$ 69.3 BnSrdMilitary expenditure, defence\$ 119 BnSrdMilitary and paramilitary forces1,454,0004Training, readiness and sustainment863AthOrganisation: Combat experience862	levelage	Global reserve currency	-	5
ArmalOfficial reserves\$ 433 Bn5Export credit agencies\$ 1.65 Bn13Sovereign wealth funds\$ 81.5 Bn6TechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844PethR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 411 BnGlobal investment outflows (%)2.01%4Global investment inflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641VMILITARY CAPABILITY3rdDefence spendingMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces1,454,0004Training, readiness and sustainment8633AthOrganisation: Combat experience862	o.1	International currency share	-	9
Sovereign wealth funds\$ 81.5 Bn6Sovereign wealth funds\$ 81.5 Bn6TechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844BthR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 327 BnGlobal inports\$ 327 Zn7Global investment outflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Image: SpendingMilitary expenditure, market\$ 69.3 Bn3StdMilitary expenditure, defence\$ 119 Bn3StdMilitary and paramilitary forces1,454,0004Training, readiness and sustainment8634thOrganisation: Combat experience862	9th	Official reserves	\$ 433 Bn	5
FechnologyHigh-tech exports5814Productivity\$ 24,48910Human resources in R&D428,8844R&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 411 BnGlobal investment outflows (%)2.01%4Global investment outflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Image: Standard Connection of the exchange rates\$ 69.3 Bn3Standard Military expenditure, market\$ 69.3 Bn3Standard Military expenditure, defence\$ 119 Bn3StandMilitary and paramilitary forces1,454,0004Training, readiness and sustainment863AthOrganisation: Combat experience862		Export credit agencies	\$ 1.65 Bn	13
Productivity \$24,489 10 Human resources in R&D 428,884 4 R&D spending (% of GDP) 1.10% 11 Nobel prizes (sciences) 2 5 Supercomputers 3 7 Satellite launches 43 3 Renewable energy 187,696 GWh 4 Connectivity Global exports \$411 Bn 7 Global inports \$327 Bn 7 Global investment outflows (%) 2.01% 4 Global investment inflows (%) 1.46% 6 Merchant fleet 8,614k dwt 9 Travel hubs 164 1 V MILITARY CAPABILITY 3rd Defence sector PPP Armed Military expenditure, defence \$119 Bn 3 sector PPP Armed Military and paramilitary forces 1,454,000 4 Training, readiness and sustainment 86 3 4th Organisation: Combat experience 86 2		Sovereign wealth funds	\$ 81.5 Bn	6
Human resources in R&D 428,884 4 R&D spending (% of GDP) 1.10% 11 Nobel prizes (sciences) 2 5 Supercomputers 3 7 Satellite launches 43 3 Renewable energy 187,696 GWh 4 Connectivity Global exports \$411 Bn 7 Global inports \$327 Bn 7 Global investment outflows (%) 2.01% 4 Global investment outflows (%) 2.01% 4 Global investment inflows (%) 1.46% 6 Merchant fleet 8,614k dwt 9 Travel hubs 164 1 VILITARY CAPABILITY 3rd Defence exchange rates 3 3rd Military expenditure, defence \$119 Bn 3 sector PPP Armed Military and paramilitary forces 1,454,000 4 Training, readiness and sustainment 86 3 4th Organisation: Combat experience 86 2	Technology	High-tech exports	58	14
PathR&D spending (% of GDP)1.10%11Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 411 Bn7Global imports\$ 327 Bn7Global investment outflows (%)2.01%4Global investment inflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641VMILITARY CAPABILITY3rdDefence spendingMilitary expenditure, market exchange rates\$ 69.3 Bn33rdMilitary end paramilitary forces1,454,0004Training, readiness and sustainment8634thOrganisation: Combat experience862		Productivity	\$ 24,489	10
Nobel prizes (sciences)25Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 411 Bn7Global imports\$ 327 Bn7Global investment outflows (%)2.01%4Global investment inflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Image: SpendingMilitary expenditure, market exchange rates\$ 69.3 Bn3SrdMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces1,454,0004Training, readiness and sustainment8634thOrganisation: Combat experience862		Human resources in R&D	428,884	4
Supercomputers37Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 411 Bn7Global imports\$ 327 Bn7Global investment outflows (%)2.01%4Global investment outflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641Image: SpendingMilitary expenditure, market\$ 69.3 Bn3StdMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces1,454,0004Training, readiness and sustainment8634thOrganisation: Combat experience862	9th	R&D spending (% of GDP)	1.10%	11
Satellite launches433Renewable energy187,696 GWh4ConnectivityGlobal exports\$ 411 Bn7Global imports\$ 327 Bn7Global investment outflows (%)2.01%4Global investment outflows (%)2.01%4Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641MILITARY CAPABILITY3rdDefence exchange rates\$ 69.3 Bn33rdMilitary expenditure, market exchange rates\$ 69.3 Bn33rdMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces1,454,00044thOrganisation: Combat experience862		Nobel prizes (sciences)	2	5
Renewable energy       187,696 GWh       4         Connectivity       Global exports       \$ 411 Bn       7         Global imports       \$ 327 Bn       7         Global investment outflows (%)       2.01%       4         Global investment outflows (%)       2.01%       4         Global investment inflows (%)       1.46%       6         Merchant fleet       8,614k dwt       9         Travel hubs       164       1         Image: State of the exchange rates       \$ 69.3 Bn       3         Brd       Military expenditure, market exchange rates       \$ 69.3 Bn       3         Brd       Military expenditure, defence sector PPP       \$ 119 Bn       3         Armed forces       Military and paramilitary forces       1,454,000       4         Training, readiness and sustainment       86       3         4th       Organisation: Combat experience       86       2		Supercomputers	3	7
Connectivity       Global exports       \$ 411 Bn       7         Global imports       \$ 327 Bn       7         Global investment outflows (%)       2.01%       4         Global investment outflows (%)       2.01%       4         Global investment outflows (%)       1.46%       6         Merchant fleet       8,614k dwt       9         Travel hubs       164       1         Image: Spending       MILITARY CAPABILITY       3rd         Defence       Military expenditure, market       \$ 69.3 Bn       3         exchange rates       \$ 119 Bn       3         Srd       Military expenditure, defence       \$ 119 Bn       3         Armed       Military and paramilitary forces       1,454,000       4         Training, readiness and sustainment       86       3       3         4th       Organisation: Combat experience       86       2		Satellite launches	43	3
Global imports       \$ 327 Bn       7         Global investment outflows (%)       2.01%       4         Global investment outflows (%)       1.46%       6         Merchant fleet       8,614k dwt       9         Travel hubs       164       1         MILITARY CAPABILITY       3rd         Defence       Military expenditure, market       \$ 69.3 Bn         spending       exchange rates       \$ 119 Bn       3         Srd       Military and paramilitary forces       1,454,000       4         forces       Military endiness and sustainment       86       3         4th       Organisation: Combat experience       86       2		Renewable energy	187,696 GWh	4
Global investment outflows (%)     2.01%     4       Global investment inflows (%)     1.46%     6       Merchant fleet     8,614k dwt     9       Travel hubs     164     1       Image: Spending     MILITARY CAPABILITY     3rd       Defence     Military expenditure, market exchange rates     \$ 69.3 Bn     3       3rd     Military expenditure, defence sector PPP     \$ 119 Bn     3       Armed forces     Military and paramilitary forces     1,454,000     4       Training, readiness and sustainment     86     3       4th     Organisation: Combat experience     86     2	Connectivity	Global exports	\$411 Bn	7
Global investment inflows (%)       1.46%       6         Merchant fleet       8,614k dwt       9         Travel hubs       164       1         MILITARY CAPABILITY       3rd         Defence       Military expenditure, market       \$ 69.3 Bn         spending       exchange rates       \$ 119 Bn         3rd       Military expenditure, defence       \$ 119 Bn         Armed       Military and paramilitary forces       1,454,000       4         Training, readiness and sustainment       86       3         4th       Organisation: Combat experience       86       2		Global imports	\$ 327 Bn	7
Global investment inflows (%)1.46%6Merchant fleet8,614k dwt9Travel hubs1641MILITARY CAPABILITY3rdDefence exchange rates% 69.3 Bn exchange rates33rdMilitary expenditure, market exchange rates\$ 69.3 Bn s 119 Bn33rdMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces Training, readiness and sustainment8634thOrganisation: Combat experience862	e.1	Global investment outflows (%)	2.01%	4
Travel hubs     164     1       MILITARY CAPABILITY     3rd       Defence exchange rates     % 69.3 Bn     3       Bard     Military expenditure, market exchange rates     \$ 69.3 Bn     3       Bard     Military expenditure, defence sector PPP     \$ 119 Bn     3       Armed forces     Military and paramilitary forces     1,454,000     4       Training, readiness and sustainment     86     3       4th     Organisation: Combat experience     86     2	6th	Global investment inflows (%)	1.46%	6
MILITARY CAPABILITY     3rd       Defence spending     Military expenditure, market exchange rates     \$ 69.3 Bn     3       3rd     Military expenditure, defence sector PPP     \$ 119 Bn     3       Armed forces     Military and paramilitary forces     1,454,000     4       Training, readiness and sustainment     86     3       4th     Organisation: Combat experience     86     2		Merchant fleet	8,614k dwt	9
Defence exchange ratesMilitary expenditure, market exchange rates\$ 69.3 Bn33rdMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces1,454,0004Training, readiness and sustainment8634thOrganisation: Combat experience862		Travel hubs	164	1
spendingexchange rates3rdMilitary expenditure, defence sector PPP\$ 119 Bn3Armed forcesMilitary and paramilitary forces1,454,0004Training, readiness and sustainment8634thOrganisation: Combat experience862	<b>\</b>	MILITARY CAPABILITY		3rd
Sector PPP           Armed forces         Military and paramilitary forces         1,454,000         4           Training, readiness and sustainment         86         3           4th         Organisation: Combat experience         86         2	Defence spending		\$ 69.3 Bn	3
forcesTraining, readiness and sustainment8634thOrganisation: Combat experience862	3rd		\$ 119 Bn	3
Training, readiness and sustainment8634thOrganisation: Combat experience862	Armed	Military and paramilitary forces	1,454,000	4
organisation. combat experience 60 Z	forces	Training, readiness and sustainment	86	3
Organisation: Command and control 84 2	4th	Organisation: Combat experience	86	2
		Organisation: Command and control	84	2

Weapons and	Land warfare: Manoeuvre	9,250	2
platforms	Land warfare: Firepower	384	2
	Maritime warfare: Sea control	34	4
	Maritime warfare: Firepower	1,140	4
3rd	Maritime warfare: Sea denial	49	4
	Air warfare: Fighters	421	4
	Air warfare: Enablers	295	2
	Technology, maintenance and range	81	7
Signature	Ground-based missile launchers	490	2
capabilities	Ballistic missile submarines	13	2
	Long-range maritime force projection	1	11
2nd	Area denial capabilities	92	3
	Intelligence capabilities	93	3
	Cyber capabilities	100	2
Asian military	Ground forces deployment	86	5
posture	Naval deployment	57	7
6th			

	RESILIENCE		2nd
Institutional	Government effectiveness	50	16
stability	Political stability	21	19
	Civil unrest	456	20
17th	Internal conflict years	29	20
	High-intensity internal conflict years	9	17
	Infant mortality	7	8
Resource	Energy trade balance	624 Mtoe	1
security	Energy self-sufficiency (%)	100%	1
1-4	Fuel trade balance	\$ 57.4 Bn	1
lst	Fuel security (%)	-	1
	Rare-earth metals supply	3,000 t	3
Geoeconomic	Diversity of export products	3,387	7
security	Diversity of export markets	112	14
11th	Dependency on global trade (%)	47%	11
	Dependency on primary trade partner (%)	43%	21
Geopolitical	Population relative to neighbours	7.5%	13
security	Landmass deterrent	16,376,870 km <sup>2</sup>	1
4th	Demographic deterrent	144 M	7
	Interstate conflict legacies	1	12
	Boundary disputes	5	17

Nuclear deterrence	Nuclear weapons capability	Yes	1
deterrence	Nuclear weapons range	16,000 km	1
1st	Ground-based nuclear missile launchers	454	1
	Nuclear second-strike capability	13	2
	FUTURE RESOURCES		4th
Economic	GDP baseline	\$ 4.016 Tn	5
2030	GDP forecast 2030	\$ 4.995 Tn	6
5th	Economic capability 2030	10.1	5
Defence	Military expenditure baseline	\$ 119 Bn	3
resources 2030	Military expenditure forecast 2030	\$ 150 Bn	4
4th	Military capability enhancement 2030	\$ 31.3 Bn	4
Broad resources 2030	Estimated broad resources 2030	37.2	4
4th			
Demographic	Working-age population baseline	98.3 M	7
resources 2045	Working-age population forecast 2045	84.3 M	8
11th	Expected labour dividend 2045	\$0 M	17
$\oplus$	DIPLOMATIC INFLUENCE		5th
Diplomatic	Embassies (regional)	24	4
network	Embassies (global)	155	4
5th	Second-tier diplomatic network (regional)	22	9
Multilateral	Summits, clubs and organisations	15	3
power	Institutional voting shares	2.4%	5
7th	UN capital contributions	2.4%	4
	Voting alignment	74%	20
	Voting partners	0	20
Foreign policy	Political leadership (regional)	66	9
	Political leadership (global)	84	5
5th	Strategic ambition	86	3
	Diplomatic service	73	6
	ECONOMIC RELATIONSHIPS		15th
Regional trade relations	Trade with region	\$ 148 Bn	13
u aue relations	Primary trade partner	0	6
13th	Regional selling power	1.86%	13
	Regional buying power	0.59%	14

Regional	Foreign investment in region	\$ 29.6 Bn	11
investment ties	Primary foreign investor	0	8
11th	Average share of foreign investment	1.40%	12
	Investment attractiveness	\$ 219 Bn	7
Economic	Global FTAs	10	10
liplomacy	Regional FTAs	1	21
18th	Foreign assistance (global)	\$734 M	7
••••	Foreign assistance (regional)	\$ 232 M	7
$\bigcirc$	DEFENCE NETWORKS		12th
Regional	Regional military alliances	_	11
lliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
1th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	68	20
on-allied partners	Defence consultation pacts	4	1
	Foreign deployments	-	5
9th	Combined operation years (non-allies)	8	19
	Arms procurements (non-allies)	\$0 M	20
Global arms	Arms transfer deliveries	\$ 12.0 Bn	3
ransfers 2nd	Arms export partnerships	53	2
※	CULTURAL INFLUENCE		10tl
Cultural	Google interest	10.7	12
projection	Cultural exports	\$ 493 M	8
	Global brands	3	8
0th	Prestige: Skyscrapers	40	11
			10
	Status: Visa-free travel	119	10
	Status: Visa-free travel Cultural heritage	119 28	3
	Cultural heritage	28	3
lows	Cultural heritage Asian international students	28 21,574	3
lows	Cultural heritage Asian international students News agencies	28 21,574 25.1	3 11 4
lows	Cultural heritage Asian international students News agencies Newspapers	28 21,574 25.1 3.2	3 11 4 15
flows 4th	Cultural heritage Asian international students News agencies Newspapers Television broadcasters	28 21,574 25.1 3.2 18.6	3 11 4 15 3
Information flows 4th People exchanges	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	28 21,574 25.1 3.2 18.6 33.3	3 11 4 15 3 2
flows 4th People	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	28 21,574 25.1 3.2 18.6 33.3 476,870	3 11 4 15 3 2 18

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SINGAPORE

Ranked **8 / 25** Overall power score **27.9 / 100 MIDDLE POWER** 

<u> </u>	ECONOMIC RESOURCES		7th
		Value	Rank
Size 16th	GDP	\$ 528 Bn	16
International	Corporate giants	15	10
leverage	Global reserve currency	-	5
	International currency share	0.9%	6
5th	Official reserves	\$ 285 Bn	8
	Export credit agencies	\$44 M	15
	Sovereign wealth funds	\$ 765 Bn	2
Technology	High-tech exports	100	1
	Productivity	\$98,426	4
	Human resources in R&D	36,666	13
6th	R&D spending (% of GDP)	2.18%	6
	Nobel prizes (sciences)	0	8
	Supercomputers	3	7
	Satellite launches	7	6
	Renewable energy	136 GWh	24
Connectivity	Global exports	\$ 561 Bn	5
	Global imports	\$ 483 Bn	6
4th	Global investment outflows (%)	1.85%	6
401	Global investment inflows (%)	3.92%	3
	Merchant fleet	127,880k dwt	2
	Travel hubs	124	3
<b>\</b>	MILITARY CAPABILITY		10th
Defence spending	Military expenditure, market exchange rates	\$ 9.98 Bn	9
10th	Military expenditure, defence sector PPP	\$ 14.5 Bn	11
Armed	Military and paramilitary forces	92,400	21
forces	Training, readiness and sustainment	80	4
11th	Organisation: Combat experience	30	12
	Organisation: Command and control	83	3

Weapons and	Land warfare: Manoeuvre	668	12
platforms	Land warfare: Firepower	19	10
	Maritime warfare: Sea control	6	13
	Maritime warfare: Firepower	228	7
9th	Maritime warfare: Sea denial	4	11
	Air warfare: Fighters	100	9
	Air warfare: Enablers	9	14
	Technology, maintenance and range	97	2
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	4	5
4th	Area denial capabilities	83	6
	Intelligence capabilities	90	4
	Cyber capabilities	72	5
Asian military	Ground forces deployment	55	12
posture	Naval deployment	60	6
9th			

	RESILIENCE		13th
nstitutional	Government effectiveness	100	1
stability	Political stability	99	2
	Civil unrest	90	7
lst	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	2	2
Resource	Energy trade balance	-81 Mtoe	19
security	Energy self-sufficiency (%)	2%	25
24th	Fuel trade balance	-\$1.61 Bn	15
2411	Fuel security (%)	-0.5%	12
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	2,905	10
security	Diversity of export markets	120	7
18th	Dependency on global trade (%)	322%	25
1001	Dependency on primary trade partner (%)	21%	9
Geopolitical	Population relative to neighbours	2.5%	17
security	Landmass deterrent	709 km <sup>2</sup>	25
14th	Demographic deterrent	5.6 M	22
1701	Interstate conflict legacies	0	1
	Boundary disputes	1	5

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		11th
Economic resources	GDP baseline	\$ 528 Bn	16
2030	GDP forecast 2030	\$ 750 Bn	17
12th	Economic capability 2030	5.0	10
Defence	Military expenditure baseline	\$ 14.5 Bn	11
resources 2030	Military expenditure forecast 2030	\$21.3 Bn	11
14th	Military capability enhancement 2030	\$ 6.83 Bn	14
Broad resources 2030	Estimated broad resources 2030	21.4	7
7th			
Demographic	Working-age population baseline	4.10 M	22
resources 2045	Working-age population forecast 2045	3.74 M	22
24th	Expected labour dividend 2045	\$0 M	17
	DIPLOMATIC INFLUENCE		9th
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	19	9th 17
Diplomatic network		19 32	
Diplomatic network	Embassies (regional)		17
network 15th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	32	17 21
network 15th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	32 15	17 21 13
network 15th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	32 15 14	17 21 13 5
network 15th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	32 15 14 0.2%	17 21 13 5 18
network 15th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	32 15 14 0.2% 0.5%	17 21 13 5 18 9
network 15th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	32 15 14 0.2% 0.5% 85%	17 21 13 5 18 9 10
network 15th Multilateral power 14th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	32 15 14 0.2% 0.5% 85% 0	17 21 13 5 18 9 10 20
network 15th Multilateral power 14th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	32 15 14 0.2% 0.5% 85% 0 98	17 21 13 5 18 9 10 20 3
network 15th Multilateral power 14th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	32 15 14 0.2% 0.5% 85% 0 98 94	17 21 13 5 18 9 10 20 3 3 3
network 15th Multilateral power 14th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	32 15 14 0.2% 0.5% 85% 0 98 94 72	17 21 13 5 18 9 10 20 3 3 3 7
network 15th Multilateral power 14th Foreign policy 2nd Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	32 15 14 0.2% 0.5% 85% 0 98 94 72	17 21 13 5 18 9 10 20 3 3 3 7 1
network 15th Multilateral power 14th Foreign policy 2nd	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	32 15 14 0.2% 0.5% 85% 0 98 94 72 100	17 21 13 5 18 9 10 20 3 3 7 1 1 4th
network 15th Multilateral power 14th Foreign policy 2nd Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	32 15 14 0.2% 0.5% 85% 0 98 94 72 100 \$481 Bn	17 21 13 5 18 9 10 20 3 3 3 7 1 4th 5
network 15th Multilateral power 14th Foreign policy 2nd Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	32 15 14 0.2% 0.5% 85% 0 98 94 72 100 \$481 Bn 0	17 21 13 5 18 9 10 20 3 3 3 7 1 3 7 1 4th 5 6

Regional	Foreign investment in region	\$ 139 Bn	5
investment ties	Primary foreign investor	0	8
7th	Average share of foreign investment	3.30%	8
	Investment attractiveness	\$ 126 Bn	9
Economic	Global FTAs	23	1
diplomacy	Regional FTAs	15	1
3rd	Foreign assistance (global)	\$0 M	12
014	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		5th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	375	1
non-allied partners	Defence consultation pacts	3	2
	Foreign deployments	450	1
1st	Combined operation years (non-allies)	32	11
	Arms procurements (non-allies)	\$ 1.99 Bn	7
Global arms	Arms transfer deliveries	\$3.40 Bn	7
transfers 8th	Arms export partnerships	4	7
※	CULTURAL INFLUENCE		8th
Cultural	Google interest	15.6	8
projection	Cultural exports	\$857 M	6
	Global brands	3	8
7th	Prestige: Skyscrapers	84	5
			0
	Status: Visa-free travel	189	2
	Status: Visa-free travel Cultural heritage	189 1	2
	Cultural heritage	1	22
flows	Cultural heritage Asian international students	1 44,622 **	22 8
	Cultural heritage Asian international students News agencies	1 44,622 ** –	22 8 18
flows	Cultural heritage Asian international students News agencies Newspapers	1 44,622 ** - 10.0	22 8 18 8
flows	Cultural heritage Asian international students News agencies Newspapers Television broadcasters	1 44,622 ** - 10.0	22 8 18 8 12
flows 12th	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	1 44,622 ** - 10.0 3.6 -	22 8 18 8 12 19
12th People	Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	1 44,622 ** - 10.0 3.6 - 248,949	22 8 18 8 12 19 21

\*\* Estimate



MIDDLE POWER

Th       International leverage       Corporate giants       67       4         Global reserve currency       -       5         4th       Global reserves       \$389 Bn       7         Export credit agencies       \$78.4 Bn       3         Sovereign wealth funds       \$134 Bn       4         Technology       High-tech exports       88       3         Productivity       \$51,521       8         Human resources in R&D       361,292       5         4th       R&D spending (% of GDP)       4.24%       1         Nobel prizes (sciences)       0       8       8         Supercomputers       6       8       8         Satellite launches       6       8       8         Global inports       \$579 Bn       4         Global inports       \$579 Bn       4         Global investment outflows (%)       1.90%       5         Global investment outflows (%)       0.68%       9         Merchant fleet       14,427k dwt       6         Travel hubs       131       2         Miltary expenditure, market exchange rates       \$36.8 Bn       6         6th       Military expenditure, defence sector PPP	<u> </u>	ECONOMIC RESOURCES		5th
TthCorporate giants674International leverageCorporate giants674Global reserve currency-54thInternational currency share-9Official reserves\$389 Bn7Export credit agencies\$78.4 Bn3Sovereign wealth funds\$134 Bn4TechnologyHigh-tech exports883Productivity\$51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal investment outflows (%)1.90%5Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: Sector PPPMilitary expenditure, market\$36.8 Bn6Sector PPP\$47.8 Bn6Armed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment795ThOrganisation: Combat experience507			Value	Rank
International leverage Corporate giants 67 4 Global reserve currency – 5 International currency share – 9 Official reserves \$389 Bn 7 Export credit agencies \$78.4 Bn 3 Sovereign wealth funds \$134 Bn 4 Technology High-tech exports 88 3 Productivity \$51,521 8 Human resources in R&D 361,292 5 4th R&D spending (% of GDP) 4.24% 1 Nobel prizes (sciences) 0 8 Supercomputers 6 4 Satellite launches 6 8 Renewable energy 13,936 GWh 14 Connectivity Global exports \$665 Bn 4 Global invorts \$579 Bn 4 Global investment outflows (%) 1.90% 5 Global investment outflows (%) 0.68% 9 Merchant fleet 14,427k dwt 6 Travel hubs 131 2 MILLITARY CAPABILITY 5th Defence spending Military expenditure, market exchange rates 634,000 8 frorces Training, readiness and sustainment 79 5 Th Organisation: Combat experience 50 7	Size	GDP	\$ 2.035 Tn	7
leverageGlobal reserve currency-54thInternational currency share-9Official reserves\$389 Bn7Export credit agencies\$78.4 Bn3Sovereign wealth funds\$134 Bn4TechnologyHigh-tech exports883Productivity\$51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal investment outflows (%)1.90%5Global investment outflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: Sterier SpendingMilitary expenditure, market exchange rates\$36.8 Bn66thMilitary expenditure, defence sector PPP\$47.8 Bn6Armed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507	7th			
AthGlobal reserve currency-54thInternational currency share-9Official reserves\$389 Bn7Export credit agencies\$78.4 Bn3Sovereign wealth funds\$134 Bn4TechnologyHigh-tech exports883Productivity\$51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal inports\$579 Bn4Global inports\$579 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: String reservesSatellitery expenditure, market\$36.8 Bn66thMilitary expenditure, defence\$47.8 Bn6Sector PPPArmedMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507	International	Corporate giants	67	4
4thOfficial reserves\$ 389 Bn7Export credit agencies\$ 78.4 Bn3Sovereign wealth funds\$ 134 Bn4TechnologyHigh-tech exports883Productivity\$ 51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312EfferceMilitary expenditure, market\$ 36.8 Bn66thMilitary expenditure, defence\$ 47.8 Bn6ArmedMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507	leverage	Global reserve currency	-	5
Official reserves\$ 389 Bn7Export credit agencies\$ 78.4 Bn3Sovereign wealth funds\$ 134 Bn4TechnologyHigh-tech exports883Productivity\$ 51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image rates\$ 36.8 Bn66thMilitary expenditure, defence\$ 47.8 Bn6thMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507		International currency share	-	9
Sovereign wealth funds\$ 134 Bn4TechnologyHigh-tech exports883Productivity\$ 51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 BnGlobal inports\$ 579 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: SthMilitary expenditure, market\$ 36.8 Bn66thMilitary expenditure, defence\$ 47.8 Bn66thMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507	4th	Official reserves	\$ 389 Bn	7
TechnologyHigh-tech exports883Productivity\$ 51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global imports\$ 579 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: the spenditure, defence\$ 47.8 Bn6Sector PPPMilitary expenditure, defence\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment7957ThOrganisation: Combat experience507		Export credit agencies	\$ 78.4 Bn	3
Productivity\$ 51,5218Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global imports\$ 579 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312VMILITARY CAPABILITY5thDefence spendingMilitary expenditure, market exchange rates\$ 36.8 Bn 666thMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507		Sovereign wealth funds	\$ 134 Bn	4
Human resources in R&D361,29254thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global imports\$ 579 Bn4Global investment outflows (%)1.90%5Global investment outflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image rates\$ 36.8 Bn66thMilitary expenditure, market exchange rates\$ 36.8 Bn66thMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507	Technology	High-tech exports	88	3
4thR&D spending (% of GDP)4.24%1Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global imports\$ 579 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: the spenditure, market exchange rates\$ 36.8 Bn66thMilitary expenditure, defence sector PPP\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507		Productivity	\$ 51,521	8
AutNobel prizes (sciences)08Nobel prizes (sciences)08Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global imports\$ 579 Bn4Global investment outflows (%)1.90%5Global investment inflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312VMILITARY CAPABILITY5thDefence spendingMilitary expenditure, market exchange rates\$ 36.8 Bn66thMilitary expenditure, defence sector PPP\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507		Human resources in R&D	361,292	5
Supercomputers64Satellite launches68Renewable energy13,936 GWh14ConnectivityGlobal exports\$ 665 Bn4Global imports\$ 579 Bn4SthGlobal investment outflows (%)1.90%5Global investment outflows (%)0.68%9Merchant fleet14,427k dwt6Travel hubs1312Image: Computer of the exchange ratesSthSthGeneration of the exchange rates\$ 36.8 Bn6GhMilitary expenditure, defence sector PPP\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment795ThOrganisation: Combat experience507	4th	R&D spending (% of GDP)	4.24%	1
Satellite launches       6       8         Renewable energy       13,936 GWh       14         Connectivity       Global exports       \$ 665 Bn       4         Global imports       \$ 579 Bn       4         Sth       Global investment outflows (%)       1.90%       5         Global investment inflows (%)       0.68%       9         Merchant fleet       14,427k dwt       6         Travel hubs       131       2         Image: Spending       Military expenditure, market exchange rates       \$ 36.8 Bn       6         6th       Military expenditure, defence sector PPP       \$ 47.8 Bn       6         Armed forces       Military and paramilitary forces       634,000       8         Training, readiness and sustainment       79       5         7th       Organisation: Combat experience       50       7		Nobel prizes (sciences)	0	8
Renewable energy       13,936 GWh       14         Connectivity       Global exports       \$ 665 Bn       4         Global imports       \$ 579 Bn       4         Global investment outflows (%)       1.90%       5         Global investment outflows (%)       0.68%       9         Merchant fleet       14,427k dwt       6         Travel hubs       131       2         Image: Spending       Military expenditure, market exchange rates       \$ 36.8 Bn       6         6th       Military expenditure, defence sector PPP       \$ 47.8 Bn       6         Armed forces       Military and paramilitary forces       634,000       8         Training, readiness and sustainment       79       5         7th       Organisation: Combat experience       50       7		Supercomputers	6	4
Connectivity       Global exports       \$ 665 Bn       4         Global imports       \$ 579 Bn       4         Global investment outflows (%)       1.90%       5         Global investment outflows (%)       0.68%       9         Merchant fleet       14,427k dwt       6         Travel hubs       131       2         Image: Consective of the system of the s		Satellite launches	6	8
Global imports     \$ 579 Bn     4       Global investment outflows (%)     1.90%     5       Global investment inflows (%)     0.68%     9       Merchant fleet     14,427k dwt     6       Travel hubs     131     2       MILITARY CAPABILITY     5th       Defence spending     Military expenditure, market exchange rates     \$ 36.8 Bn     6       6th     Military expenditure, defence sector PPP     \$ 47.8 Bn     6       Armed forces     Training, readiness and sustainment     79     5       7th     Organisation: Combat experience     50     7		Renewable energy	13,936 GWh	14
Sth     Global investment outflows (%)     1.90%     5       Global investment inflows (%)     0.68%     9       Merchant fleet     14,427k dwt     6       Travel hubs     131     2       MILITARY CAPABILITY     5th       Defence spending     Military expenditure, market exchange rates     \$ 36.8 Bn     6       6th     Military expenditure, defence sector PPP     \$ 47.8 Bn     6       Armed forces     Military and paramilitary forces     634,000     8       Training, readiness and sustainment     79     5       7th     Organisation: Combat experience     50     7	Connectivity	Global exports	\$ 665 Bn	4
5th     Global investment inflows (%)     0.68%     9       Merchant fleet     14,427k dwt     6       Travel hubs     131     2       Image: Comparison of the sector PPP     Military expenditure, market exchange rates     \$ 36.8 Bn     6       6th     Military expenditure, defence sector PPP     \$ 47.8 Bn     6       Armed forces     Military and paramilitary forces     634,000     8       7th     Organisation: Combat experience     50     7		Global imports	\$ 579 Bn	4
Global investment inflows (%)       0.68%       9         Merchant fleet       14,427k dwt       6         Travel hubs       131       2         Image: Comparison of the system of the syste	5+b	Global investment outflows (%)	1.90%	5
Travel hubs1312MILITARY CAPABILITY5thDefence exchange ratesMilitary expenditure, market exchange rates\$ 36.8 Bn66thMilitary expenditure, defence sector PPP\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces Training, readiness and sustainment634,00087thOrganisation: Combat experience507	501	Global investment inflows (%)	0.68%	9
MILITARY CAPABILITY5thDefence spendingMilitary expenditure, market exchange rates\$ 36.8 Bn66thMilitary expenditure, defence sector PPP\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces Training, readiness and sustainment634,00087thOrganisation: Combat experience507		Merchant fleet	14,427k dwt	6
Defence exchange ratesMilitary expenditure, market exchange rates\$ 36.8 Bn66thMilitary expenditure, defence sector PPP\$ 47.8 Bn6Armed forcesMilitary and paramilitary forces Training, readiness and sustainment634,00087thOrganisation: Combat experience507		Travel hubs	131	2
spending       exchange rates         6th       Military expenditure, defence sector PPP       \$ 47.8 Bn       6         Armed forces       Military and paramilitary forces       634,000       8         Training, readiness and sustainment       79       5         7th       Organisation: Combat experience       50       7				5th
Sector PPPArmed forcesMilitary and paramilitary forces634,0008Training, readiness and sustainment7957thOrganisation: Combat experience507	Defence spending		\$ 36.8 Bn	6
forcesTraining, readiness and sustainment7957thOrganisation: Combat experience507	6th		\$ 47.8 Bn	6
Training, readiness and sustainment7957thOrganisation: Combat experience507	Armed	Military and paramilitary forces	634,000	8
organisation. combat experience 50 7	torces	Training, readiness and sustainment	79	5
Organisation: Command and control 51 8	7th	Organisation: Combat experience	50	7
		Organisation: Command and control	51	8

Weapons and	Land warfare: Manoeuvre	3,154	6
platforms	Land warfare: Firepower	96	5
	Maritime warfare: Sea control	25	6
	Maritime warfare: Firepower	576	5
4th	Maritime warfare: Sea denial	24	5
	Air warfare: Fighters	333	5
	Air warfare: Enablers	44	5
	Technology, maintenance and range	92	3
Signature	Ground-based missile launchers	31	7
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	3	6
7th	Area denial capabilities	77	7
	Intelligence capabilities	74	6
	Cyber capabilities	52	9
Asian military	Ground forces deployment	100	1
posture	Naval deployment	57	7
2nd			

	RESILIENCE		11th
Institutional	Government effectiveness	82	8
stability	Political stability	59	11
	Civil unrest	226	14
7th	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	3	3
Resource	Energy trade balance	-247 Mtoe	21
security	Energy self-sufficiency (%)	18%	22
18th	Fuel trade balance	\$ 19.3 Bn	4
1811	Fuel security (%)	-	1
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	3,579	5
security	Diversity of export markets	121	5
6th	Dependency on global trade (%)	81%	17
our	Dependency on primary trade partner (%)	27%	16
Geopolitical	Population relative to neighbours	11.0%	10
security	Landmass deterrent	97,480 km <sup>2</sup>	21
16th	Demographic deterrent	51.5 M	13
1001	Interstate conflict legacies	5	18
	Boundary disputes	2	8

Nuclear	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		8th
Economic	GDP baseline	\$ 2.035 Tn	7
resources 2030	GDP forecast 2030	\$2.781 Tn	7
7th	Economic capability 2030	8.3	6
Defence	Military expenditure baseline	\$ 47.8 Bn	6
resources 2030	Military expenditure forecast 2030	\$ 67.3 Bn	5
5th	Military capability enhancement 2030	\$ 19.5 Bn	5
Broad resources 2030	Estimated broad resources 2030	24.2	5
5th			
Demographic	Working-age population baseline	36.9 M	12
resources 2045	Working-age population forecast 2045	28.2 M	13
16th	Expected labour dividend 2045	\$0 M	17
$\oplus$	DIPLOMATIC INFLUENCE		4th
Diplomatic	Embassies (regional)	24	4
network	Embassies (global)	119	6
4th	Second-tier diplomatic network (regional)	44	3
Multilateral	Summits, clubs and organisations	12	11
power	Institutional voting shares	1.6%	7
9th	UN capital contributions	2.2%	5
	Voting alignment	71%	22
	Voting partners	4	8
Foreign policy	Political leadership (regional)	68	8
	Political leadership (global)	77	7
7th	Observation and data and	75	6
	Strategic ambition	15	0
	Strategic ambition Diplomatic service	73	7
	5		
Regional trade relations	Diplomatic service		7
Regional trade relations	Diplomatic service ECONOMIC RELATIONSHIPS	71	7 5th
	Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	71 \$ 633 Bn	7 5th 4
trade relations	Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	71 \$633 Bn 0	7 5th 4 6

Regional	Foreign investment in region	\$ 214 Bn	4
investment ties	Primary foreign investor	1	5
5th	Average share of foreign investment	4.35%	5
	Investment attractiveness	\$ 83.0 Bn	10
Economic	Global FTAs	15	4
diplomacy	Regional FTAs	8	8
5th	Foreign assistance (global)	\$ 2.29 Bn	5
	Foreign assistance (regional)	\$1.09 Bn	5
	DEFENCE NETWORKS		3rd
Regional	Regional military alliances	1	4
alliance network	Allied force deployments	28,500	2
	Joint training (allies)	40	5
łth	Combined operation years (allies)	23	4
	Arms procurements (allies)	\$ 2.69 Bn	3
	Alliance force multiplier	3.9	7
Regional	Joint training (non-allies)	165	12
on-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
l0th	Combined operation years (non-allies)	82	1
	Arms procurements (non-allies)	\$0M	20
Global arms	Arms transfer deliveries	\$ 7.50 Bn	4
ransfers oth	Arms export partnerships	11	5
	CULTURAL INFLUENCE		5th
<b>※</b>			
	Google interest	16.2	7
	Google interest Cultural exports	16.2 \$ 916 M	7 5
	5		-
projection	Cultural exports	\$ 916 M	5
projection	Cultural exports Global brands	\$ 916 M 11	5 4
projection	Cultural exports Global brands Prestige: Skyscrapers	\$ 916 M 11 79	5 4 6
projection 5th nformation	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel	\$ 916 M 11 79 188	5 4 6 3
rojection ith nformation	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	\$ 916 M 11 79 188 13	5 4 6 3 7
rojection ith nformation lows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	\$ 916 M 11 79 188 13 50,296	5 4 6 3 7 6
nformation lows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	\$ 916 M 11 79 188 13 50,296 23.4	5 4 6 3 7 6 5
projection 5th nformation lows	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	\$ 916 M 11 79 188 13 50,296 23.4 9.4	5 4 6 3 7 6 5 9
projection 5th nformation 10ws 5th	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$ 916 M 11 79 188 13 50,296 23.4 9.4 12.3 0.6	5 4 6 3 7 6 5 9 5 5 10
nformation ilows 5th	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Radio broadcasters Regional diaspora	\$ 916 M 11 79 188 13 50,296 23.4 9.4 12.3 0.6 2,155,620	5 4 6 3 7 6 5 9 5
Cultural projection 5th Information flows 5th People exchanges 5th	Cultural exports Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	\$ 916 M 11 79 188 13 50,296 23.4 9.4 12.3 0.6	5 4 6 3 7 6 5 9 5 5 10 6



**SRI LANKA** 

Ranked **21 / 25** Overall power score **8.5 / 100 MINOR POWER** 

<i>∞</i>	ECONOMIC RESOURCES		20th
		Value	Rank
Size 18th	GDP	\$ 276 Bn	18
International	Corporate giants	0	15
leverage	Global reserve currency	-	5
	International currency share	-	9
21st	Official reserves	\$ 7.96 Bn	20
	Export credit agencies	\$0 M	17
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	34	19
	Productivity	\$ 10,758	13
	Human resources in R&D	2,216	18
20th	R&D spending (% of GDP)	0.11%	22
2001	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	4,589 GWh	19
Connectivity	Global exports	\$ 19.1 Bn	18
	Global imports	\$ 25.4 Bn	18
15th	Global investment outflows (%)	0.01%	15
ISTU	Global investment inflows (%)	0.06%	20
	Merchant fleet	419k dwt	21
	Travel hubs	38	13
<b>\</b>	MILITARY CAPABILITY		18th
Defence spending	Military expenditure, market exchange rates	\$ 1.99 Bn	20
18th	Military expenditure, defence sector PPP	\$ 6.39 Bn	16
Armed	Military and paramilitary forces	305,200	12
forces	Training, readiness and sustainment	30	18
14th	Organisation: Combat experience	80	3
	Organisation: Command and control	31	13

Weapons and	Land warfare: Manoeuvre	124	19
platforms	Land warfare: Firepower	11	12
	Maritime warfare: Sea control	-	20
	Maritime warfare: Firepower	-	13
21st	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	15	15
	Air warfare: Enablers	2	18
	Technology, maintenance and range	17	20
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
20th	Area denial capabilities	10	20
	Intelligence capabilities	15	18
	Cyber capabilities	10	19
Asian military	Ground forces deployment	20	20
posture	Naval deployment	0	22
22nd			

	RESILIENCE		16th
Institutional	Government effectiveness	48	17
stability	Political stability	42	14
	Civil unrest	111	10
14th	Internal conflict years	25	18
	High-intensity internal conflict years	17	22
	Infant mortality	8	10
Resource	Energy trade balance	-7 Mtoe	14
security	Energy self-sufficiency (%)	43%	21
21st	Fuel trade balance	-\$ 1.89 Bn	16
2150	Fuel security (%)	-2.2%	20
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	862	17
security	Diversity of export markets	99	18
16th	Dependency on global trade (%)	51%	12
Total .	Dependency on primary trade partner (%)	17%	3
Geopolitical	Population relative to neighbours	2.1%	18
security	Landmass deterrent	62,710 km <sup>2</sup>	22
11th	Demographic deterrent	21.4 M	19
	Interstate conflict legacies	0	1
	Boundary disputes	0	1

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		20th
Economic	GDP baseline	\$ 276 Bn	18
resources 2030	GDP forecast 2030	\$ 499 Bn	18
18th	Economic capability 2030	0.7	18
Defence	Military expenditure baseline	\$ 6.39 Bn	16
resources 2030	Military expenditure forecast 2030	\$ 11.9 Bn	16
17th	Military capability enhancement 2030	\$ 5.56 Bn	17
Broad resources 2030	Estimated broad resources 2030	11.5	20
20th			
Demographic	Working-age population baseline	13.8 M	19
resources 2045	Working-age population forecast 2045	12.9 M	20
20th	Expected labour dividend 2045	\$0 M	17
Ĥ	DIPLOMATIC INFLUENCE		17th
			17 411
Diplomatic	Embassies (regional)	18	20
network		18 53	
Diplomatic network 17th	Embassies (regional)		20
network 17th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	53	20 16
network 17th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	53 9	20 16 21
network 17th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	53 9 8	20 16 21 20
network 17th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	53 9 8 0.3%	20 16 21 20 15
network 17th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	53 9 8 0.3% 0.0%	20 16 21 20 15 16
network 17th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	53 9 8 0.3% 0.0% 86%	20 16 21 20 15 16 3
network 17th Multilateral power 13th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	53 9 8 0.3% 0.0% 86% 8	20 16 21 20 15 16 3 1
network 17th Multilateral power 13th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	53 9 8 0.3% 0.0% 86% 8 23	20 16 21 20 15 16 3 1 20
network 17th Multilateral power 13th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	53 9 8 0.3% 0.0% 86% 8 23 17	20 16 21 20 15 16 3 1 20 19
network 17th Multilateral power 13th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	53 9 8 0.3% 0.0% 86% 8 23 17 5	20 16 21 20 15 16 3 1 20 19 22
network 17th Multilateral power 13th Foreign policy 19th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	53 9 8 0.3% 0.0% 86% 8 23 17 5	20 16 21 20 15 16 3 1 20 19 22 18
network 17th Multilateral power 13th Foreign policy 19th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	53 9 8 0.3% 0.0% 86% 8 23 17 5 15	20 16 21 20 15 16 3 1 20 19 22 18 21st
network 17th Multilateral power 13th Foreign policy 19th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	53 9 8 0.3% 0.0% 86% 8 23 17 5 15 5 15 \$ 19.9 Bn 0 0.07%	20 16 21 20 15 16 3 1 20 19 22 18 21st 19
network 17th Multilateral power 13th Foreign policy 19th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	53 9 8 0.3% 0.0% 86% 8 23 17 5 15 5 15 \$ 19.9 Bn 0	20 16 21 20 15 16 3 1 20 19 22 18 <b>21st</b> 19 6

Regional	Foreign investment in region	\$ 1.17 Bn	17
investment ties	Primary foreign investor	0	8
19th	Average share of foreign investment	0.02%	19
	Investment attractiveness	\$ 17.5 Bn	19
Economic	Global FTAs	3	21
diplomacy	Regional FTAs	2	19
21st	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		25th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	-	11
	Arms procurements (allies)	\$0 M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	24	22
non-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
24th	Combined operation years (non-allies)	6	20
	Arms procurements (non-allies)	\$ 62 M	14
Global arms	Arms transfer deliveries	\$ 50 M	20
transfers 21st	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		20th
Cultural	Google interest	3.0	21
projection	Cultural exports	\$64 M	17
	Global brands	0	14
18th	Prestige: Skyscrapers	3	16
	Status: Visa-free travel	42	21
	Cultural heritage	8	8
Information	Asian international students	1,162	18
flows	News agencies	0.0	17
			20
	Newspapers	0.5	20
18th	Newspapers Television broadcasters	0.5 0.3	20 19
18th			
	Television broadcasters	0.3	19
18th People exchanges	Television broadcasters Radio broadcasters	0.3 1.9	19 6
People	Television broadcasters Radio broadcasters Regional diaspora	0.3 1.9 399,251	19 6 20



**TAIWAN\*** 

Ranked **14 / 25** Overall power score **15.9 / 100 MIDDLE POWER** 

<u> </u>	ECONOMIC RESOURCES		8th
		Value	Rank
Size 10th	GDP	\$ 1.189 Tn	10
International	Corporate giants	47	6
leverage	Global reserve currency	-	5
	International currency share	-	9
7th	Official reserves	\$ 457 Bn	3
	Export credit agencies	\$ 3.54 Bn	9
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	77 **	7
	Productivity	\$109,641	3
	Human resources in R&D	147,710	7
5th	R&D spending (% of GDP)	3.16%	3
•	Nobel prizes (sciences)	0	8
	Supercomputers	2	9
	Satellite launches	2	10
	Renewable energy	12,452 GWh	16
Connectivity	Global exports	\$ 350 Bn	8
	Global imports	\$ 269 Bn	9
8th	Global investment outflows (%)	0.97%	7
oui	Global investment inflows (%)	0.28%	14
	Merchant fleet	4,682k dwt	13
	Travel hubs	105	6
<b>&gt;</b>	MILITARY CAPABILITY		12th
Defence spending	Military expenditure, market exchange rates	\$ 9.90 Bn	10
8th	Military expenditure, defence sector PPP	\$ 20.9 Bn	8
Armed	Military and paramilitary forces	226,450	14
forces	Training, readiness and sustainment	57	11
15th	Organisation: Combat experience	21	19
	Organisation: Command and control	51	8

Weapons and	Land warfare: Manoeuvre	790	9
platforms	Land warfare: Firepower	96	5
	Maritime warfare: Sea control	24	7
	Maritime warfare: Firepower	-	13
10th	Maritime warfare: Sea denial	4	11
	Air warfare: Fighters	128	8
	Air warfare: Enablers	32	9
	Technology, maintenance and range	67	8
Signature	Ground-based missile launchers	12	8
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	1	11
9th	Area denial capabilities	73	8
	Intelligence capabilities	61	10
	Cyber capabilities	63	7
Asian military	Ground forces deployment	29	17
posture	Naval deployment	43	10
15th			

	RESILIENCE		14th
Institutional stability	Government effectiveness	87	6
	Political stability	77	6
	Civil unrest	79	6
5th	Internal conflict years	0	1
	High-intensity internal conflict years	0	1
	Infant mortality	4	5
Resource	Energy trade balance	-103 Mtoe	20
security	Energy self-sufficiency (%)	10%	23
22nd	Fuel trade balance	\$ 1.37 Bn	6
22na	Fuel security (%)	-	1
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	3,447	6
security	Diversity of export markets	118	12
9th	Dependency on global trade (%)	108%	19
501	Dependency on primary trade partner (%)	31%	18
Geopolitical	Population relative to neighbours	2.1%	19
security	Landmass deterrent	36,014 km²	23
25th	Demographic deterrent	23.6 M	18
2301	Interstate conflict legacies	4	15
	Boundary disputes	10	24

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		13th
Economic	GDP baseline	\$ 1.189 Tn	10
resources 2030	GDP forecast 2030	\$ 1.533 Tn	13
9th	Economic capability 2030	5.5	9
Defence	Military expenditure baseline	\$ 20.9 Bn	8
resources 2030	Military expenditure forecast 2030	\$ 27.7 Bn	10
11th	Military capability enhancement 2030	\$6.81 Bn	15
Broad resources 2030	Estimated broad resources 2030	16.0	14
14th			
Demographic	Working-age population baseline	17.2 M	17
resources 2045	Working-age population forecast 2045	13.1 M	19
19th	Expected labour dividend 2045	\$0 M	17
$\oplus$	DIPLOMATIC INFLUENCE		24th
Diplomatic	Embassies (regional)	0	25
network	Embassies (global)	18	25
	Embadoreo (grobal)	10	25
23rd	Second-tier diplomatic network (regional)	40	4
Multilateral	Second-tier diplomatic network		
	Second-tier diplomatic network (regional)	40	4
Multilateral	Second-tier diplomatic network (regional) Summits, clubs and organisations	40	4
Multilateral power	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	40 3 0.2%	4 24 19
Multilateral power	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	40 3 0.2% n/a	4 24 19 25
Multilateral power	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	40 3 0.2% n/a n/a	4 24 19 25 25
Multilateral power 25th Foreign policy	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	40 3 0.2% n/a 0	4 24 19 25 25 20
Multilateral power 25th	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	40 3 0.2% n/a n/a 0 41	4 24 19 25 25 20 14
Multilateral power 25th Foreign policy	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	40 3 0.2% n/a n/a 0 41 35	4 24 19 25 25 20 14 13
Multilateral power 25th Foreign policy	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	40 3 0.2% n/a n/a 0 41 35 30	4 24 19 25 25 20 14 13 14
Multilateral power 25th Foreign policy 14th Regional	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	40 3 0.2% n/a n/a 0 41 35 30	4 24 19 25 25 20 14 13 14 10
Multilateral power 25th Foreign policy 14th	Second-tier diplomatic network (regional)         Summits, clubs and organisations         Institutional voting shares         UN capital contributions         Voting alignment         Voting partners         Political leadership (regional)         Political leadership (global)         Strategic ambition         Diplomatic service	40 3 0.2% n/a n/a 0 41 35 30 48	4 24 19 25 25 20 14 13 14 10 <b>13th</b>
Multilateral power 25th Foreign policy 14th Regional	Second-tier diplomatic network (regional)         Summits, clubs and organisations         Institutional voting shares         UN capital contributions         Voting alignment         Voting partners         Political leadership (regional)         Political leadership (global)         Strategic ambition         Diplomatic service         ECONOMIC RELATIONSHIPS         Trade with region	40 3 0.2% n/a n/a 0 41 35 30 48 \$407 Bn	4 24 19 25 25 20 14 13 14 10 <b>13th</b> 6
Multilateral power 25th Foreign policy 14th Regional trade relations	Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	40 3 0.2% n/a n/a 0 41 35 30 48 \$407 Bn 0	4 24 19 25 25 20 14 13 14 10 <b>13th</b> 6 6

Regional	Foreign investment in region	\$ 125 Bn	6
investment ties	Primary foreign investor	0	8
10th	Average share of foreign investment	1.72%	10
	Investment attractiveness	\$ 34.1 Bn	16
Economic	Global FTAs	6	16
diplomacy	Regional FTAs	2	19
19th	Foreign assistance (global)	\$ 293 M	9
1501	Foreign assistance (regional)	\$0 M	10
$\bigcirc$	DEFENCE NETWORKS		15th
Regional	Regional military alliances	1	4
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
6th	Combined operation years (allies)	2	9
	Arms procurements (allies)	\$ 3.26 Bn	2
	Alliance force multiplier	5.7	4
Regional	Joint training (non-allies)	-	24
non-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
25th	Combined operation years (non-allies)	-	23
	Arms procurements (non-allies)	\$0 M	20
Global arms	Arms transfer deliveries	\$ 2.20 Bn	9
ransfers 9th	Arms export partnerships	3	9
*	CULTURAL INFLUENCE		13th
Cultural	Google interest	5.1	16
projection	Cultural exports	\$ 348 M	11
	Global brands	4	7
I3th	Prestige: Skyscrapers	14	14
	Status: Visa-free travel	148	9
	Cultural heritage	0	24
nformation	Asian international students	23,520 **	10
flows	News agencies	5.1	9
14th	Newspapers	3.3	14
	nenopapero		
14th	Television broadcasters	0.4	17
14th		0.4 0.4	17 14
14th People	Television broadcasters		
	Television broadcasters Radio broadcasters	0.4	14
People	Television broadcasters Radio broadcasters Regional diaspora	0.4 724,000 **	14 14

\* Taiwan is included in the Index as a self-governing territory claimed by China

\*\* Estimate



THAILAND

Ranked **10 / 25** Overall power score **20.7 / 100 MIDDLE POWER** 

<u>~</u>	ECONOMIC RESOURCES		11th
		Value	Rank
Size	GDP	\$ 1.236 Tn	9
9th			
International leverage	Corporate giants	16	9
ierenage	Global reserve currency	-	5
10th	International currency share	1.0%	5
IUUI	Official reserves	\$ 203 Bn	9
	Export credit agencies	\$ 2.68 Bn	12
	Sovereign wealth funds	\$0 M	12
Technology	High-tech exports	69	10
	Productivity	\$ 11,333	12
	Human resources in R&D	83,349	9
13th	R&D spending (% of GDP)	0.78%	12
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	1	15
	Renewable energy	10,706 GWh	17
Connectivity	Global exports	\$ 311 Bn	9
	Global imports	\$ 248 Bn	10
0+6	Global investment outflows (%)	0.77%	8
9th	Global investment inflows (%)	0.31%	13
	Merchant fleet	6,213k dwt	11
	Travel hubs	111	5
<u> </u>	MILITARY CAPABILITY		14th
Defence spending	Military expenditure, market exchange rates	\$ 5.86 Bn	12
12th	Military expenditure, defence sector PPP	\$ 12.8 Bn	12
Armed	Military and paramilitary forces	454,550	11
forces	Training, readiness and sustainment	25	19
16th	Organisation: Combat experience	25	16
	Organisation: Command and control	5	21

Weapons and platforms	Land warfare: Manoeuvre	500	13
	Land warfare: Firepower	7	14
	Maritime warfare: Sea control	9	12
	Maritime warfare: Firepower	16	11
16th	Maritime warfare: Sea denial	-	16
	Air warfare: Fighters	11	17
	Air warfare: Enablers	30	10
	Technology, maintenance and range	31	16
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	2	8
16th	Area denial capabilities	31	16
	Intelligence capabilities	31	16
	Cyber capabilities	16	17
Asian military	Ground forces deployment	67	9
posture	Naval deployment	33	14
11th			

	RESILIENCE		12th
Institutional	Government effectiveness	67	11
stability	Political stability	19	20
	Civil unrest	106	9
11th	Internal conflict years	25	18
	High-intensity internal conflict years	0	1
	Infant mortality	8	12
Resource	Energy trade balance	-66 Mtoe	18
security	Energy self-sufficiency (%)	57%	19
13th	Fuel trade balance	\$ 292 M	7
13th	Fuel security (%)	-	1
	Rare-earth metals supply	1,600 t	4
Geoeconomic	Diversity of export products	3,222	8
security	Diversity of export markets	122	2
7th	Dependency on global trade (%)	122%	21
741	Dependency on primary trade partner (%)	19%	6
Geopolitical	Population relative to neighbours	10.4%	11
security	Landmass deterrent	510,890 km <sup>2</sup>	10
17th	Demographic deterrent	69.0 M	11
	Interstate conflict legacies	6	20
	Boundary disputes	3	12

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		16th
Economic	GDP baseline	\$ 1.236 Tn	9
resources 2030	GDP forecast 2030	\$ 1.920 Tn	8
11th	Economic capability 2030	3.0	12
Defence	Military expenditure baseline	\$ 12.8 Bn	12
resources 2030	Military expenditure forecast 2030	\$ 20.7 Bn	12
13th	Military capability enhancement 2030	\$ 7.86 Bn	12
Broad resources 2030	Estimated broad resources 2030	14.6	15
15th			
Demographic	Working-age population baseline	49.1 M	11
resources 2045	Working-age population forecast 2045	39.5 M	12
14th	Expected labour dividend 2045	\$0 M	17
$\bigcirc$	DIPLOMATIC INFLUENCE		13th
			15111
Diplomatic	Embassies (regional)	23	10
Diplomatic network		23 68	
	Embassies (regional)		10
network 11th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	68	10 12
network 11th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	68 24	10 12 7
network 11th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	68 24 14	10 12 7 5
network 11th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	68 24 14 0.6%	10 12 7 5 12
network 11th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	68 24 14 0.6% 0.3%	10 12 7 5 12 11
network 11th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	68 24 14 0.6% 0.3% 86%	10 12 7 5 12 11 4
network 11th Multilateral power 5th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	68 24 14 0.6% 0.3% 86% 6	10 12 7 5 12 11 4 2
network 11th Multilateral power 5th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	68 24 14 0.6% 0.3% 86% 6 34	10 12 7 5 12 11 4 2 16
network 11th Multilateral power 5th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	68 24 14 0.6% 0.3% 86% 6 34 27	10 12 7 5 12 11 4 2 16 16
network 11th Multilateral power 5th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	68 24 14 0.6% 0.3% 86% 6 34 27 17	10 12 7 5 12 11 4 2 16 16 16
network 11th Multilateral power 5th Foreign policy 15th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	68 24 14 0.6% 0.3% 86% 6 34 27 17	10 12 7 5 12 11 4 2 16 16 16 17 14
network 11th Multilateral power 5th Foreign policy 15th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	68 24 14 0.6% 0.3% 86% 6 34 27 17 35	10 12 7 5 12 11 4 2 16 16 16 17 14 9th
network 11th Multilateral power 5th Foreign policy 15th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	68 24 14 0.6% 0.3% 86% 6 34 27 17 35 27 17 35	10 12 7 5 12 11 4 2 16 16 16 17 14 9th 7
network 11th Multilateral power 5th Foreign policy 15th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	68 24 14 0.6% 0.3% 86% 6 34 27 17 35 \$ 308 Bn 1	10 12 7 5 12 11 4 2 16 16 16 17 14 9th 7 2

Regional	Foreign investment in region	\$ 67.3 Bn	9
investment ties	Primary foreign investor	1	5
8th	Average share of foreign investment	3.42%	7
	Investment attractiveness	\$ 78.7 Bn	11
Economic	Global FTAs	10	10
diplomacy	Regional FTAs	9	6
10th	Foreign assistance (global)	\$ 60 M	10
loui	Foreign assistance (regional)	\$ 55 M	9
$\bigcirc$	DEFENCE NETWORKS		10th
Regional	Regional military alliances	1	4
alliance network	Allied force deployments	300	4
	Joint training (allies)	29	6
8th	Combined operation years (allies)	11	5
	Arms procurements (allies)	\$206 M	7
	Alliance force multiplier	7.8	3
Regional	Joint training (non-allies)	232	7
non-allied partners	Defence consultation pacts	-	13
	Foreign deployments	-	5
12th	Combined operation years (non-allies)	40	8
	Arms procurements (non-allies)	\$ 346 M	10
Global arms	Arms transfer deliveries	\$ 1.13 Bn	11
transfers 13th	Arms export partnerships	1	13
*	CULTURAL INFLUENCE		7th
Cultural	Google interest	24.5	5
projection	Cultural exports	\$ 68 M	16
	Global brands	1	11
9th	Prestige: Skyscrapers	79	6
	Status: Visa-free travel	77	11
	Cultural heritage	5	13
Information	Asian international students	13,543	12
flows	News agencies	-	18
11+6	Newspapers	5.5	11
11th	Television broadcasters	11.0	6
	Radio broadcasters	1.8	7
People	Regional diaspora	576,762	16
People exchanges			-
exchanges	Regional immigrant stock	3,576,124	3
exchanges 4th	Regional immigrant stock Regional tourist arrivals	3,576,124 26.1 M	3 3



**UNITED STATES** 

Ranked 1 / 25 Overall power score 84.5 / 100 SUPER POWER

<u> </u>	ECONOMIC RESOURCES		2nd
		Value	Rank
Size	GDP	\$ 19.485 Tn	2
2nd			
International	Corporate giants	559	1
leverage	Global reserve currency	62.5%	1
	International currency share	39.3%	1
1st	Official reserves	\$451 Bn	4
	Export credit agencies	\$ 30.7 Bn	4
	Sovereign wealth funds	\$161 Bn	3
Technology	High-tech exports	85	5
	Productivity	\$ 112,728	2
	Human resources in R&D	1,379,977	2
lst	R&D spending (% of GDP)	2.74%	5
	Nobel prizes (sciences)	57	1
	Supercomputers	109	2
	Satellite launches	463	1
	Renewable energy	590,502 GWh	2
Connectivity	Global exports	\$ 2.351 Tn	2
	Global imports	\$ 2.903 Tn	1
2nd	Global investment outflows (%)	19.73%	1
2110	Global investment inflows (%)	22.66%	1
	Merchant fleet	12,045k dwt	7
	Travel hubs	121	4
<b>\</b>	MILITARY CAPABILITY		1st
Defence spending	Military expenditure, market exchange rates	\$ 656 Bn	1
lst	Military expenditure, defence sector PPP	\$ 656 Bn	1
Armed	Military and paramilitary forces	1,348,400	5
forces	Training, readiness and sustainment	100	1
3rd	Organisation: Combat experience	100	1
	Organisation: Command and control	100	1

Weapons and	Land warfare: Manoeuvre	6,167	3
platforms	Land warfare: Firepower	793	1
	Maritime warfare: Sea control	107	1
	Maritime warfare: Firepower	9,208	1
1st	Maritime warfare: Sea denial	54	3
	Air warfare: Fighters	2,523	1
	Air warfare: Enablers	868	1
	Technology, maintenance and range	97	1
Signature	Ground-based missile launchers	400	3
capabilities	Ballistic missile submarines	14	1
	Long-range maritime force projection	50	1
1st	Area denial capabilities	99	1
	Intelligence capabilities	100	1
	Cyber capabilities	100	1
Asian military	Ground forces deployment	94	2
posture	Naval deployment	100	1
1st			

	RESILIENCE		1st
Institutional	Government effectiveness	93	4
stability	Political stability	59	10
	Civil unrest	362	18
7th	Internal conflict years	1	10
	High-intensity internal conflict years	1	11
	Infant mortality	6	7
Resource	Energy trade balance	-265 Mtoe	22
security	Energy self-sufficiency (%)	88%	10
2nd	Fuel trade balance	\$ 28.2 Bn	2
200	Fuel security (%)	-	1
	Rare-earth metals supply	-	8
Geoeconomic	Diversity of export products	4,400	2
security	Diversity of export markets	122	2
2nd	Dependency on global trade (%)	27%	3
2110	Dependency on primary trade partner (%)	19%	5
Geopolitical	Population relative to neighbours	115.0%	1
security	Landmass deterrent	9,147,420 km <sup>2</sup>	3
1st	Demographic deterrent	326 M	3
151	Interstate conflict legacies	0	1
	Boundary disputes	4	15

Nuclear deterrence	Nuclear weapons capability	Yes	1
ueterrence	Nuclear weapons range	13,000 km	3
2nd	Ground-based nuclear missile launchers	400	2
	Nuclear second-strike capability	14	1
	FUTURE RESOURCES		2nd
Economic	GDP baseline	\$ 19.485 Tn	2
resources 2030	GDP forecast 2030	\$ 24.989 Tn	2
2nd	Economic capability 2030	100	1
Defence	Military expenditure baseline	\$ 656 Bn	1
resources 2030	Military expenditure forecast 2030	\$860 Bn	1
1st	Military capability enhancement 2030	\$ 204 Bn	2
Broad resources 2030	Estimated broad resources 2030	76.9	2
2nd			
Demographic	Working-age population baseline	212.8 M	3
resources 2045	Working-age population forecast 2045	232.3 M	3
3rd	Expected labour dividend 2045	\$ 1.779 Tn	2
$\oplus$	DIPLOMATIC INFLUENCE		3rd
Diplomatic	Embassies (regional)	25	2
network	Embassies (global)	179	1
3rd	Second-tier diplomatic network (regional)	31	5
Market and the	(-3)		
	Summits, clubs and organisations	13	8
		13 13.4%	8 1
	Summits, clubs and organisations		
power	Summits, clubs and organisations Institutional voting shares	13.4%	1
power	Summits, clubs and organisations Institutional voting shares UN capital contributions	13.4% 23.7%	1 1
Multilateral power 1st Foreign policy	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	13.4% 23.7% 26%	1 1 24
power 1st Foreign policy	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	13.4% 23.7% 26% 0	1 1 24 20
power 1st	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	13.4% 23.7% 26% 0 41	1 1 24 20 15
power 1st Foreign policy	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	13.4% 23.7% 26% 0 41 43	1 1 24 20 15 12
power 1st Foreign policy	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	13.4% 23.7% 26% 0 41 43 43 41	1 1 24 20 15 12 12
power 1st Foreign policy 11th Regional	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	13.4% 23.7% 26% 0 41 43 43 41	1 1 24 20 15 12 12 12 5
power 1st Foreign policy 11th	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	13.4% 23.7% 26% 0 41 43 41 78	1 1 24 20 15 12 12 5 5 <b>2nd</b>
power 1st Foreign policy 11th Regional	Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	13.4% 23.7% 26% 0 41 43 41 78 \$1.404 Tn	1 1 24 20 15 12 12 5 <b>2nd</b> 2

Regional	Foreign investment in region	\$ 551 Bn	1
investment ties	Primary foreign investor	7	1
1st	Average share of foreign investment	13.84%	2
	Investment attractiveness	\$ 687 Bn	2
Economic	Global FTAs	14	5
diplomacy	Regional FTAs	3	17
2nd	Foreign assistance (global)	\$ 30.0 Bn	1
	Foreign assistance (regional)	\$3.91 Bn	2
$\bigcirc$	DEFENCE NETWORKS		1st
Regional	Regional military alliances	7	1
alliance network	Allied force deployments	-	6
	Joint training (allies)	255	1
1st	Combined operation years (allies)	106	1
	Arms procurements (allies)	\$ 345 M	5
	Alliance force multiplier	2.5	9
Regional	Joint training (non-allies)	226	8
non-allied partners	Defence consultation pacts	1	6
	Foreign deployments	220	3
4th	Combined operation years (non-allies)	77	3
	Arms procurements (non-allies)	\$16 M	18
Global arms	Arms transfer deliveries	\$ 156 Bn	1
transfers 1st	Arms export partnerships	110	1
<b>※</b>	CULTURAL INFLUENCE		1st
Cultural	Google interest	37.3	3
projection	Cultural exports	\$ 3.28 Bn	1
	Global brands	196	1
1st	Prestige: Skyscrapers	272	1
	Status: Visa-free travel	186	4
	Cultural heritage	23	4
Information	and the second second second	751,139	1
	Asian international students	151,139	
	Asian international students News agencies	80.6	1
flows			
flows	News agencies	80.6	1
flows	News agencies Newspapers	80.6 68.7	1 1
flows 1st People	News agencies Newspapers Television broadcasters	80.6 68.7 82.2	1 1 1
flows 1st People	News agencies Newspapers Television broadcasters Radio broadcasters	80.6 68.7 82.2 97.8	1 1 1
flows	News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	80.6 68.7 82.2 97.8 435,266	1 1 1 1 1



VIETNAM

Ranked **13 / 25** Overall power score **18.0 / 100 MIDDLE POWER** 

<u> </u>	ECONOMIC RESOURCES		15th
		Value	Rank
Size 15th	GDP	\$ 649 Bn	15
International	Corporate giants	4	14
leverage	Global reserve currency	-	5
	International currency share	-	9
14th	Official reserves	\$ 49.1 Bn	14
	Export credit agencies	\$ 6.68 Bn	7
	Sovereign wealth funds	\$ 500 M	10
Technology	High-tech exports	67	11
	Productivity	\$ 3,312	21
	Human resources in R&D	62,887	11
16th	R&D spending (% of GDP)	0.44%	14
	Nobel prizes (sciences)	0	8
	Supercomputers	0	11
	Satellite launches	-	18
	Renewable energy	64,304 GWh	6
Connectivity	Global exports	\$ 227 Bn	11
	Global imports	\$ 220 Bn	11
12th	Global investment outflows (%)	0.07%	12
1201	Global investment inflows (%)	0.76%	8
	Merchant fleet	8,177k dwt	10
	Travel hubs	36	14
<b>&gt;</b>	MILITARY CAPABILITY		11th
Defence spending	Military expenditure, market exchange rates	\$ 4.89 Bn	13
13th	Military expenditure, defence sector PPP	\$8.49 Bn	14
Armed	Military and paramilitary forces	522,000	9
forces	Training, readiness and sustainment	58	10
10th	Organisation: Combat experience	33	11
	Organisation: Command and control	43	12

Weapons and	Land warfare: Manoeuvre	1,570	8
platforms	Land warfare: Firepower	26	8
	Maritime warfare: Sea control	2	16
	Maritime warfare: Firepower	-	13
12th	Maritime warfare: Sea denial	8	8
	Air warfare: Fighters	74	11
	Air warfare: Enablers	-	19
	Technology, maintenance and range	40	13
Signature	Ground-based missile launchers	-	9
capabilities	Ballistic missile submarines	-	5
	Long-range maritime force projection	-	13
12th	Area denial capabilities	54	10
	Intelligence capabilities	58	11
	Cyber capabilities	36	11
Asian military	Ground forces deployment	75	7
posture	Naval deployment	50	9
8th			

	RESILIENCE		19th
Institutional	Government effectiveness	53	14
stability	Political stability	60	9
	Civil unrest	195	11
13th	Internal conflict years	18	15
	High-intensity internal conflict years	18	23
	Infant mortality	17	16
Resource	Energy trade balance	-14 Mtoe	15
security	Energy self-sufficiency (%)	85%	11
17th	Fuel trade balance	-\$ 7.01	22
17th	Fuel security (%)	-3.2%	22
	Rare-earth metals supply	100 t	7
Geoeconomic	Diversity of export products	2,698	13
security	Diversity of export markets	119	10
15th	Dependency on global trade (%)	200%	24
1501	Dependency on primary trade partner (%)	23%	11
Geopolitical	Population relative to neighbours	6.2%	15
security	Landmass deterrent	310,070 km <sup>2</sup>	13
24th	Demographic deterrent	95.5 M	10
2701	Interstate conflict legacies	13	22
	Boundary disputes	7	23

Nuclear deterrence	Nuclear weapons capability	-	7
deterrence	Nuclear weapons range	-	7
7th	Ground-based nuclear missile launchers	-	7
	Nuclear second-strike capability	-	5
	FUTURE RESOURCES		10th
Economic	GDP baseline	\$ 649 Bn	15
resources 2030	GDP forecast 2030	\$ 1.401 Tn	15
15th	Economic capability 2030	1.0	14
Defence	Military expenditure baseline	\$ 8.49 Bn	14
resources 2030	Military expenditure forecast 2030	\$ 19.6 Bn	13
10th	Military capability enhancement 2030	\$ 11.1 Bn	9
Broad resources 2030	Estimated broad resources 2030	20.6	10
10th			
Demographic	Working-age population baseline	66.5 M	10
resources 2045	Working-age population forecast 2045	72.2 M	9
10th	Expected labour dividend 2045	\$ 55.2 Bn	10
	DIPLOMATIC INFLUENCE		12th
Diplomatic	DIPLOMATIC INFLUENCE Embassies (regional)	24	12th 4
Diplomatic network		24 73	
	Embassies (regional)		4
network 10th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network	73	4 11
network 10th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional)	73 21	4 11 11
network 10th  Multilateral	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations	73 21 12	4 11 11
network 10th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares	73 21 12 0.3%	4 11 11 11 11 16
network 10th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions	73 21 12 0.3% 0.1%	4 11 11 11 16 15
network 10th Multilateral power	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment	73 21 12 0.3% 0.1% 86%	4 11 11 11 16 15 5
network 10th Multilateral power 10th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners	73 21 12 0.3% 0.1% 86% 5	4 11 11 11 16 15 5 5 5
network 10th Multilateral power 10th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional)	73 21 12 0.3% 0.1% 86% 5 55	4 11 11 16 15 5 5 5 12
network 10th Multilateral power 10th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global)	73 21 12 0.3% 0.1% 86% 5 55 29	4 11 11 16 15 5 5 12 14
network 10th Multilateral power 10th Foreign policy	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition	73 21 12 0.3% 0.1% 86% 5 55 29 36	4 11 11 16 15 5 5 12 14 13
network 10th Multilateral power 10th Foreign policy 13th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service	73 21 12 0.3% 0.1% 86% 5 55 29 36	4 11 11 16 15 5 5 12 14 13 11
network 10th Multilateral power 10th Foreign policy 13th	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (global) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS	73 21 12 0.3% 0.1% 86% 5 55 29 36 45	4 11 11 16 15 5 5 12 14 13 11 10th
network 10th Multilateral power 10th Foreign policy 13th Regional	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region	73 21 12 0.3% 0.1% 86% 5 55 29 36 45 29 36 45	4 11 11 16 15 5 5 12 14 13 11 10th 11
network 10th Multilateral power 10th Foreign policy 13th Regional trade relations	Embassies (regional) Embassies (global) Second-tier diplomatic network (regional) Summits, clubs and organisations Institutional voting shares UN capital contributions Voting alignment Voting partners Political leadership (regional) Political leadership (regional) Strategic ambition Diplomatic service ECONOMIC RELATIONSHIPS Trade with region Primary trade partner	73 21 12 0.3% 0.1% 86% 5 55 29 36 45 29 36 45 \$271 Bn 0	4 11 11 16 15 5 5 12 14 13 11 13 11 10th 11 6

Regional	Foreign investment in region	\$ 15.1 Bn	12
investment ties	Primary foreign investor	0	8
12th	Average share of foreign investment	1.53%	11
	Investment attractiveness	\$ 235 Bn	4
Economic	Global FTAs	11	8
diplomacy	Regional FTAs	9	6
9th	Foreign assistance (global)	\$0 M	12
	Foreign assistance (regional)	\$0 M	10
	DEFENCE NETWORKS		16th
Regional	Regional military alliances	_	11
alliance network	Allied force deployments	-	6
	Joint training (allies)	-	8
11th	Combined operation years (allies)	_	11
	Arms procurements (allies)	\$0M	9
	Alliance force multiplier	-	11
Regional	Joint training (non-allies)	98	16
non-allied partners	Defence consultation pacts	1	6
	Foreign deployments	-	5
14th	Combined operation years (non-allies)	23	15
	Arms procurements (non-allies)	\$ 4.11 Bn	4
Global arms	Arms transfer deliveries	\$ 825 M	14
transfers 17th	Arms export partnerships	-	16
※	CULTURAL INFLUENCE		11th
Cultural	Google interest	12.1	10
projection			
	Cultural exports	\$ 489 M	9
	Cultural exports Global brands	\$ 489 M 1	9 11
			-
	Global brands	1	11
	Global brands Prestige: Skyscrapers	1 15	11 13
14th	Global brands Prestige: Skyscrapers Status: Visa-free travel	1 15 51	11 13 19
14th	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage	1 15 51 8	11 13 19 8
Information flows	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students	1 15 51 8 3,967	11 13 19 8 14
14th Information flows	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies	1 15 51 8 3,967 0.7	11 13 19 8 14 11
14th Information flows	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers	1 15 51 8 3,967 0.7 32.6	11 13 19 8 14 11 3
14th Information flows 8th	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	1 15 51 8 3,967 0.7 32.6 3.9 3.5	11 13 19 8 14 11 3 11
14th Information flows 8th People	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters Regional diaspora	1 15 51 8 3,967 0.7 32.6 3.9 3.5 2,088,131	11 13 19 8 14 11 3 11 5 7
14th Information flows 8th People exchanges 9th	Global brands Prestige: Skyscrapers Status: Visa-free travel Cultural heritage Asian international students News agencies Newspapers Television broadcasters Radio broadcasters	1 15 51 8 3,967 0.7 32.6 3.9 3.5	11 13 19 8 14 11 3 11 5

# MEASURES OF POWER

For the purposes of this Index, a country's overall power is its weighted average across eight measures of power, each of which aggregates data from three to five distinct sub-measures. The Index's measures and sub-measures capture the many and varied means that enable countries to pursue beneficial geopolitical outcomes, as well as respond to how the international environment affects them.

## 🖌 ECONOMIC RESOURCES

Core economic strength and the attributes of an economy with the most geopolitical relevance; measured in terms of GDP at purchasing power parity (PPP), international leverage, technological sophistication and global connectivity.



**Size:** The economic weight of a country as reflected by its GDP, which is the total value of all final goods and services produced annually within an economy. Purchasing power parity exchange rates are used to allow for a reliable comparison of real levels of production between countries.



**International leverage:** Resources that give governments enhanced financial, legal and sanctioning powers abroad. These include global corporations and internationalised currencies, as well as sovereign wealth funds, export credit agencies and official reserves.



**Technology:** The technological and scientific sophistication of countries. This is measured through indicators such as labour productivity, high-tech exports, supercomputers, renewable energy generation and input variables including R&D spending.



**Connectivity:** The capital flows and physical means by which countries connect to and shape the global economy, including through international trade, global inward and outward investment flows, merchant fleets and international aviation hubs.



### MILITARY CAPABILITY

Conventional military strength; measured in terms of defence spending, armed forces and organisation, weapons and platforms, signature capabilities and Asian military posture.



**Defence spending:** Annual spending on military forces and activities. This sub-measure looks at current resources devoted to maintaining, renewing, replacing and expanding military capability, measured in terms of military expenditure at market exchange rates and estimated defence-sector PPP rates.



Armed forces: Total active military and paramilitary forces, readiness and organisation. This sub-measure is principally focused on the size of armed forces, but also takes account of their combat experience, training and preparedness, as well as command and control structures.



Weapons and platforms: A country's stock of land, maritime and air warfare assets and capabilities. This sub-measure consists of a number of proxy indicators for capability across the three domains and assesses the sophistication of weapons and platforms.



Signature capabilities: Military capabilities that confer significant or asymmetric tactical and strategic advantages in warfare. These include ballistic missile capabilities, long-range maritime force projection, intelligence networks, and defensive and offensive cyber capabilities.



Asian military posture: The ability of armed forces to deploy rapidly and for a sustained period in the event of an interstate conflict in Asia. This sub-measure consists of qualitative expert-based judgements of a country's ability to engage in either a maritime or continental military confrontation in the region.



## RESILIENCE

The capacity to deter real or potential external threats to state stability; measured in terms of internal institutional stability, resource security, geoeconomic security, geopolitical security and nuclear deterrence.



Institutional stability: Institutional factors that enhance domestic governance and provide protection from external interference in internal affairs. This sub-measure includes indicators assessing government effectiveness, political stability and the absence of internal conflict.



**Resource security:** Secure access to energy and other critical resources essential to the functioning of a country's economy. This sub-measure looks at dependency on energy imports, energy self-sufficiency levels, refined fuel security and the supply of rare-earth metals.



**Geoeconomic security:** The ability to defend against other states' economic actions on a country's geopolitical interests and economic activity. This sub-measure looks at an economy's diversity of export markets and products, as well as its levels of dependency on primary trade partners and global trade.



**Geopolitical security:** Structural and political factors that minimise the risk of interstate conflict and enhance a country's territorial security. This sub-measure includes indicators such as population size relative to neighbours and geographic deterrence based on landmass, as well as active border disputes and legacies of interstate conflicts with neighbours.



Nuclear deterrence: Strategic, theatre and tactical nuclear forces that can be used to deter potential aggressors by threatening a retaliatory nuclear strike. This sub-measure assesses nuclear weapons range, ground-based nuclear missile launchers and nuclear second-strike capabilities.



## FUTURE RESOURCES

The projected distribution of future resources and capabilities, which play into perceptions of power today; measured in terms of estimated economic, defence and broad resources in 2030, as well as working-age population forecasts for 2045.



**Economic resources 2030:** Future economic size and capabilities. This is measured by forecast GDP at purchasing power parity in 2030 and the Beckley formula for estimating economic power; multiplying forecast GDP by forecast GDP per capita.



**Defence resources 2030:** Future defence spending and military capability enhancements. This sub-measure consists of two indicators. The first looks at forecasts of absolute levels of military expenditure in 2030, holding the current ratio of defence spending to GDP constant. The second looks at expected gains in military expenditure as a proxy for investments in military capability above replacement levels.



**Broad resources 2030:** Estimated score for a country's broad resources and capabilities in 2030. This sub-measure estimates broad resources in 2030, based on every country's current ratio of GDP and military expenditure to their aggregate score for *economic resources, military capability* and *resilience.* 



**Demographic resources 2045:** Demographic variables which are expected to contribute to future GDP beyond 2030. This sub-measure consists of a forecast of the working-age population (15–64) in 2045 as well as the expected labour dividend from gains in the working-age population adjusted for quality of the workforce.



### DIPLOMATIC INFLUENCE

The extent and standing of a state's or territory's foreign relations; measured in terms of diplomatic networks, involvement in multilateral institutions and clubs, and overall foreign policy and strategic ambition.



**Diplomatic network:** The regional and global reach of a country's diplomatic offices, measured in terms of total number of embassies, high commissions, permanent missions and other representative offices.



**Multilateral power:** A country's participation and diplomatic clout in multilateral forums. This sub-measure examines membership in select summits, diplomatic clubs and intergovernmental organisations, as well as financial contributions to the United Nations and development banks, and voting alignment with other countries in UN resolutions.



**Foreign policy:** The ability of government leaders and foreign policy bureaucracies to advance their country's diplomatic interests. This sub-measure aggregates qualitative expert-based judgements of how effectively leaders pursue their country's diplomatic interests, their demonstrated level of strategic ambition, and the wider efficacy of a country's foreign policy bureaucracy.

## ECONOMIC RELATIONSHIPS

The capacity to exercise influence and leverage through economic interdependencies; measured in terms of trade relations, investment ties and economic diplomacy.



**Regional trade relations:** The ability to influence other countries through bilateral trade flows and relative dependencies. This sub-measure focuses on an economy's relative importance as an importer, exporter and primary trade partner for other countries, based on annual bilateral trade flows.



**Regional investment ties:** The ability to influence other countries through foreign direct investment flows and relative dependencies. This sub-measure focuses on an economy's relative importance as a source and destination of foreign investment for other countries, based on ten-year cumulative flows of foreign capital investment.



**Economic diplomacy:** The use of economic instruments to pursue collaborative interests and beneficial geopolitical outcomes. This sub-measure tracks economic diplomacy through free trade agreements and outward foreign assistance flows.



## DEFENCE NETWORKS

Defence partnerships that act as force multipliers of autonomous military capability; measured through assessments of alliances, non-allied partnerships and arms transfers.



**Regional alliance network:** Number, depth and combined strength of defence alliances in the region. This is measured in terms of codified security guarantees, military personnel deployed in Index countries, joint military training exercises, arms procurements from allied partners and combined operation years with allies.



**Regional non-allied partners:** Diversity and depth of non-allied defence partnerships in the region. This sub-measure assesses defence consultation pacts, foreign deployments between non-allied defence partners, joint military training exercises, combined operation years and arms procurements from non-allied countries.



**Global arms transfers:** Arms trade patterns indicative of global security partnerships and competitive defence industries, measured in terms of annual arms trade flows and number of arms export recipients over a five-year period.



### CULTURAL INFLUENCE

The ability to shape international public opinion through cultural appeal and interaction; measured in terms of cultural projection, information flows and people exchanges.



**Cultural projection:** Cultural influences and exports that help to enhance a country's reputation abroad. This sub-measure looks at online search trends in the region, exports of cultural services, global brands, and the international status of a country's passports, cities and heritage sites.



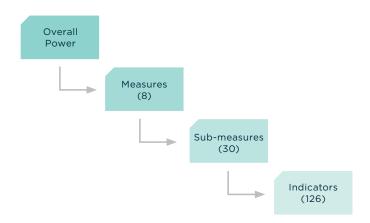
**Information flows:** The regional appeal of a country's media outlets and universities. This sub-measure looks at the online search trends in the region for selected national news agencies, newspapers, television and radio broadcasters, as well as the number of inbound international students from the region enrolled in tertiary education.



**People exchanges:** The depth and influence of a country's people-to-people links in the region. This sub-measure tracks the size of regional diasporas, and the attractiveness of countries as travel and emigration destinations.

## METHODOLOGY

The Lowy Institute Asia Power Index consists of eight measures of power, 30 thematic sub-measures and 126 indicators. Data was drawn from hundreds of publicly available sources and original Lowy Institute research.



Quantifying state power presents several key challenges. First, the relative importance of factors determining state power is subject to debate. Second, it is difficult to obtain reliable and cross-comparable data across 25 countries.

The selection of indicators was driven by an extensive literature review and expert consultations designed to address these methodological hurdles. As such, each indicator represents a carefully selected proxy for a broader category of variables often more difficult, if not impossible, to measure comparatively.

The methodological framework of the Index is informed by the OECD's Handbook on Constructing Composite Indicators. A distance-to-frontier approach is used to compare a country's results with the best performing and worst performing countries in each dataset.

The distance-to-frontier method allows for different indicators to be made comparable across a diverse set of metrics, while preserving the relative distance among the original data values. The method also reflects the notion that power in international relations is relative, measured as a comparative advantage in a given frame of reference.

#### Weightings

The Lowy Institute has assigned a set of weightings to the component parts of the Asia Power Index that reflect their relative importance for exercising state power.

These authoritative weightings reflect the collective judgement of Lowy Institute experts on the basis of relevant academic literature and consultations with policymakers from the region. They take into account the dimensions of power considered most advantageous to countries given the current geopolitical landscape of the region.

Measure	Weighting
Economic resources	17.5%
Military capability	17.5%
Resilience	10%
Future resources	10%
Diplomatic influence	10%
Economic relationships	15%
Defence networks	10%
Cultural influence	10%

While our weightings are consistent with broadly held views in the policy and scholarly communities, it is of course possible to reach other value judgements about the relative importance of the measures.

An innovative calculator on the digital platform enables users to adjust the principal weightings according to their own assumptions and reorder the rankings on that basis.

Sensitivity analysis has determined that the large number of indicators included in the Index, and variations across countries within those indicators, are quantitatively more important than our weighting scheme. The data points play the primary role in determining the rankings of the Lowy Institute Asia Power Index.

#### **Review: Three stages**

The model underwent three stages of review. First, the analytical assumptions and findings were submitted through an extensive peer review process. Second, a team of fact checkers verified that the raw data points and their normalised scores were factually correct and drew on the latest available data. Third, PwC provided a limited integrity review of the spreadsheets and formulas used to calculate the eight measures of the Index.

# INDICATORS AND SOURCES



#### CONOMIC RESOURCES

Size		
	GDP	GDP at purchasing power parity, current prices (2017); IMF World Economic Outlook (October 2018
International leverage	Corporate giants	Number of public companies listed in the Forbes 2000 (2018); Forbes 2000
	Global reserve currency	Currency composition of official foreign exchange reserves, annualised average (2017–18); IMF
	International currency share	Share of international financial transactions undertaken in national currency, annualised average (2018); Society for Worldwide Interbank Financial Telecommunication (SWIFT)
	Official reserves	Official reserve assets including gold, current dollars (2017); World Bank, Reuters, CIA World Factbook
	Export credit agencies	Export credit agencies, total assets, current dollars (2017); Lowy Institute
	Sovereign wealth funds	Sovereign wealth funds, total assets, current dollars (2019); Sovereign Wealth Fund Institute
Technology	High-tech exports	Estimated technological sophistication of exports EXPY, percentile rank 0–100 (2017); World Bank World Integrated Trade Solutions (WITS) database, Lowy Institute
	Productivity	GDP output per worker, constant 2010 dollars (2018); International Labour Organization
	Human resources in R&D	Total R&D researchers, full-time equivalent (latest year available); UNESCO, Taiwan Statistical Data Book, Agricultural Science and Technology Indicators, Lowy Institute
	R&D spending (% of GDP)	Gross domestic expenditure on R&D as a share of GDP (latest year available); UNESCO, Taiwan Statistical Data Book, Agricultural Science and Technology Indicators, Lowy Institute
	Nobel prizes (sciences)	High achievements in physics, chemistry, and physiology or medicine (1990–2018); NobelPrize.org
	Supercomputers	Number of supercomputers in the global top 500 (2018); Top 500.org
	Satellite launches	Satellites launched by country of ownership or operation (2015–18); Union of Concerned Scientists Satellite Database
	Renewable energy	Electricity generation from renewables, gigawatt hours (2016): International Energy Agency, Economic Research Institute for ASEAN and East Asia
Connectivity	Global exports	Exports of goods and services, current dollars (2017); World Bank, CIA World Factbook, Observatory of Economic Complexity
	Global imports	Imports of goods and services, current dollars (2017); World Bank, CIA World Factbook, Observatory of Economic Complexity
	Global investment outflows (%)	Foreign direct investment, 3-year average share of global foreign investment outflows (2015–17); UN Conference on Trade and Development
	Global investment inflows (%)	Foreign direct investment, 3-year average share of global foreign investment inflows (2015–17); UN Conference on Trade and Development
	Merchant fleet	Total fleet, dead-weight tons (2018); UN Conference on Trade and Development
	Travel hubs	Direct international connections from principal airport hub (2019); Open Flights, Lowy Institute



#### MILITARY CAPABILITY

Sub-measure	Indicator	Technical description; source
Defence spending	Military expenditure, market exchange rates	Military expenditure, current dollars (2016); US Bureau of Arms Control, Verification and Compliance
	Military expenditure, defence sector PPP	Military expenditure at notionally estimated defence sector purchasing power parity, current prices (2016); US Bureau of Arms Control, Verification and Compliance
Armed forces	Military and paramilitary forces	Active military and paramilitary personnel (2018); IISS Military Balance 2018
	Training, readiness and sustainment	Expert survey: Training and preparedness for sustained operations in the event of interstate conflict, 0–100 (2018); Lowy Institute
	Organisation: Combat experience	Expert survey: Combat experience relevant to the ability of armed forces to engage in interstate conflict, 0–100 (2018); Lowy Institute
	Organisation: Command and control	Expert survey: Exercise of authority and direction over armed forces in the event of an interstate conflict, 0–100 (2018); Lowy Institute
Weapons and platforms	Land warfare: Manoeuvre	Proxy: Main battle tanks and infantry fighting vehicles (2018); IISS Military Balance 2018
	Land warfare: Firepower	Proxy: Attack helicopters, used in close air support for ground troops (2018); IISS Military Balance 2018
	Maritime warfare: Sea control	Proxy: Principal surface combatants — frigates, destroyers, cruisers and carriers (2018); IISS Military Balance 2018
	Maritime warfare: Firepower	Proxy: Missile vertical launching cells on board surface combatants and submarines (2018); IISS Military Balance 2018
	Maritime warfare: Sea denial	Proxy: Tactical submarines (2018); IISS Military Balance 2018
	Air warfare: Fighters	Fighter/ground attack aircraft (2018); IISS Military Balance 2018
	Air warfare: Enablers	Proxy: Transport aircraft, airborne early warning and control (AEW&C) aircraft, and intelligence, surveillance and reconnaissance (ISR) aircraft (2018); IISS Military Balance 2018
	Technology, maintenance and range	Technology, maintenance and range of weapons systems, equipment and materiel (2018); Lowy Institute
Signature capabilities	Ground-based missile launchers	Launching platforms for intercontinental ballistic missiles (ICBM), intermediate-range ballistic missiles (IRBM), medium-range ballistic missiles (MRBM), short-range ballistic missiles (SRBM), and ground-launched cruise missiles (GLCM) (2019); IISS Military Balance 2019
	Ballistic missile submarines	Ballistic missile submarines (2018); IISS Military Balance 2018
	Long-range maritime force projection	Proxy: Carriers and principal amphibious ships (2018); IISS Military Balance 2018
	Area denial capabilities	Expert survey: Air defence, anti-naval, and intelligence, surveillance, reconnaissance and targeting capabilities, 0–100 (2018); Lowy Institute
	Intelligence capabilities	Expert survey: Institutional know-how, overseas reach, personnel and technological sophistication of intelligence agencies, 0–100 (2018); Lowy Institute
	Cyber capabilities	Expert survey: Defensive and offensive cyber capabilities, 0–100 (2018); Lowy Institute

Asian military posture	Ground forces deployment	Expert survey: Ability of ground forces to deploy with speed and for a sustained period in the event of a major continental military confrontation in the Asia-Pacific region, 0–100 (2018); Lowy Institute
	Naval deployment	Expert survey: Ability of the navy to deploy with speed and for a sustained period in the event of a major maritime military confrontation in the Asia- Pacific region, 0–100 (2018); Lowy Institute



#### RESILIENCE

Sub-measure	Indicator	Technical description; source
Institutional stability	Government effectiveness	Government effectiveness: Worldwide Governance Indicators, percentile rank, 0–100 (2017); World Bank, Worldwide Governance Indicators
	Political stability	Political stability and absence of violence/ terrorism: Worldwide Governance Indicators, percentile rank, 0–100 (2017); World Bank, Worldwide Governance Indicators
	Civil unrest	Number of recorded violent protests in the last five years (2014–18); Global Database of Events, Language, and Tone
	Internal conflict years	Number of years since 1946 in which at least one internal armed conflict resulted in 25 or more battle-related deaths (1946–2017); Uppsala Conflic Data Program
	High-intensity internal conflict years	Number of years since 1946 in which at least one internal armed conflict resulted in 1,000 or more battle-related deaths (1946–2017); Uppsala Conflic Data Program
	Infant mortality	Number of infants dying before reaching one year of age, per 1,000 live births in a given year (2017); World Bank, CIA World Factbook
Resource security	Energy trade balance	Net energy exports in million tonnes of oil equivalent, Mtoe (2016); International Energy Agency, Economic Research Institute for ASEAN and East Asia
	Energy self- sufficiency (%)	Primary energy production as a share of total primary energy use, 0–100% (2016); International Energy Agency, Economic Research Institute for ASEAN and East Asia
	Fuel trade balance	Net exports of refined petroleum, current dollars (2017); Observatory of Economic Complexity, Atlas of Economic Complexity
	Fuel security (%)	Deficit of refined petroleum as a proportion of GDP (2017); Observatory of Economic Complexity, Atlas of Economic Complexity, Lowy Institute
	Rare-earth metals supply	Mining production of rare-earth metals, tonnes (2017); US Geological Survey
Geoeconomic security	Diversity of export products	Total products exported to at least one foreign market with a value of at least US\$10,000 (2017); World Bank World Integrated Trade Solutions (WITS) database
	Diversity of export markets	Foreign markets to which exporter ships at least one product with a value of at least US\$10,000 (2017); World Bank World Integrated Trade Solutions (WITS) database
	Dependency on global trade (%)	Trade measured as a proportion of GDP (2017); World Bank, CIA World Factbook, Bank of Korea, IMF, Observatory of Economic Complexity, Lowy Institute
	Dependency on primary trade partner (%)	Two-way trade with primary trade partner as a share of total trade (2016); World Bank World Integrated Trade Solutions (WITS) database

#### 178 INDICATORS AND SOURCES

Geopolitical security	Population relative to neighbours	Population as a share of neighbouring country populations: weighted at 100% for neighbouring countries with land borders, 75% for neighbouring countries divided by a strait, 25% for neighbouring countries with touching or overlapping claimed EEZ boundaries (2017); World Bank, Taiwan Statistical Data Book, CIA World Factbook, Lowy Institute
	Landmass deterrent	Country landmass, square kilometres (2018); World Bank, Taiwan Statistical Data Book
	Demographic deterrent	Total population (2017); World Bank, Taiwan Statistical Data Book
	Interstate conflict legacies	Years of interstate conflict with neighbouring Index countries as a primary party (1948–2017); Uppsala Conflict Data Program
	Boundary disputes	Overlapping territorial claims and/or unresolved land border and maritime demarcations (2018); Lowy Institute
Nuclear deterrence	Nuclear weapons capability	States with nuclear weapons (2019); Lowy Institute
	Nuclear weapons range	Maximum estimated nuclear missile range, kilometres (2018); CSIS Missile Defense Project
	Ground-based nuclear missile launchers	Launching platforms for intercontinental ballistic missiles (ICBM), intermediate-range ballistic missiles (IRBM), medium-range ballistic missiles (MRBM), short-range ballistic missiles (SRBM), and ground-launched cruise missiles (GLCM) containing nuclear warheads (2019); IISS Military Balance 2019
	Nuclear second- strike capability	Proxy: Ballistic missile submarines (2018); IISS Military Balance 2018



#### FUTURE RESOURCES

Sub-measure	Indicator	Technical description; source
Economic resources 2030	GDP baseline	GDP at purchasing power parity, current prices (2017); IMF, Lowy Institute
	GDP forecast 2030	GDP forecast at purchasing power parity, constant 2017 prices (2030); Lowy Institute
	Economic capability 2030	Beckley formula: GDP by GDP per capita forecast at purchasing power parity, 0–100 (2030); Lowy Institute
Defence resources 2030	Military expenditure baseline	Military expenditure at estimated defence sector purchasing power parity, current prices (2016); US Department of State
	Military expenditure forecast 2030	Military expenditure forecast at estimated defence sector purchasing power parity, constant 2016 prices (2030); Lowy Institute
	Military capability enhancement 2030	Forecast absolute increase in military expenditure above existing levels at estimated defence sector purchasing power parity, constant 2016 prices (2016–30); Lowy Institute
Broad resources 2030	Estimated broad resources 2030	Estimated aggregate score for economic resources, military capability and resilience measures based on GDP and military expenditure trends, 0–100 (2030); Lowy Institute
Demographic resources 2045	Working-age population baseline	Total working-age population, 15–64 (2017); UN Population Division
	Working-age population forecast 2045	Medium variant forecast for total working-age population, 15–64 (2045); UN Population Division, Lowy Institute
	Expected labour dividend 2045	Forecast gains in working-age population adjusted for quality of the workforce (2017–45), quality is proxied by GDP per worker in 2017 at purchasing power parity; Lowy Institute

#### LOWY INSTITUTE ASIA POWER INDEX 2019



#### DIPLOMATIC INFLUENCE

Sub-measure	Indicator	Technical description; source
Diplomatic network	Embassies (regional)	Number of embassies, high commissions and permanent missions in Index countries (2018); Lowy Institute Global Diplomacy Index
	Embassies (global)	Number of embassies, high commissions and permanent missions globally (2018); Lowy Institute Global Diplomacy Index
	Second-tier diplomatic network (regional)	Consulates and other representative offices in Index countries (2018); Lowy Institute Global Diplomacy Index
Multilateral power	Summits, clubs and organisations	Membership in select summits, diplomatic clubs and regional intergovernmental organisations (2019); Lowy Institute
	Institutional voting shares	Average voting shares by subscribed capital in major multilateral development banks (2018); Lowy Institute
	UN capital contributions	Net capital contributions to the United Nations Secretariat, share of global total (2019); UN Official Document System
	Voting alignment	Voting alignment with other Index countries in adopted United Nations General Assembly resolutions (2018); UN Bibliographic Information System
	Voting partners	Times country featured among top three voting partners for other Index countries in United Nations General Assembly (2018); UN Bibliographic Information System
Foreign policy	Political leadership (regional)	Expert survey: Efficacy of political leaders in advancing their country's diplomatic interests in Asia, 0–100 (2018); Lowy Institute
	Political leadership (global)	Expert survey: Efficacy of political leaders in advancing their country's diplomatic interests globally, 0–100 (2018); Lowy Institute
	Strategic ambition	Expert survey: Extent to which political leaders demonstrate strategic ambition, 0–100 (2018); Lowy Institute
	Diplomatic service	Expert survey: Efficacy of country's diplomatic service and wider foreign policy bureaucracy, 0–100 (2018); Lowy Institute

#### ECONOMIC RELATIONSHIPS

Sub-measure	Indicator	Technical description; source
Regional trade relations	Trade with region	Total value of trade with Index countries, current dollars (2016); World Bank World Integrated Trade Solutions (WITS) database, Observatory of Economic Complexity, Lowy Institute
	Primary trade partner	Number of Index countries in which state is the primary regional trading partner (2016); World Bank World Integrated Trade Solutions (WITS) database, Observatory of Economic Complexity, Lowy Institute
	Regional selling power	Average imports share in 24 Index countries (2016), World Bank World Integrated Trade Solutions (WITS) database, Observatory of Economic Complexity, Lowy Institute
	Regional buying power	Average exports share in 24 Index countries (2016); World Bank World Integrated Trade Solutions (WITS) database, Observatory of Economic Complexity, Lowy Institute
Regional investment ties	Foreign investment in region	Ten-year cumulative flows of outward foreign capital investment in Index countries (2008–17); FDI Markets, Lowy Institute
	Primary foreign investor	Index countries in which state is the primary regional inward foreign direct investor, based on ten-year cumulative flows of foreign capital investment (2008–17); FDI Markets, Lowy Institute
	Average share of foreign investment	Average share of inward foreign direct investment in 24 Index countries, based on ten-year cumulative flows of foreign capital investment (2008–17); FDI Markets, Lowy Institute
	Investment attractiveness	Ten-year cumulative flows of inward foreign capital investment (2008–17); FDI Markets, Lowy Institute
Economic diplomacy	Global FTAs	Bilateral and multilateral free trade agreements concluded by Index countries with other countries (2019); World Trade Organization, Lowy Institute
	Regional FTAs	Bilateral and multilateral free trade agreements concluded with Index countries (2019); World Trade Organization, Lowy Institute
	Foreign assistance (global)	Annual overseas development assistance (ODA) and other official flows (OOF), current dollars (2017); Organisation for Economic Co-operation and Development, AidData
	Foreign assistance (regional)	Annual overseas development assistance (ODA) and other official flows (OOF) to Asia, current dollars (2017); Organisation for Economic Co-operation and Development, AidData



#### DEFENCE NETWORKS

Sub-measure	Indicator	Technical description; source
Regional alliance network	Regional military alliances	Number of codified alliances between Index countries, including a mutual defence clause or actionable security guarantee (2018); Alliance Treaty Obligations and Provisions Project, Lowy Institute
	Allied force deployments	Allied military personnel deployed in Index countries: minimum of 50 personnel deployed on a permanent or semi-permanent rotational basis (2018): IISS Military Balance 2018
	Joint training (allies)	Number of joint training exercises conducted with allied Index countries (2013–17); Lowy Institute
	Combined operation years (allies)	Cumulative years fought alongside allied Index countries in individual conflicts, as a primary or supporting party (1948–2017); Uppsala Conflict Data Program
	Arms procurements (allies)	Arms imports from allied Index countries expressed in SIPRI Trend Indicator Values (2012–17); SIPRI Arms Transfer Database
	Alliance force multiplier	Ratio of combined allied military capabilities to autonomous military capability (2018); Lowy Institute
Regional non-allied partners	Joint training (non-allies)	Number of joint training exercises conducted with non-allied Index countries (2013–17); Lowy Institute
	Defence consultation pacts	Defence consultation pacts between non-allied Index countries (2018); Alliance Treaty Obligations and Provisions Project, Lowy Institute
	Foreign deployments	Military personnel deployed to or from non-allied Index countries: minimum of 50 personnel deployed on a permanent or semi-permanent rotational basis (2018); IISS Military Balance 2018
	Combined operation years (non-allies)	Cumulative years fought alongside non-allied Index countries in individual conflicts, as a primary or supporting party (1948–2017); Uppsala Conflict Data Program
	Arms procurements (non-allies)	Arms imports from non-allied Index countries expressed in SIPRI trend indicator values (2012–17); SIPRI Arms Transfers Database
Global arms transfers	Arms transfer deliveries	Annual arms imports and exports, current dollars (2016); US Bureau of Arms Control, Verification and Compliance
	Arms export partnerships	Number of arms export recipients, including state and non-state groups (2012–17); SIPRI Arms Transfers Database



#### CULTURAL INFLUENCE

Sub-measure	Indicator	Technical description; source
Cultural projection	Google interest	Interest abroad in country, average Google search interest in Index countries over 12-month period, 0–100 (2017–18); Google Trends, Lowy Institute
	Cultural exports	Exports of cultural services, current dollars (2017); UN Conference on Trade and Development, UNESCO
	Global brands	Number of brands in the Global 500 (2019); Brand Directory
	Prestige: Skyscrapers	Buildings in financial capital above 150 metres in height (2018); Council on Tall Buildings and Urban Habitat
	Status: Visa-free travel	Number of countries that citizens can travel to visa-free (2018); Henley & Partners
	Cultural heritage	UNESCO World Heritage listed sites (2018); UNESCO
Information flows	Asian international students	International students enrolled in tertiary education from East, South and West Asia and the Pacific, 0–100 (2016/17); UNESCO, ICEF Monitor, Institute of International Education, Lowy Institute
	News agencies	Interest abroad for national news agencies, average Google search interest in 23 Index countries over 12-month period, 0–100 (2017–18); Google Trends, Lowy Institute
	Newspapers	Interest abroad for selected national newspapers, average Google search interest in 23 Index countries over 12-month period, 0–100 (2018–19); Google Trends, Lowy Institute
	Television broadcasters	Interest abroad for selected television broadcasters, average Google search interest in 23 Index countries over 12-month period, 0–100 (2017–18) ; Google Trends, Lowy Institute
	Radio broadcasters	Interest abroad for public radio broadcasters, average Google search interest in 23 Index countries over 12-month period, 0–100 (2017–18); Google Trends, Lowy Institute
People exchanges	Regional diaspora	Outward migrant stock by country of origin settled in Index region (2017); UN Department of Economic and Social Affairs, Taiwan News
	Regional immigrant stock	Inward migrant stock from Index region by country of destination (2017); UN Department of Economic and Social Affairs, Taiwan National Immigration Agency
	Regional tourist arrivals	Arrivals of non-resident visitors from Index countries at national borders (2017); UN World Tourism Organization, Reuters
	Regional travel connectivity	Direct flight connections between Index countries (2019); Open Flights, Lowy Institute

# LOWY INSTITUTE

# DIGITAL PLATFORM

The Lowy Institute Asia Power Index is available through a specially designed digital platform that maximises both interactivity with the data and transparency of the methodology.

Dynamic features – including an interactive map, weightings calculator, country comparisons and drill-down explorations of each measure – establish the Lowy Institute Asia Power Index as an indispensable research tool for the study of power in Asia.

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